

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Friday, June 4, 2021

The Nigerian Bourse ASI gained by 0.46 percent to the week bullish with the benchmark index closing at 38,726.10 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index advanced by 0.46%	Index	38,726.10	38,548.24	↑ 0.46%
Total market cap. appreciated by 0.45%	Market Cap. (N'trn)	20.18	20.09	↑ 0.45%
Total volume traded decreased by 20.27%	Trade Volume (mn)	199.06	249.68	↓ -20.27%
Total value traded decreased by 15.20%	Trade Value (N' mn)	1,590.91	1,875.98	↓ -15.20%

Best Performers	Open (NGN)	Close (NGN)	% Gain
MORISON	1.03	1.13	9.71%
UPL	1.54	1.68	9.09%
VERITASKAP	0.22	0.24	9.09%
NPFMCRFBK	1.67	1.78	6.59%
HONYFLOUR	1.16	1.23	6.03%

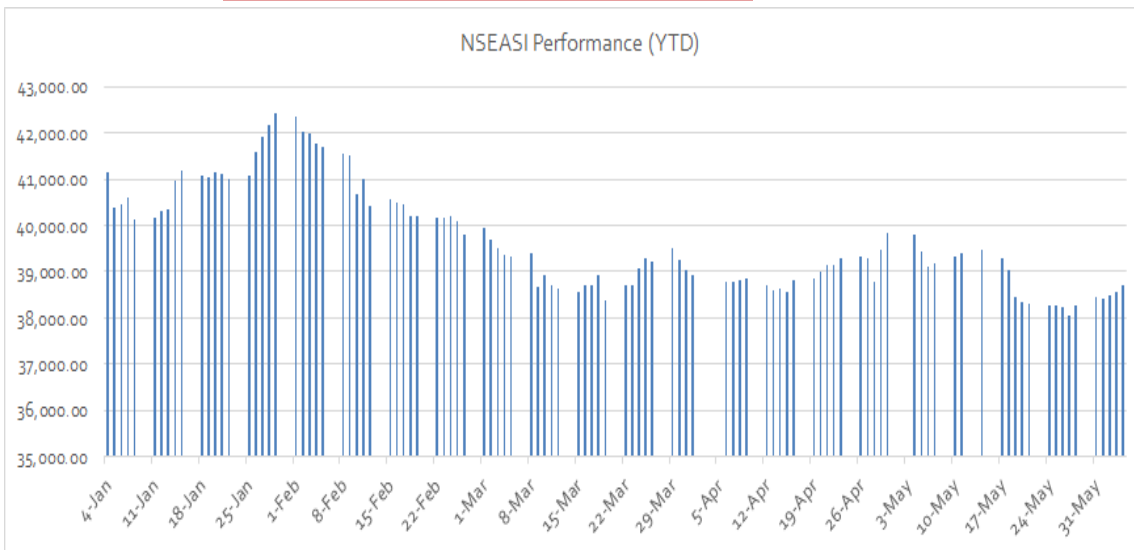
Worst Performers	Open (NGN)	Close (NGN)	% Decline
CWG [BLS]	1.69	1.53	-9.47%
REGALINS	0.55	0.50	-9.09%
ROYALEX [MRF]	0.78	0.72	-7.69%
LASACO [MRF]	1.49	1.39	-6.71%
AFRIPRUD	6.20	5.90	-4.84%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
SOVRENINS	Insurance	31,785,047	15.97%
FCMB	Banking	28,265,936	14.20%
ROYALEX [MRF]	Insurance	10,846,300	5.45%
FIDELITYBK	Banking	10,291,467	5.17%
REGALINS	Insurance	9,697,259	4.87%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
NB	Consumer Goods	284,569,262.50	17.89%
DANGCEM	Industrial Goods	280,805,873.10	17.65%
SEPLAT	Oil & Gas	242,207,179.00	15.22%
MTNN	Telecommunications	143,561,492.50	9.02%
FCMB	Banking	90,526,599.72	5.69%

NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD
Day change	↑ 0.46%	NSE30	↑ 0.48%	1,573.18	↑ 4.08%	
WKTD	↑ 1.23%					
MTD	↑ 0.75%	NSE-BNK	↑ 0.33%	355.45	↓ -9.56%	
QTD	↓ -0.82%	NSE-INS	↓ -0.56%	207.99	↑ 9.76%	
YTD	↓ -3.84%	NSE-OIL&GAS	↑ 0.06%	306.75	↑ 35.61%	
52 Weeks High	42,412.66	NSE-CG	↑ 0.04%	561.00	↓ -2.15%	
52 Weeks Low	22,470.79					

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MORISON	1.13		9.71%	CWG [BLS]	1.53		-9.47%
UPL	1.68		9.09%	REGALINS	0.50		-9.09%
VERITASKAP	0.24		9.09%	ROYALEX [MRF]	0.72		-7.69%
NPFMCRFBK	1.78		6.59%	LASACO [MRF]	1.39		-6.71%
HONYFLOUR	1.23		6.03%	AFRIPRUD	5.90		-4.84%
FTNCOCOA [RST]	0.39		5.41%	SOVRENINS	0.27		-3.57%
COURTVILLE	0.21		5.00%	AIICO	1.15		-3.36%
FCMB	3.30		4.76%	CUSTODIAN	5.90		-2.48%
MBENEFIT [MRF]	0.45		4.65%	WAPIC [MRF]	0.59		-1.67%
CORNERST	0.56		3.70%	UBN [BLS]	5.50		-0.90%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
SOVRENINS	31,785,047		15.97%	NB	284,569,263		17.89%
FCMB	28,265,936		14.20%	DANGCEM	280,805,873		17.65%
ROYALEX [MRF]	10,846,300		5.45%	SEPLAT	242,207,179		15.22%
FIDELITYBK	10,291,467		5.17%	MTNN	143,561,493		9.02%
REGALINS	9,697,259		4.87%	FCMB	90,526,600		5.69%
JAPAUFGOLD [MI]	7,200,353		3.62%	ZENITHBANK	76,809,137		4.83%
VERITASKAP	6,682,173		3.36%	NASCON	44,673,827		2.81%
AIICO	6,454,047		3.24%	WAPCO	39,503,523		2.48%
CHIPLC	6,012,380		3.02%	ACCESS	30,917,267		1.94%
NB	4,825,799		2.42%	GUARANTY	30,593,210		1.92%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.12	410.90	↓ -0.05%	↑ 4.27%
Exchange Rate -Parallel (NGN/USD)	502.00	499.00	↓ -0.60%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	⇒ 0.00%	⇒ 0.00%
Crude Oil Price (USD/barrel) ¹	71.76	71.31	↑ 0.63%	↑ 40.46%
Foreign Reserves (Billion USD) ²	34.21	34.20	↑ 0.03%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

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