

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Tuesday, June 8, 2021

The Nigerian Bourse ASI advanced by 0.50% as the market closed on a bullish note with benchmark index closing at 38,881.70 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.50%	Index	38,881.70	38,686.40	↑ 0.50%
Total market cap. appreciated by 0.50%	Market Cap. (N'trn)	20.26	20.16	↑ 0.50%
Total volume traded increased by 3.68%	Trade Volume (mn)	218.51	210.75	↑ 3.68%
Total value traded increased by 6.04%	Trade Value (N' mn)	1,590.43	1,499.87	↑ 6.04%

Best Performers		Open (NGN)	Close (NGN)	% Gain
OKOMUOIL		96.50	106.15	10.00%
LEARNAFRCA		1.00	1.09	9.00%
CHAMPION [BLS]		1.91	2.00	4.71%
UNILEVER		11.65	12.10	3.86%
CORNERST		0.56	0.58	3.57%

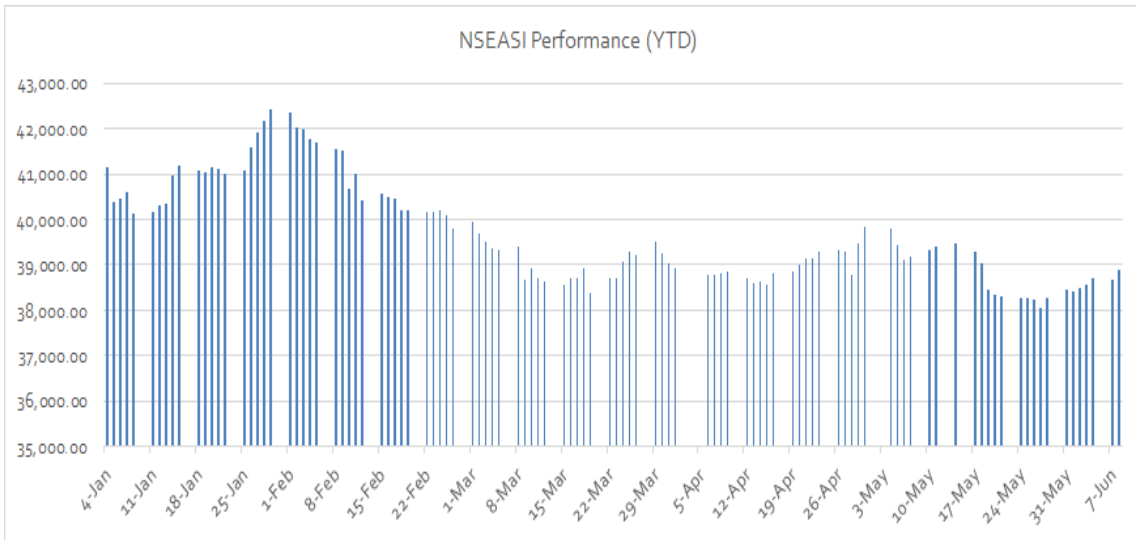
Worst Performers		Open (NGN)	Close (NGN)	% Decline
CWG [BLS]		1.38	1.25	-9.42%
REGALINS		0.49	0.45	-8.16%
FTNCOCOA [RST]		0.39	0.36	-7.69%
VERITASKAP		0.26	0.24	-7.69%
CAVERTON [BLS]		1.90	1.80	-5.26%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
COURTVILLE		ICT	35,816,325	16.39%
FIDELITYBK		Banking	26,625,912	12.18%
ZENITHBANK		Banking	15,251,129	6.98%
MANSARD		Insurance	13,868,217	6.35%
VERITASKAP			12,822,739	5.87%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	349,317,606.70	21.96%
GUARANTY		Banking	291,326,561.50	18.32%
DANGCEM		Industrial Goods	107,770,676.10	6.78%
NESTLE		Consumer Goods	89,087,933.90	5.60%
OKOMUOIL		Agriculture	65,808,240.80	4.14%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.50% NSE30	↑ 0.58%	1,580.17	↓ -6.39%
WKTD	↑	0.40%			
MTD	↑	1.15% NSE-BNK	↓ -0.05%	352.20	↓ -13.56%
QTD	↓	-0.42% NSE-INS	↓ -1.03%	201.90	↑ 2.06%
YTD	↓	-3.45% NSE-OIL&GAS	↑ 0.08%	307.96	↑ 36.02%
52 Weeks High		42,412.66 NSE-CG	↑ 0.57%	563.71	↓ -3.05%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
OKOMUOIL	106.15		10.00%	CWG [BLS]	1.25		-9.42%
LEARNAFRCA	1.09		9.00%	REGALINS	0.45		-8.16%
CHAMPION [BLS]	2.00		4.71%	FTNCOCOA [RST]	0.36		-7.69%
UNILEVER	12.10		3.86%	VERITASKAP	0.24		-7.69%
CORNERST	0.58		3.57%	CAVERTON [BLS]	1.80		-5.26%
DANGSUGAR	17.50		2.94%	COURTVILLE	0.20		-4.76%
ETERNA	8.00		2.56%	ROYALEX [MRF]	0.74		-3.90%
FLOURMILL	29.20		2.46%	MANSARD	0.84		-3.45%
DANGCEM	225.00		2.27%	NAHCO	2.20		-2.65%
VITAFOAM	11.50		2.22%	JAPAUFGOLD	0.53		-1.85%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
COURTVILLE	35,816,325		16.39%	ZENITHBANK	349,317,607		21.96%
FIDELITYBK	26,625,912		12.18%	GUARANTY	291,326,562		18.32%
ZENITHBANK	15,251,129		6.98%	DANGCEM	107,770,676		6.78%
MANSARD	13,868,217		6.35%	NESTLE	89,087,934		5.60%
VERITASKAP	12,822,739		5.87%	OKOMUOIL	65,808,241		4.14%
GUARANTY	10,267,081		4.70%	SEPLAT	64,046,599		4.03%
WAPIC [MRF]	7,726,322		3.54%	FIDELITYBK	60,164,764		3.78%
REGALINS	6,186,506		2.83%	WAPCO	57,816,112		3.64%
ROYALEX [MRF]	5,978,289		2.74%	STANBIC	45,065,402		2.83%
HONYFLOUR	5,364,128		2.45%	AIRTELAFRI	37,837,506		2.38%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	410.95	411.07	↑ 0.03%	↑ 4.22%
Exchange Rate -Parallel (NGN/USD)	502.00	502.00	→ 0.00%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	71.19	71.49	↓ -0.42%	↑ 39.34%
Foreign Reserves (Billion USD) ²	34.19	34.21	↓ -0.06%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

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