

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Thursday, July 15, 2021

The Nigerian bourse slums back to a decline as the NGX-ASI dips marginally with the benchmark index closing with 37,866.90 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index depreciated by 0.01%	Index	37,866.90	37,872.55	↓ -0.01%
Total market cap. depreciated by 0.05%	Market Cap. (N'm)	19.72	19.73	↓ -0.05%
Total volume traded decreased by 18.88%	Trade Volume (mn)	159.99	197.23	↓ -18.88%
Total value traded decreased by 56.64%	Trade Value (N' mn)	927.85	2,139.80	↓ -56.64%

Best Performers		Open (NGN)	Close (NGN)	% Gain
SOVRENINS		0.30	0.33	10.00%
FTNCOCOA		0.41	0.45	9.76%
CWG		1.14	1.25	9.65%
AIICO		1.05	1.15	9.52%
REDSTAREX		3.11	3.36	8.04%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
IKEJAHOTEL		1.40	1.27	-9.29%
UPDC		1.43	1.30	-9.09%
NEWGOLD		9,200.00	8,400.00	-8.70%
WAPIC		0.59	0.54	-8.47%
UPL		1.52	1.41	-7.24%

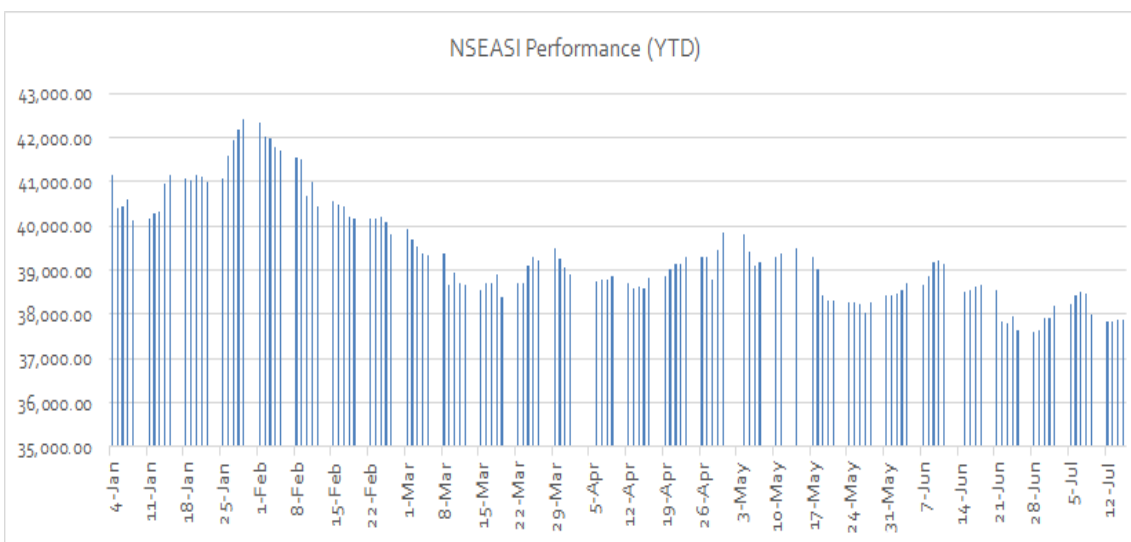
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
SOVRENINS		Insurance	14,947,150	9.34%
FIDELITYBK		Banking	13,481,121	8.43%
WAPIC		Insurance	11,955,955	7.47%
UPDC		Real Estate	11,244,793	7.03%
COURTVILLE		ICT	9,810,313	6.13%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
MTNN		Telecommunications	145,481,492.00	15.70%
ZENITHBANK		Banking	86,091,389.65	9.29%
NB		Consumer Goods	71,959,458.00	7.77%
FLOURMILL		Consumer Goods	67,358,620.60	7.27%
STANBIC		Banking	58,295,037.30	6.29%

### NSE ASI Return Profile

Day change	↓	-0.01%
WKTD	↓↓	-0.34%
MTD	↓↓	-0.11%
QTD	↓↓	-0.11%
YTD	↓↓	-5.97%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
SOVRENINS	0.33		10.00%	IKEJAHOTEL	1.27		-9.29%
FTNCOCOA	0.45		9.76%	UPDC	1.30		-9.09%
CWG	1.25		9.65%	NEWGOLD	8400.00		-8.70%
AIICO	1.15		9.52%	WAPIC	0.54		-8.47%
REDSTAREX	3.36		8.04%	UPL	1.41		-7.24%
OANDO	3.20		6.31%	UNITYBNK	0.59		-6.35%
VERITASKAP	0.27		3.85%	CHIPLC	0.65		-4.41%
TRANSCORP	0.95		3.26%	COURTVILLE	0.22		-4.35%
ABCTRANS	0.36		2.86%	NB	58.00		-3.33%
FIDELITYBK	2.40		2.13%	VITAFOAM	15.00		-2.91%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
SOVRENINS	14,947,150		9.34%	MTNN	145,481,492		15.70%
FIDELITYBK	13,481,121		8.43%	ZENITHBANK	86,091,390		9.29%
WAPIC	11,955,955		7.47%	NB	71,959,458		7.77%
UPDC	11,244,793		7.03%	FLOURMILL	67,358,621		7.27%
COURTVILLE	9,810,313		6.13%	STANBIC	58,295,037		6.29%
TRANSCORP	9,333,141		5.83%	SEPLAT	52,799,371		5.70%
CHIPLC	6,384,083		3.99%	UBA	42,379,956		4.57%
AIICO	5,740,780		3.59%	GTCO	40,866,626		4.41%
UBA	5,597,370		3.50%	DANGCEM	40,704,562		4.39%
STERLNBANK	5,121,739		3.20%	ACCESS	35,865,503		3.87%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.17	411.22	↑ 0.01%	↑ 4.28%
Exchange Rate -Parallel (NGN/USD)	505.00	505.00	→ 0.00%	↑ 7.45%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	74.11	74.76	↓ -0.87%	↑ 45.06%
Foreign Reserves (Billion USD) <sup>2</sup>	33.09	33.08	↑ 0.03%	↓ -8.57%
Inflation Rate <sup>3</sup>	17.93%	18.12%	↓ -1.05%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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