






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date 






Monday, July 12, 2021






The NGX began the week on a negative note with the bourse extending losses and, benchmark index edging downward to 37857.89 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index depreciated by 0.36%	Index	37,857.89	37,994.19	↓ -0.36%
Total market cap. declined by 0.35%	Market Cap. (N'tm)	19.72	19.79	↓ -0.35%
Total volume traded decreased by 22.31%	Trade Volume (mn)	187.24	241.00	↓ -22.31%
Total value traded increased by 6.74%	Trade Value (N' mn)	2,890.26	2,707.75	↑ 6.74%

Best Performers		Open (NGN)	Close (NGN)	% Gain
TRIPPLEG		0.91	1.00	9.89%
REGALINS		0.45	0.49	8.89%
UPDC		1.21	1.30	7.44%
FTNCOCOA		0.34	0.36	5.88%
MBENEFIT		0.40	0.42	5.00%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
CWG		1.26	1.14	-9.52%
INTBREW		5.30	5.00	-5.66%
CHAMPION		2.17	2.10	-3.23%
FBNH		7.70	7.50	-2.60%
MANSARD		0.89	0.87	-2.25%

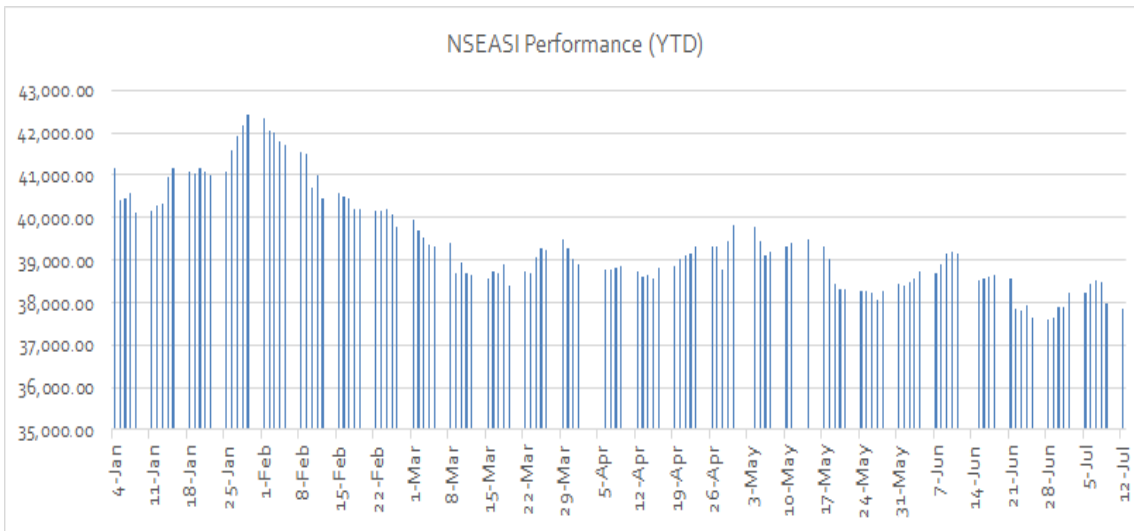
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
ZENITHBANK		Banking	35,318,861	18.86%
SOVRENINS		Insurance	14,154,506	7.56%
UBA		Banking	14,109,502	7.54%
MBENEFIT		Insurance	13,543,995	7.23%
TRANSCORP		Conglomerate	11,465,642	6.12%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	870,866,230.90	30.14%
MTNN		Telecommunications	777,735,974.80	26.92%
AIRTELAFRI		Telecommunications	414,718,129.50	14.36%
GTCO		Banking	165,198,025.40	5.72%
UBA		Banking	106,098,082.45	3.67%

NSE ASI Return Profile

Day change	↓	-0.36%
WKTD	↓	-0.36%
MTD	↓	-0.13%
QTD	↓	-0.13%
YTD	↓	-5.99%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
TRIPPLEG	1.00		9.89%	CWG	1.14		-9.52%
REGALINS	0.49		8.89%	INTBREW	5.00		-5.66%
UPDC	1.30		7.44%	CHAMPION	2.10		-3.23%
FTNCOCOA	0.36		5.88%	FBNH	7.50		-2.60%
MBENEFIT	0.42		5.00%	MANSARD	0.87		-2.25%
COURTVILLE	0.23		4.55%	ZENITHBANK	24.40		-2.20%
NAHCO	2.40		2.56%	ETI	5.10		-1.92%
JAPAULGOLD	0.53		1.92%	PZ	5.80		-1.69%
JAIZBANK	0.59		1.72%	GLAXOSMITH	6.15		-1.60%
ETERNA	6.50		1.72%	WAPCO	21.55		-1.15%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	35,318,861		18.86%	ZENITHBANK	870,866,231		30.14%
SOVRENINS	14,154,506		7.56%	MTNN	777,735,975		26.92%
UBA	14,109,502		7.54%	AIRTELAFRI	414,718,130		14.36%
MBENEFIT	13,543,995		7.23%	GTCO	165,198,025		5.72%
TRANSCORP	11,465,642		6.12%	UBA	106,098,082		3.67%
ACCESS	8,234,432		4.40%	ACCESS	74,915,976		2.59%
UPDC	6,057,211		3.24%	FLOURMILL	53,783,935		1.86%
FBNH	5,649,636		3.02%	FBNH	42,911,035		1.49%
GTCO	5,583,625		2.98%	NB	29,983,995		1.04%
WEMABANK	4,882,864		2.61%	UCAP	29,708,580		1.03%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.25	411.75	↑ 0.12%	↑ 4.30%
Exchange Rate -Parallel (NGN/USD)	505.00	505.00	→ 0.00%	↑ 7.45%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	74.68	75.55	↓ -1.15%	↑ 46.17%
Foreign Reserves (Billion USD) ²	33.12	33.12	→ 0.00%	↓ -8.48%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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