






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Thursday, July 1, 2021






The Nigerian stock market dipped marginally today, as the NGX-ASI dipped by 0.02% with benchmark index closing at 37,898.56 points

| Key Market Indicators                            |                     | Today     | Previous Day | % Change  |
|--|---------------------|-----------|--------------|-----------|
| The All-Share Index declined marginally by 0.02% | Index               | 37,898.56 | 37,907.28    | ↓ -0.02%  |
| Total market cap. depreciated by 0.05%           | Market Cap. (N'tm)  | 19.75     | 19.76        | ↓ -0.05%  |
| Total volume traded declined by 3.86%            | Trade Volume (mn)   | 205.45    | 213.70       | ↓ -3.86%  |
| Total value traded decreased by 22.43%           | Trade Value (N' mn) | 2,732.14  | 3,522.00     | ↓ -22.43% |

| Best Performers |   | Open (NGN) | Close (NGN) | % Gain |
|-----------------|---|------------|-------------|--------|
| TRIPPLEG        |  | 0.70       | 0.77        | 10.00% |
| IKEJAHOTEL      |  | 1.33       | 1.46        | 9.77%  |
| CWG             |  | 1.15       | 1.26        | 9.57%  |
| LINKASSURE      |  | 0.84       | 0.92        | 9.52%  |
| LEARNAFRCA      |  | 1.05       | 1.15        | 9.52%  |

| Worst Performers |   | Open (NGN) | Close (NGN) | % Decline |
|------------------|---|------------|-------------|-----------|
| ROYALEX          |    | 0.61       | 0.55        | -9.84%    |
| OANDO            |   | 3.29       | 3.01        | -8.51%    |
| MBENEFIT         |  | 0.43       | 0.40        | -6.98%    |
| REGALINS         |  | 0.46       | 0.43        | -6.52%    |
| CORNERST         |  | 0.56       | 0.54        | -3.57%    |

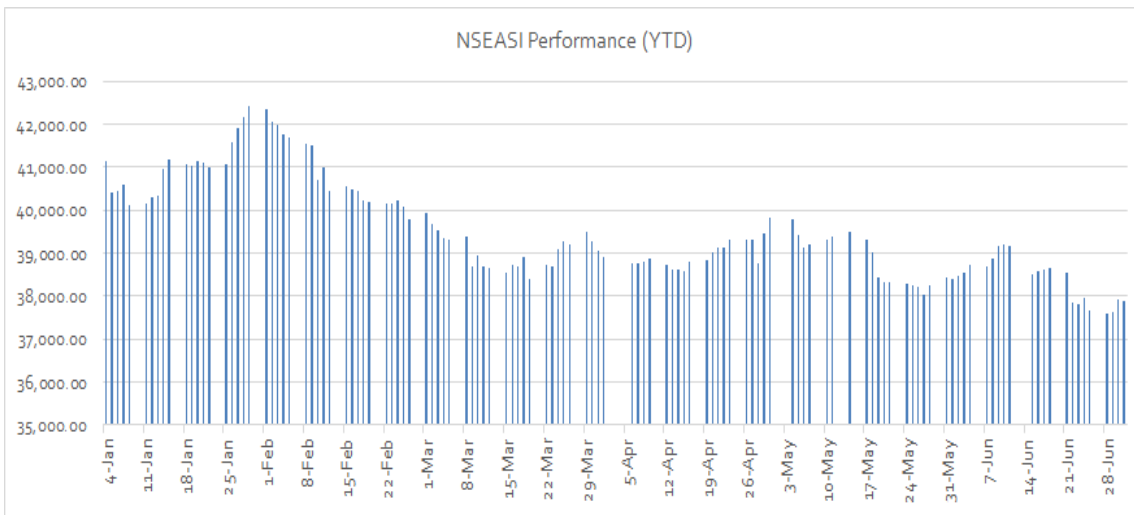
| Top Trades By Volume |   | Sector    | Volume (Units) | Mkt. Volume |
|----------------------|---|-----------|----------------|-------------|
| GTCO                 |  | Banking   | 41,835,911     | 20.38%      |
| MBENEFIT             |  | Insurance | 14,675,142     | 7.15%       |
| WEMABANK             |  | Banking   | 13,181,519     | 6.42%       |
| COURTVILLE           |  | ICT       | 12,115,748     | 5.90%       |
| ZENITHBANK           |  | Banking   | 9,822,533      | 4.78%       |

| Top Trades By Value |   | Sector             | Value (NGN)      | % Mkt. Value |
|---------------------|---|--------------------|------------------|--------------|
| GTCO                |  | Banking            | 1,250,895,163.95 | 45.80%       |
| ZENITHBANK          |  | Banking            | 233,785,785.30   | 8.56%        |
| STANBIC             |  | Banking            | 227,607,067.10   | 8.33%        |
| FLOURMILL           |  | Consumer Goods     | 168,364,465.85   | 6.16%        |
| MTNN                |  | Telecommunications | 101,093,053.10   | 3.70%        |

