

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE FOR THE WEEK ENDED 11/6/2021

Report Date

Tuesday, June 15, 2021

The Nigerian bourse ASI advanced the previous week by 1.11 percent to see the benchmark index close at 39,156.28 points.

The Nigerian Exchange Group traded the previous week bullish despite the closing the last trading day of the week in the negative. A total turnover of 1.058 billion shares worth N12.831 billion in 17,854 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.082 billion shares valued at N9.548 billion that exchanged hands last week in 17,933 deals. The NSE All-Share Index and Market Capitalization appreciated by 1.11% to close the week at 39,156.28 and N20.409 trillion respectively, with all other indices finished higher with the exception of NSE Insurance which depreciated by 4.12%. During the week, thirty-five (35) equities appreciated in price higher than thirty-three (33) in the previous week. Thirty-six (36) equities depreciated in price higher than thirty-three (33) equities in the previous week, while eighty-nine (89) equities remained unchanged lower than ninety-four (94) equities recorded in the previous week. In the bond market a total of 5,335 units valued at N5.350 million were traded this week in 10 deals compared with a total of 91,560 units valued at N96.346 million transacted last week in 30 deals.

Key Market Indicators		Week Close 04/06	Week Close 11/06	% Change
The All-Share Index advanced 1.11%	Index	39,156.28	38,726.10	↑ 1.11%
Total Market Cap. appreciated by 1.09%	Market Cap. (N'trn)	20.40	20.18	↑ 1.09%
Total Volume Traded decreased by 2.23%	Trade Volume (mn)	1,058.22	1,082.36	↓ -2.23%
Total Value Traded increased by 34.39%	Trade Value (N' mn)	12,831.28	9,547.83	↑ 34.39%
Total Number of Deals decreased by 0.44%	No. of Deals	17,854	17,933	↓ -0.44%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CUTIX PLC		2.25	2.78	23.56%
OKOMUOIL		96.50	116.50	20.73%
MORRISON		1.13	1.24	9.73%
CONOIL		18.70	20.50	9.63%
PZ CUSSONS		5.50	6.00	9.09%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
CWG PLC		1.53	1.13	26.14%
FTN COCOA		0.39	0.33	15.38%
NEM INSURANCE		2.08	1.80	13.46%
JULI PLC		1.51	1.36	9.93%
STANBIC IBTC		45.10	41.00	9.09%

Bonds		Deals	Volume (Units)	Value
FGS202267		3	3,886	3,543,564
FG142027S1		1	779	872,351
FGSUK2025S2		2	500	762,005
FGS202249		2	100	98,052
FGS202255		2	50	52,214

Retrun Profile									
NSE ASI Return Profile 11/06/2021		Sectoral Indices		WTD	QTD	YTD			
Day change	↓	-0.14%	NSE30	↑	1.36%	↑	2.49%	↓	-2.77%
WKTD	↑	1.11%	NSE-CG	↑	1.06%	↑	4.42%	↓	-1.11%
MTD	↑	1.87%	NSE-BNK	↑	0.89%	↓	-2.99%	↓	-8.76%
QTD	↑	0.28%	NSE-INS	↓	-4.12%	↓	-2.50%	↑	5.23%
YTD	↓	-2.77%	NSE-OILG	↑	1.37%	↑	16.96%	↑	37.47%
52 Weeks High		42,412.66	NSE-IND	↑	2.36%	↑	3.31%	↓	-4.87%
52 Weeks Low		22,470.79							

Economic Snapshot		Till Bills		Yield	Change	
I & E Window	\$	410.13	90 days	5.14	→	0.00%
NAFEX	\$	409.92	181 days	5.99	→	0.00%
Parallel	\$	502.00	364 days	9.09	→	0.00%
Inflation		18.12%	Bonds	Yield		Change
GDP Rate		0.50%	5yrs	12.57	↑	0.16%
Brent Crude (Per barrel)	\$	73.23	7yrs	13.1	→	0.00%
MPR		11.50%	10yrs	13.62	→	0.00%

OUTLOOK FOR THE WEEK

This week investors should consider sectors with potential upside on the back of strong fundamentals. The increase security challenges, the twitter ban and inflation are heads winds that might drive negative sentiment in the market as foreign investors continue to stay away from the equities market. However, the recent upsurge in oil prices is expected to drive investor sentiment also as we expect a mixed performance from the market in the new week.

GLOBAL MARKETS

	STOCK MARKET	OPEN	CLOSE	W/W % CHANGE	
US	DJIA	34,756.39	34,479.60	▼	-0.80%
	S&P 500	4,229.89	4,247.44	▲	0.41%
	NASDAQ	13,814.49	14,069.42	▲	1.85%
EUROPE	France: CAC 40	6,515.67	6,600.66	▲	1.30%
	Germany: DAX	15,692.90	15,693.27	▲	0.00%
	UK: FTSE 100	7,069.04	7,134.06	▲	0.92%
ASIA	China: Shanghai Composite	3,591.85	3,589.75	▼	-0.06%
	Hong Kong: Hang Seng	28,918.10	28,842.13	▼	-0.26%
	Japan: Nikkei 225	28,941.52	28,948.73	▲	0.02%
	Indian: S&P BSE Sensex	52,100.05	52,474.76	▲	0.72%
SOUTH AMERICA	Brazil: Bovespa	130,125.78	129,441.03	▼	-0.53%
	Mexico: IPC All-Share	50,484.35	51,286.46	▲	1.59%
	Canada: S&P/TSX	20,029.19	20,138.35	▲	0.55%
AFRICA	South Africa: FTSE/JSE Africa All-Share	67,825.02	67,723.91	▼	-0.15%
	Egypt: EGX 30	10,054.81	9,977.90	▼	-0.76%
	Kenya: NSE	169.87	172.33	▲	1.45%
	Nigeria: ASI	38,726.10	39,156.28	▲	1.11%

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