

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Wednesday, June 9, 2021

The Nigerian Bourse ASI advanced by 0.74% as the market remained bullish with benchmark index closing at 39,170.95 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.74%	Index	39,170.95	38,881.70	↑ 0.74%
Total market cap. appreciated by 0.74%	Market Cap. (N'trn)	20.41	20.26	↑ 0.74%
Total volume traded decreased by 16.93%	Trade Volume (mn)	181.52	218.51	↓ -16.93%
Total value traded increased by 148.95%	Trade Value (N' mn)	3,959.42	1,590.43	↑ 148.95%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CUTIX		2.30	2.53	10.00%
OKOMUOIL		106.15	116.50	9.75%
UBN		5.30	5.80	9.43%
HONYFLOUR		1.16	1.26	8.62%
ABCTrans		0.37	0.40	8.11%

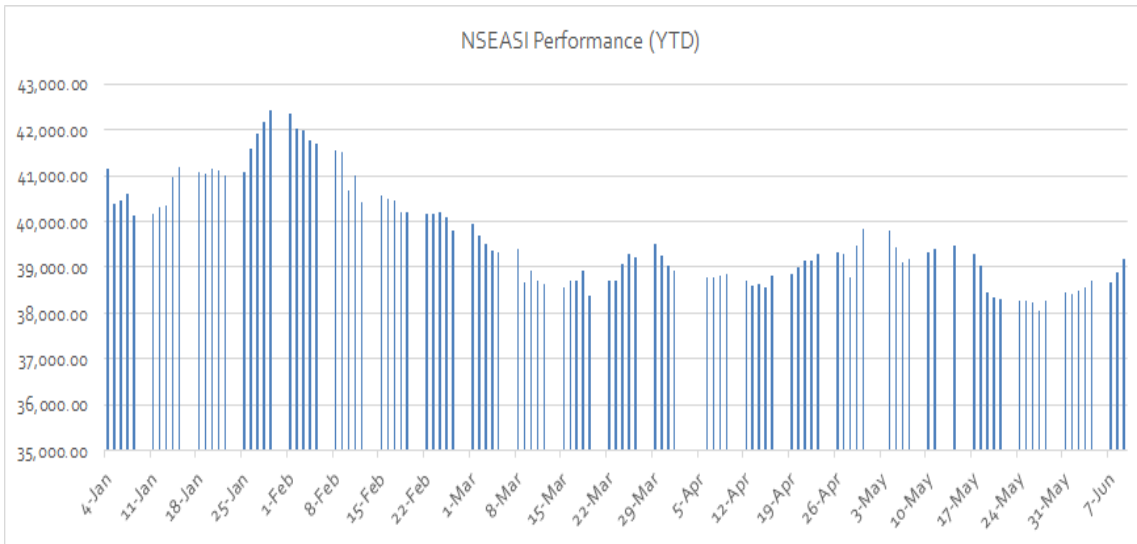
Worst Performers		Open (NGN)	Close (NGN)	% Decline
SOVRENINS		0.28	0.27	-3.57%
JAIZBANK		0.59	0.57	-3.39%
FCMB		3.15	3.10	-1.59%
FBNH		7.30	7.20	-1.37%
MANSARD		0.84	0.83	-1.19%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
ZENITHBANK		Banking	20,759,306	11.44%
STERLN BANK		Banking	19,377,799	10.68%
GUARANTY		Banking	15,119,901	8.33%
FBNH		Banking	11,585,086	6.38%
FIDELITYBK		Banking	11,308,114	6.23%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
NESTLE		Consumer Goods	1,413,621,222.30	35.70%
DANGCEM		Industrial Goods	518,049,109.50	13.08%
ZENITHBANK		Banking	476,127,220.20	12.03%
GUARANTY		Banking	432,816,094.80	10.93%
OKOMUOIL		Agriculture	181,980,604.05	4.60%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.74% NSE30	↑ 0.90%	1,594.44	↓ -5.54%
WKTD	↑	1.15%			
MTD	↑	1.91% NSE-BNK	↑ 1.25%	356.60	↓ -12.48%
QTD	↑	0.32% NSE-INS	↑ 0.37%	202.65	↑ 2.44%
YTD	↓	-2.73% NSE-OIL&GAS	↑ 0.03%	308.04	↑ 36.05%
52 Weeks High		42,412.66 NSE-CG	↑ 0.28%	565.31	↓ -2.78%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CUTIX	2.53		10.00%	SOVRENINS	0.27		-3.57%
OKOMUOIL	116.50		9.75%	JAIZBANK	0.57		-3.39%
UBN	5.80		9.43%	FCMB	3.10		-1.59%
HONYFLOUR	1.26		8.62%	FBNH	7.20		-1.37%
ABCTRANS	0.40		8.11%	MANSARD	0.83		-1.19%
NASCON	14.50		7.41%	NB	59.00		-0.08%
REGALINS	0.48		6.67%	ACADEMY	0.33		0.00%
ROYALEX	0.78		5.41%	ACCESS	8.10		0.00%
MBENEFIT	0.46		4.55%	AFRIPRUD	6.35		0.00%
WAPCO	21.00		4.22%	AIICO	1.12		0.00%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	20,759,306		11.44%	NESTLE	1,413,621,222		35.70%
STERLNBANK	19,377,799		10.68%	DANGCEM	518,049,110		13.08%
GUARANTY	15,119,901		8.33%	ZENITHBANK	476,127,220		12.03%
FBNH	11,585,086		6.38%	GUARANTY	432,816,095		10.93%
FIDELITYBK	11,308,114		6.23%	OKOMUOIL	181,980,604		4.60%
UBA	10,922,728		6.02%	NB	125,216,132		3.16%
MANSARD	8,292,254		4.57%	MTNN	122,903,198		3.10%
JAPAULGOLD	7,881,472		4.34%	FBNH	83,872,594		2.12%
UCAP	6,724,705		3.71%	WAPCO	78,557,106		1.98%
HONYFLOUR	4,928,453		2.72%	UBA	77,725,011		1.96%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	410.15	411.50	↑ 0.33%	↑ 4.02%
Exchange Rate -Parallel (NGN/USD)	502.00	502.00	→ 0.00%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	72.69	72.22	↑ 0.65%	↑ 42.28%
Foreign Reserves (Billion USD) ²	34.10	34.17	↓ -0.20%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

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