### NSE ASI Return Profile

|               |   |           |
|---------------|---|-----------|
| Day change    | ↓ | -0.02%    |
| WKTD          | ↑ | 0.64%     |
| MTD           | ↓ | -0.02%    |
| QTD           | ↓ | -0.02%    |
| YTD           | ↓ | -5.89%    |
| 52 Weeks High |   | 42,412.66 |
| 52 Weeks Low  |   | 22,470.79 |

## NSEASI Performance (YTD )















## TOP GAINERS AND LOSERS

| Top 10 Gainers |             |       |          | Top 10 Losers |             |       |          |
|----------------|-------------|-------|----------|---------------|-------------|-------|----------|
| Symbol         | Close Price | Chart | % Change | Symbol        | Close Price | Chart | % Change |
| TRIPPLEG       | 0.77        |       | 10.00%   | ROYALEX       | 0.55        |       | -9.84%   |
| IKEJAHOTEL     | 1.46        |       | 9.77%    | OANDO         | 3.01        |       | -8.51%   |
| CWG            | 1.26        |       | 9.57%    | MBENEFIT      | 0.40        |       | -6.98%   |
| LINKASSURE     | 0.92        |       | 9.52%    | REGALINS      | 0.43        |       | -6.52%   |
| LEARNAFRCA     | 1.15        |       | 9.52%    | CORNERST      | 0.54        |       | -3.57%   |
| WEMABANK       | 0.69        |       | 9.52%    | CHIPLC        | 0.58        |       | -3.33%   |
| PZ             | 5.70        |       | 8.57%    | JAPPAULGOLD   | 0.49        |       | -2.00%   |
| LASACO         | 1.58        |       | 5.33%    | WAPIC         | 0.56        |       | -1.75%   |
| JOHNHOLT       | 0.61        |       | 5.17%    | GTCO          | 29.50       |       | -1.34%   |
| COURTVILLE     | 0.21        |       | 5.00%    | DANGSUGAR     | 18.60       |       | -0.80%   |

## TOP TRADES BY VOLUME AND VALUE

| Top 10 Trades By Volume |            |       |               | Top 10 Trades By Value |               |       |                |
|-------------------------|------------|-------|---------------|------------------------|---------------|-------|----------------|
| Symbol                  | Trade Vol. | Chart | % of Mkt Vol. | Symbol                 | Trade Value   | Chart | % of Mkt Value |
| GTCO                    | 41,835,911 |       | 20.38%        | GTCO                   | 1,250,895,164 |       | 45.80%         |
| MBENEFIT                | 14,675,142 |       | 7.15%         | ZENITHBANK             | 233,785,785   |       | 8.56%          |
| WEMABANK                | 13,181,519 |       | 6.42%         | STANBIC                | 227,607,067   |       | 8.33%          |
| COURTVILLE              | 12,115,748 |       | 5.90%         | FLOURMILL              | 168,364,466   |       | 6.16%          |
| ZENITHBANK              | 9,822,533  |       | 4.78%         | MTNN                   | 101,093,053   |       | 3.70%          |
| FBNH                    | 9,743,388  |       | 4.75%         | DANGCEM                | 89,655,052    |       | 3.28%          |
| FIDELITYBK              | 7,970,506  |       | 3.88%         | FBNH                   | 71,896,000    |       | 2.63%          |
| UBA                     | 6,050,294  |       | 2.95%         | TOTAL                  | 60,979,939    |       | 2.23%          |
| FLOURMILL               | 5,701,218  |       | 2.78%         | ACCESS                 | 47,212,568    |       | 1.73%          |
| STANBIC                 | 5,653,992  |       | 2.75%         | OKOMUOIL               | 44,279,856    |       | 1.62%          |

## MACRO ECONOMIC SNAPSHOT

| Key Indicators                              | Today  | Previous Day   | 1-Day Change | YTD % Change   |
|---|--------|--|--------------|--|
| Exchange Rate -I & E (NGN/USD)              | 411.21 | 411.50  | 0.07%        |  4.29%  |
| Exchange Rate -Parallel (NGN/USD)           | 503.00 | 503.00  | 0.00%        |  7.02%  |
| Montetary Policy Rate (MPR)                 | 11.50% | 11.50%  | 0.00%        |  0.00%  |
| Crude Oil Price (USD/barrel) <sup>1</sup>   | 76.46  | 74.62   | 2.47%        |  49.66% |
| Foreign Reserves (Billion USD) <sup>2</sup> | 33.37  | 33.41   | -0.12%       |  -7.79% |
| Inflation Rate <sup>3</sup>                 | 17.93% | 18.12%  | -1.05%       |  10.32% |

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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