

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date 

Monday, June 7, 2021

The Nigerian Bourse ASI opened this week on a bearish note with the benchmark index closing at 38,686.40 points to dip by 0.10%.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.10%	Index	38,686.40	38,726.10	↓ -0.10%
Total market cap. depreciated by 0.10%	Market Cap. (N'trn)	20.16	20.18	↓ -0.10%
Total volume traded increased by 5.87%	Trade Volume (mn)	210.75	199.06	↑ 5.87%
Total value traded decreased by 5.72%	Trade Value (N' mn)	1,499.87	1,590.91	↓ -5.72%

Best Performers	Open (NGN)	Close (NGN)	% Gain
MORISON	1.13	1.24	9.73%
CONOIL	18.70	20.50	9.63%
VERITASKAP	0.24	0.26	8.33%
AFRIPRUD	5.90	6.35	7.63%
ROYALEX [MRF]	0.72	0.77	6.94%

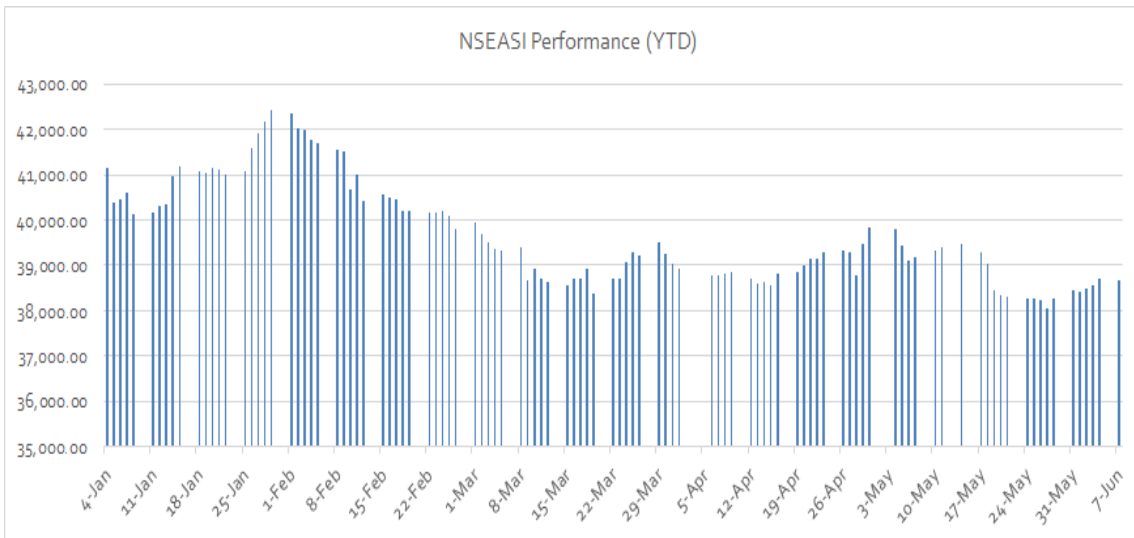
Worst Performers	Open (NGN)	Close (NGN)	% Decline
JULI [MRF]	1.51	1.36	-9.93%
CWG [BLS]	1.53	1.38	-9.80%
JAPAUFGOLD	0.59	0.54	-8.47%
HONYFLOUR	1.23	1.16	-5.69%
FCMB	3.30	3.15	-4.55%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
FBNH	Banking	16,639,536	7.90%
WAPIC [MRF]	Insurance	16,475,700	7.82%
CHAMS	ICT	16,231,762	7.70%
ZENITHBANK	Banking	15,943,969	7.57%
JAPAUFGOLD	Oil & Gas	13,174,700	6.25%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	365,897,288.85	24.40%
SEPLAT	Oil & Gas	134,231,151.30	8.95%
FBNH	Banking	121,039,085.45	8.07%
GUARANTY	Banking	120,226,576.15	8.02%
DANGCEM	Industrial Goods	94,964,404.10	6.33%

NSE ASI Return Profile	Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.10% NSE30	↓ -0.13%	1,571.08	↓ -4.21%
WKTD	↓ -0.10%			
MTD	↑ 0.65% NSE-BNK	↑ 0.33%	355.45	↓ -10.34%
QTD	↓ -0.92% NSE-INS	↓ -1.91%	204.01	↑ 8.33%
YTD	↓ -3.93% NSE-OIL&GAS	↑ 0.31%	307.71	↑ 36.03%
52 Weeks High	42,412.66 NSE-CG	↓ -0.09%	560.49	↓ -2.24%
52 Weeks Low	22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MORISON	1.24		9.73%	JULI [MRF]	1.36		-9.93%
CONOIL	20.50		9.63%	CWG [BLS]	1.38		-9.80%
VERITASKAP	0.26		8.33%	JAPAULGOLD	0.54		-8.47%
AFRIPRUD	6.35		7.63%	HONYFLOUR	1.16		-5.69%
ROYALEX[MRF]	0.77		6.94%	FCMB	3.15		-4.55%
SOVRENINS	0.28		3.70%	PORTPAINT [DIP]	2.40		-4.00%
ARDOVA	15.40		2.67%	UBN [BLS]	5.30		-3.64%
CUTIX	2.30		2.22%	MANSARD	0.87		-3.33%
STANBIC	46.00		2.00%	AIICO	1.12		-2.61%
CUSTODIAN	5.95		0.85%	CHIPLC	0.78		-2.50%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	16,639,536		7.90%	ZENITHBANK	365,897,289		24.40%
WAPIC [MRF]	16,475,700		7.82%	SEPLAT	134,231,151		8.95%
CHAMS	16,231,762		7.70%	FBNH	121,039,085		8.07%
ZENITHBANK	15,943,969		7.57%	GUARANTY	120,226,576		8.02%
JAPAULGOLD	13,174,700		6.25%	DANGCEM	94,964,404		6.33%
ACCESS	9,797,115		4.65%	ACCESS	79,713,194		5.31%
SOVRENINS	9,371,405		4.45%	WAPCO	76,406,706		5.09%
UBA	9,086,677		4.31%	MTNN	69,643,648		4.64%
REGALINS	7,660,128		3.63%	UBA	64,720,582		4.32%
FIDELITYBK	6,998,563		3.32%	STANBIC	30,369,765		2.02%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.08	410.75	↓ -0.08%	↑ 4.26%
Exchange Rate -Parallel (NGN/USD)	502.00	502.00	→ 0.00%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	71.59	71.89	↓ -0.42%	↑ 40.13%
Foreign Reserves (Billion USD) ²	34.19	34.21	↓ -0.06%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

DIVIDEND INFORMATION

NEM INSURANCE, BOC GLASS and SKYWAY AVIATION Plc to pay dividend of No.09, No.50, and No.165 respectively as the companies marked down there registers for payment of dividend today.

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