





SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Friday, July 2, 2021






The NGX today, turned bullish as the NGX-ASI gained 0.83% with benchmark index closing at 38,212.01 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index inched higher by 0.83%	Index	38,212.01	37,898.56	↑ 0.83%
Total market cap. appreciated by 0.81%	Market Cap. (N'tm)	19.91	19.75	↑ 0.81%
Total volume traded gained by 1.82%	Trade Volume (mn)	209.19	205.45	↑ 1.82%
Total value traded decreased by 26.26%	Trade Value (N' mn)	2,014.76	2,732.14	↓ -26.26%

Best Performers		Open (NGN)	Close (NGN)	% Gain
NASCON		14.35	15.75	9.76%
IKEJAHOTEL		1.46	1.60	9.59%
BERGER		8.40	9.20	9.52%
ACADEMY		0.32	0.35	9.38%
TRIPPLEG		0.77	0.84	9.09%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
UPL		1.67	1.52	-8.98%
LINKASSURE		0.92	0.85	-7.61%
FCMB		3.35	3.10	-7.46%
LASACO		1.58	1.48	-6.33%
FTNCOCOA		0.33	0.31	-6.06%

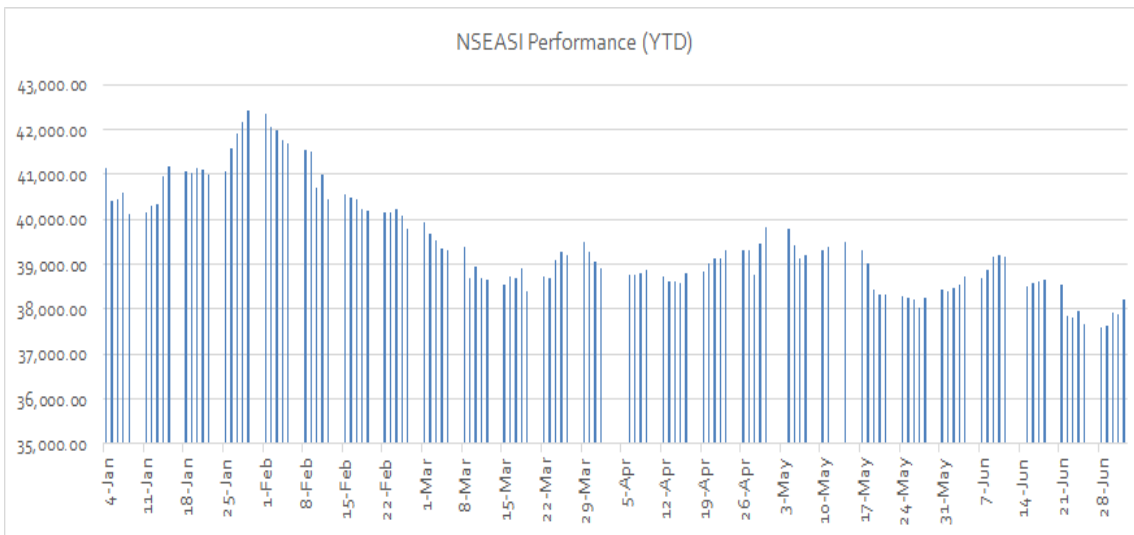
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
WEMABANK		Banking	36,071,877	17.26%
COURTVILLE		ICT	20,802,080	9.96%
FIDELITYBK		Banking	19,110,989	9.15%
ACCESS		Banking	18,360,998	8.79%
ZENITHBANK		Banking	17,912,959	8.57%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	429,491,864.05	21.33%
SEPLAT		Oil & Gas	270,865,007.00	13.45%
DANGCEM		Industrial Goods	209,264,683.60	10.39%
ACCESS		Banking	157,052,438.80	7.80%
GTCO		Banking	156,430,993.95	7.77%

NSE ASI Return Profile

Day change	↑	0.83%
WKTD	↑↑	1.47%
MTD	↑↑	0.80%
QTD	↑↑	0.80%
YTD	↑↓	-5.11%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
NASCON	15.75		9.76%	UPL	1.52		-8.98%
IKEJAHOTEL	1.60		9.59%	LINKASSURE	0.85		-7.61%
BERGER	9.20		9.52%	FCMB	3.10		-7.46%
ACADEMY	0.35		9.38%	LASACO	1.48		-6.33%
TRIPPLEG	0.84		9.09%	FTNCOCOA	0.31		-6.06%
CHIPLC	0.63		8.62%	WAPIC	0.54		-3.57%
LEARNAFRCA	1.24		7.83%	FIDSON	5.80		-3.33%
UNITYBNK	0.57		7.55%	HONYFLOUR	1.67		-2.34%
WEMABANK	0.74		7.25%	REGALINS	0.42		-2.33%
CUTIX	3.00		7.14%	UNILEVER	13.00		-1.89%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
WEMABANK	36,071,877		17.26%	ZENITHBANK	429,491,864		21.33%
COURTVILLE	20,802,080		9.96%	SEPLAT	270,865,007		13.45%
FIDELITYBK	19,110,989		9.15%	DANGCEM	209,264,684		10.39%
ACCESS	18,360,998		8.79%	ACCESS	157,052,439		7.80%
ZENITHBANK	17,912,959		8.57%	GTCO	156,430,994		7.77%
FBNH	12,114,810		5.80%	TOTAL	96,592,708		4.80%
UBA	6,752,490		3.23%	FBNH	89,722,767		4.46%
GTCO	5,301,605		2.54%	FLOURMILL	56,409,692		2.80%
FCMB	5,033,071		2.41%	UNILEVER	55,598,475		2.76%
LEARNAFRCA	4,999,784		2.39%	UBA	49,274,387		2.45%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.98	410.70	↓ -0.31%	↑ 4.48%
Exchange Rate -Parallel (NGN/USD)	503.00	503.00	→ 0.00%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.67	75.83	↓ -0.21%	↑ 48.11%
Foreign Reserves (Billion USD) ²	33.32	33.37	↓ -0.15%	↓ -7.93%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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