

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Wednesday, June 30, 2021

The NGX continued in an upward trajectory to see the ASI jump 0.71% as the benchmark index closed at 37,907.28 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index appreciated by 0.71%	Index	37,907.28	37,640.75 ↑	0.71%
Total market cap. gained by 0.71%	Market Cap. (N'tm)	19.76	19.62 ↑	0.71%
Total volume traded declined by 6.68%	Trade Volume (mn)	213.70	229.00 ↓	-6.68%
Total value traded decreased by 4.24%	Trade Value (N' mn)	3,522.00	3,678.00 ↓	-4.24%

Best Performers		Open (NGN)	Close (NGN)	% Gain
NESTLE		1,400.00	1,540.00	10.00%
IKEJAHOTEL		1.21	1.33	9.92%
OANDO		3.00	3.29	9.67%
LASACO		1.37	1.50	9.49%
BERGER		7.70	8.40	9.09%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
BOCGAS		9.50	8.55	-10.00%
SOVRENINS		0.28	0.26	-7.14%
PZ		5.65	5.25	-7.08%
REGALINS		0.49	0.46	-6.12%
CHIPLC		0.63	0.60	-4.76%

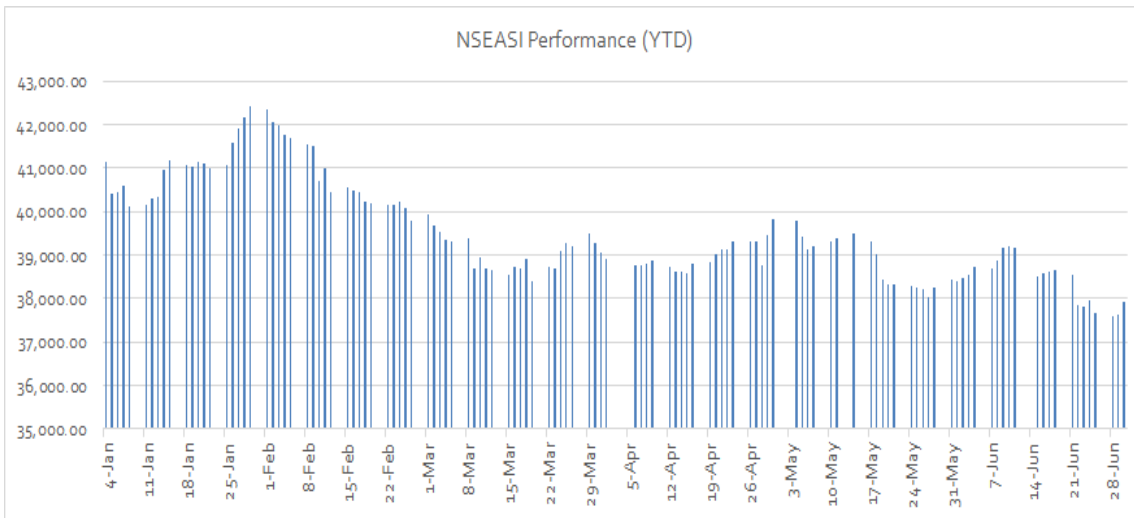
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
WEMABANK		Banking	18,306,336	8.57%
OANDO		Oil & Gas	15,619,056	7.31%
MBENEFIT		Insurance	15,101,033	7.07%
ACCESS		Banking	13,743,056	6.44%
UBA		Banking	13,559,074	6.35%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
MTNN		Telecommunications	1,668,497,925.00	51.65%
ZENITHBANK		Banking	265,133,042.20	8.21%
NESTLE		Consumer Goods	213,692,790.00	6.61%
GTCO		Banking	203,188,201.65	6.29%
FLOURMILL		Consumer Goods	168,095,071.85	5.20%

NSE ASI Return Profile

Day change	↑	0.71%
WKTD	↓	-2.11%
MTD	↓	-1.38%
QTD	↓	-2.91%
YTD	↓	-5.87%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
NESTLE	1540.00		10.00%	BOCGAS	8.55		-10.00%
IKEJAHOTEL	1.33		9.92%	SOVRENINS	0.26		-7.14%
OANDO	3.29		9.67%	PZ	5.25		-7.08%
LASACO	1.50		9.49%	REGALINS	0.46		-6.12%
BERGER	8.40		9.09%	CHIPLC	0.60		-4.76%
LINKASSURE	0.84		9.09%	CHAMS	0.20		-4.76%
WEMABANK	0.63		8.62%	COURTVILLE	0.20		-4.76%
LOTUSHAL15	12.95		5.11%	AFRIPRUD	5.90		-4.07%
VETGOODS	6.01		5.07%	WAPIC	0.57		-3.39%
CHAMPION	2.10		5.00%	STERLNBANK	1.56		-3.11%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
WEMABANK	18,306,336		8.57%	MTNN	1,668,497,925		51.65%
OANDO	15,619,056		7.31%	ZENITHBANK	265,133,042		8.21%
MBENEFIT	15,101,033		7.07%	NESTLE	213,692,790		6.61%
ACCESS	13,743,056		6.44%	GTCO	203,188,202		6.29%
UBA	13,559,074		6.35%	FLOURMILL	168,095,072		5.20%
SOVRENINS	12,456,428		5.83%	ACCESS	116,548,539		3.61%
HONYFLOUR	12,150,515		5.69%	UBA	98,945,123		3.06%
ZENITHBANK	11,156,097		5.22%	FBNH	76,226,431		2.36%
FBNH	10,411,538		4.88%	TOTAL	51,982,123		1.61%
MTNN	10,174,366		4.76%	OANDO	47,760,634		1.48%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.01	411.28	↑ 0.07%	↑ 4.24%
Exchange Rate -Parallel (NGN/USD)	503.00	502.00	↓ -0.20%	↑ 7.02%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.16	74.28	↑ 1.18%	↑ 47.11%
Foreign Reserves (Billion USD) ²	33.41	33.51	↓ -0.30%	↓ -7.68%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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