






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date 






Monday, July 5, 2021






The Nigerian bourse gained marginally today to sustain an uptick NGX-ASI which advanced by 0.02% to close at 38,220.01 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index edged higher by 0.02%	Index	38,220.01	38,212.01	↑ 0.02%
Total market cap. appreciated by 0.05%	Market Cap. (N'trn)	19.92	19.91	↑ 0.05%
Total volume traded gained by 35.10%	Trade Volume (mn)	282.62	209.19	↑ 35.10%
Total value traded decreased by 7.24%	Trade Value (N' mn)	1,868.98	2,014.76	↓ -7.24%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CUTIX		3.00	3.30	10.00%
NCR		2.27	2.49	9.69%
REGALINS		0.42	0.46	9.52%
UAC-PROP		0.86	0.94	9.30%
WAPIC		0.54	0.59	9.26%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
REDSTAREX		3.67	3.31	-9.81%
ABCTRANS		0.37	0.34	-8.11%
NPFMCRFBK		1.72	1.60	-6.98%
PRESCO		74.50	70.00	-6.04%
CHAMS		0.21	0.20	-4.76%

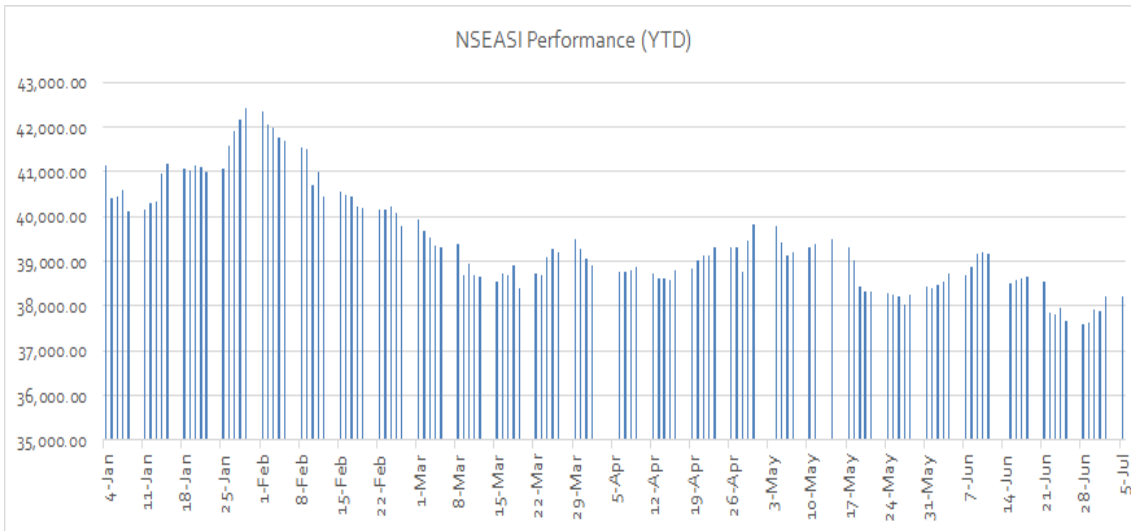
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
FIDELITYBK		Banking	28,094,407	9.96%
WEMABANK		Banking	19,637,908	6.96%
UNIVINSURE		Insurance	18,025,335	6.39%
FCMB		Banking	14,823,387	5.25%
SOVRENINS		Insurance	14,409,000	5.11%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	330,433,270.00	17.70%
FLOURMILL		Consumer Goods	279,020,416.25	14.95%
BUACEMENT		Industrial Goods	122,451,906.85	6.56%
ACCESS		Banking	100,565,277.55	5.39%
UBA		Banking	99,330,772.50	5.32%

NSE ASI Return Profile

Day change	↑	0.02%
WKTD	↑↑	0.02%
MTD	↑↑↑	0.82%
QTD	↑↑↑	0.82%
YTD	↑↓	-5.09%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CUTIX	3.30		10.00%	REDSTAREX	3.31		-9.81%
NCR	2.49		9.69%	ABCTRANS	0.34		-8.11%
REGALINS	0.46		9.52%	NPFMCRFBK	1.60		-6.98%
UAC-PROP	0.94		9.30%	PRESCO	70.00		-6.04%
WAPIC	0.59		9.26%	CHAMS	0.20		-4.76%
UNITYBNK	0.62		8.77%	HONYFLOUR	1.60		-4.19%
SOVRENINS	0.28		7.69%	DANGSUGAR	17.65		-4.08%
LEARNAFRCA	1.33		7.26%	IKEJAHOTEL	1.55		-3.13%
MBENEFIT	0.42		5.00%	FLOURMILL	29.40		-1.34%
OANDO	3.12		3.65%	WAPCO	21.00		-1.18%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FIDELITYBK	28,094,407		9.96%	ZENITHBANK	330,433,270		17.70%
WEMABANK	19,637,908		6.96%	FLOURMILL	279,020,416		14.95%
UNIVINSURE	18,025,335		6.39%	BUACEMENT	122,451,907		6.56%
FCMB	14,823,387		5.25%	ACCESS	100,565,278		5.39%
SOVRENINS	14,409,000		5.11%	UBA	99,330,773		5.32%
STERLNBANK	14,368,573		5.09%	FBNH	88,071,964		4.72%
ZENITHBANK	13,713,571		4.86%	GTCO	76,616,471		4.10%
UBA	13,392,472		4.75%	PRESCO	72,356,958		3.88%
MBENEFIT	13,343,768		4.73%	FIDELITYBK	64,532,322		3.46%
FBNH	11,823,255		4.19%	DANGCEM	59,721,829		3.20%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.50	411.25	↓ -0.06%	↑ 4.36%
Exchange Rate -Parallel (NGN/USD)	503.00	503.00	→ 0.00%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	76.24	76.17	↑ 0.09%	↑ 49.23%
Foreign Reserves (Billion USD) ²	33.27	33.32	↓ -0.15%	↓ -8.07%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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