






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date 






Thursday, July 22, 2021






Nigerian equities market sustains bullish trend, as NGX-ASI edged higher by 1.67% and benchmark index closed by 38,585.52 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index appreciated by 1.67%	Index	38,585.52	37,952.65	↑ 1.67%
Total market cap. appreciated by 1.67%	Market Cap. (N'm)	20.10	19.77	↑ 1.67%
Total volume traded declined by 56.11%	Trade Volume (mn)	203.11	462.80	↓ -56.11%
Total value traded increased by 43.75%	Trade Value (N' mn)	1,724.36	1,199.57	↑ 43.75%

Best Performers		Open (NGN)	Close (NGN)	% Gain
TOTAL		168.00	184.80	10.00%
CUTIX		3.99	4.38	9.77%
OANDO		3.29	3.61	9.73%
DANGCEM		230.00	248.00	7.83%
COURTVILLE		0.22	0.23	4.55%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
AIICO		1.15	1.05	-8.70%
SOVRENINS		0.31	0.29	-6.45%
VERITASKAP		0.25	0.24	-4.00%
LIVESTOCK		1.97	1.90	-3.55%
ARDOVA		15.50	15.00	-3.23%

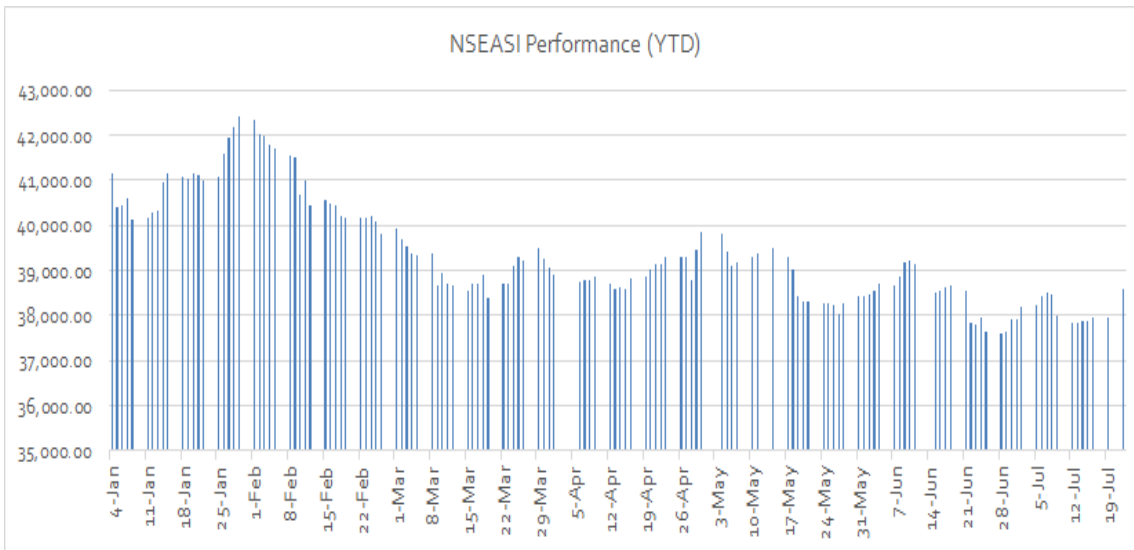
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
STERLNBANK		Banking	22,486,587	11.07%
UCAP		OFI	16,900,746	8.32%
FIDELITYBK		Banking	14,062,166	6.92%
WEMABANK		Banking	13,959,610	6.87%
GTCO		Banking	13,300,585	6.55%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Banking	392,121,611.75	22.74%
ZENITHBANK		Banking	246,185,137.25	14.28%
UCAP		OFI	115,108,129.76	6.68%
NB		Consumer Goods	98,333,730.80	5.70%
DANGCEM		Industrial Goods	89,306,992.30	5.18%

NSE ASI Return Profile

Day change		1.67%
WKTD		1.68%
MTD		1.79%
QTD		1.79%
YTD		-4.18%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
TOTAL	184.80		10.00%	AIICO	1.05		-8.70%
CUTIX	4.38		9.77%	SOVRENINS	0.29		-6.45%
OANDO	3.61		9.73%	VERITASKAP	0.24		-4.00%
DANGCEM	248.00		7.83%	LIVESTOCK	1.90		-3.55%
COURTVILLE	0.23		4.55%	ARDOVA	15.00		-3.23%
JAPAUFGOLD	0.53		3.92%	MBENEFIT	0.39		-2.50%
WAPIC	0.56		3.70%	MANSARD	0.87		-2.25%
UNITYBNK	0.57		3.64%	MERGROWTH	17.00		-1.45%
FBNH	7.50		3.45%	STANBIC	40.70		-0.73%
AFRIPRUD	6.50		3.17%	ACCESS	9.15		-0.54%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
STERLNANK	22,486,587		11.07%	GTCO	392,121,612		22.74%
UCAP	16,900,746		8.32%	ZENITHBANK	246,185,137		14.28%
FIDELITYBK	14,062,166		6.92%	UCAP	115,108,130		6.68%
WEMABANK	13,959,610		6.87%	NB	98,333,731		5.70%
GTCO	13,300,585		6.55%	DANGCEM	89,306,992		5.18%
TRANSCORP	10,416,350		5.13%	TOTAL	83,562,033		4.85%
ZENITHBANK	10,005,396		4.93%	MTNN	64,448,591		3.74%
MANSARD	9,830,074		4.84%	UACN	56,554,846		3.28%
UPDC	7,743,847		3.81%	ACCESS	51,310,222		2.98%
MBENEFIT	7,547,050		3.72%	UBA	47,460,695		2.75%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.57	411.67	↑ 0.02%	↑ 4.38%
Exchange Rate -Parallel (NGN/USD)	503.00	503.00	→ 0.00%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	72.54	72.23	↑ 0.43%	↑ 41.98%
Foreign Reserves (Billion USD) ²	33.11	33.10	↑ 0.03%	↓ -8.51%
Inflation Rate ³	17.75%	17.93%	↓ -1.00%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at June 2021

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