






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE





Report Date 






Tuesday, July 13, 2021






The Nigerian bourse closed tepid today as the NGX-ASI dipped marginally by 0.002%, with benchmark index closing by 37,857.24 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index depreciated by 0.002%	Index	37,857.24	37,857.89	↓ -0.002%
Total market cap. declined by 0.002%	Market Cap. (N'tm)	19.72	19.72	↓ -0.002%
Total volume traded increased by 5.36%	Trade Volume (mn)	197.27	187.24	↑ 5.36%
Total value traded decreased by 33.54%	Trade Value (N' mn)	1,920.85	2,890.26	↓ -33.54%

Best Performers		Open (NGN)	Close (NGN)	% Gain
NCR		2.49	2.73	9.64%
WEMABANK		0.74	0.81	9.46%
FTNCOCOA		0.36	0.39	8.33%
NPFMCRFBK		1.60	1.71	6.87%
LASACO		1.50	1.60	6.67%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
IKEJAHOTEL		1.54	1.40	-9.09%
CUSTODIAN		6.50	6.10	-6.15%
JAPAUFGOLD		0.53	0.50	-5.66%
MBENEFIT		0.42	0.40	-4.76%
FBNH		7.50	7.20	-4.00%

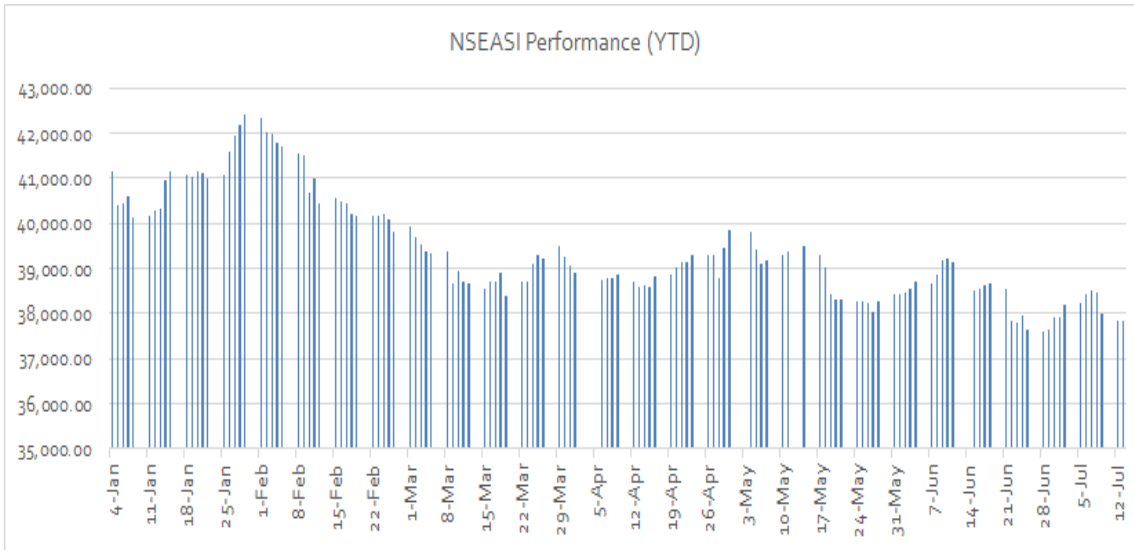
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
WEMABANK		Banking	37,198,957	18.86%
GTCO		Banking	27,913,377	14.15%
UPDC		Real Estate	13,851,937	7.02%
FIDELITYBK		Banking	12,158,372	6.16%
UBA		Banking	9,581,118	4.86%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Banking	823,198,240.40	42.88%
ZENITHBANK		Banking	158,228,801.50	8.24%
SEPLAT		Oil & Gas	156,290,006.20	8.14%
MTNN		Telecommunications	73,692,519.00	3.84%
ACCESS		Banking	72,528,915.05	3.78%

NSE ASI Return Profile

Day change	↓	-0.002%
WKTD	↓	-0.36%
MTD	↓	-0.13%
QTD	↓	-0.13%
YTD	↓	-5.99%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
NCR	2.73		9.64%	IKEJAHOTEL	1.40		-9.09%
WEMABANK	0.81		9.46%	CUSTODIAN	6.10		-6.15%
FTNCOCOA	0.39		8.33%	JAPAULGOLD	0.50		-5.66%
NPFMCRFBK	1.71		6.87%	MBENEFIT	0.40		-4.76%
LASACO	1.60		6.67%	FBNH	7.20		-4.00%
UPDC	1.38		6.15%	JAIZBANK	0.57		-3.39%
INTBREW	5.30		6.00%	SOVRENINS	0.29		-3.33%
ABCTRANS	0.35		2.94%	PZ	5.70		-1.72%
PRESTIGE	0.46		2.22%	UCAP	6.22		-1.27%
ETI	5.20		1.96%	ZENITHBANK	24.30		-0.41%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
WEMABANK	37,198,957		18.86%	GTCO	823,198,240		42.88%
GTCO	27,913,377		14.15%	ZENITHBANK	158,228,802		8.24%
UPDC	13,851,937		7.02%	SEPLAT	156,290,006		8.14%
FIDELITYBK	12,158,372		6.16%	MTNN	73,692,519		3.84%
UBA	9,581,118		4.86%	ACCESS	72,528,915		3.78%
TRANSCORP	9,296,745		4.71%	UBA	72,203,307		3.76%
ACCESS	7,911,821		4.01%	FBNH	49,982,442		2.60%
UCAP	7,347,210		3.73%	CADBURY	48,271,050		2.51%
FBNH	6,820,472		3.46%	UCAP	45,867,812		2.39%
ZENITHBANK	6,467,755		3.28%	WAPCO	45,245,326		2.36%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.82	411.45	↓ -0.09%	↑ 4.44%
Exchange Rate -Parallel (NGN/USD)	505.00	505.00	→ 0.00%	↑ 7.45%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.76	75.16	↑ 0.80%	↑ 48.29%
Foreign Reserves (Billion USD) ²	33.08	33.09	↓ -0.03%	↓ -8.59%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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