

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, June 3, 2021

The Nigerian Bourse ASI advanced by 0.17 percent as the market remains bullish with the benchmark index closing at 38,548.24 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index advanced by 0.17%	Index	38,548.24	38,482.52	↑ 0.17%
Total market cap. appreciated by 0.20%	Market Cap. (N'trn)	20.09	20.05	↑ 0.20%
Total volume traded increased by 59.13%	Trade Volume (mn)	249.68	156.90	↑ 59.13%
Total value traded increased by 41.16%	Trade Value (N' mn)	1,875.98	1,329.01	↑ 41.16%

Best Performers		Open (NGN)	Close (NGN)	% Gain
UPL		1.40	1.54	10.00%
BERGER		6.10	6.70	9.84%
JOHNHOLT		0.53	0.58	9.43%
ABCTRANS		0.34	0.37	8.82%
AFRIPRUD		5.80	6.20	6.90%

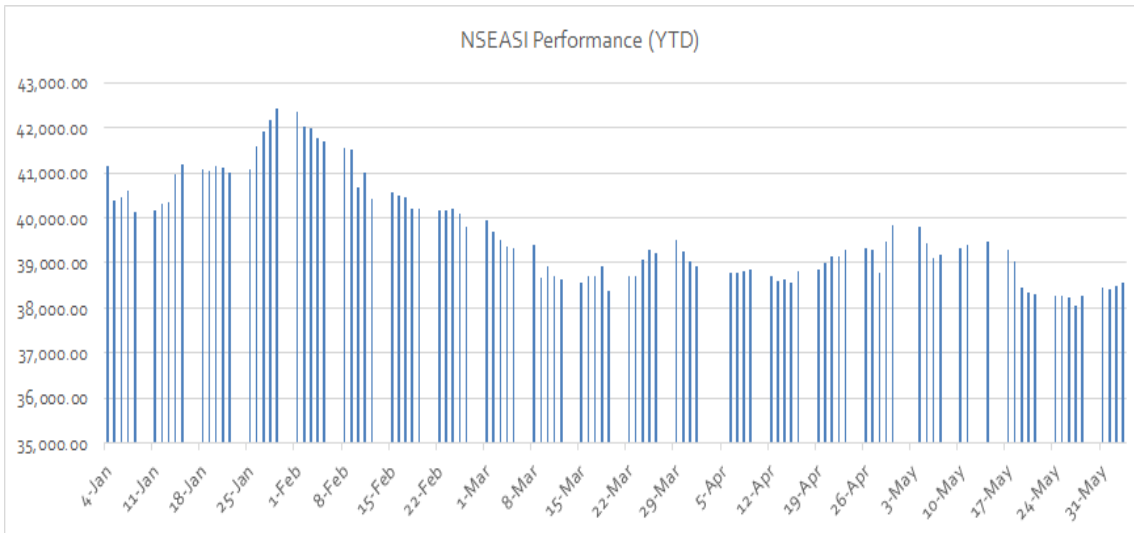
Worst Performers		Open (NGN)	Close (NGN)	% Decline
CWG [BLS]		1.87	1.69	-9.63%
UBN [BLS]		5.95	5.55	-6.72%
SOVRENINS		0.30	0.28	-6.67%
COURTVILLE		0.21	0.20	-4.76%
JAPAUFGOLD [MRF]		0.59	0.57	-3.39%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
SOVRENINS		Insurance	35,505,473	14.22%
ZENITHBANK		Banking	27,505,951	11.02%
FCMB		Banking	22,684,536	9.09%
MANSARD		Insurance	16,868,275	6.76%
FIDELITYBK		Banking	14,540,385	5.82%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	632,281,940.70	33.70%
STANBIC		Banking	182,867,385.30	9.75%
WAPCO		Industrial Goods	100,273,836.70	5.35%
MTNN		Telecommunications	99,169,392.20	5.29%
DANGCEM		Industrial Goods	93,066,566.30	4.96%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.17% NSE30	↑ 0.20%	1,565.73	↓ -7.25%
WKTD	↑	0.76%			
MTD	↑	0.29% NSE-BNK	↓ -0.50%	354.27	↓ -13.06%
QTD	↓	-1.27% NSE-INS	↑ 0.06%	209.16	↓ -3.17%
YTD	↓	-4.28% NSE-OIL&GAS	↑ 0.05%	306.58	↑ 35.41%
52 Weeks High		42,412.66 NSE-CG	↓ -0.16%	560.76	↓ -3.56%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
UPL	1.54		10.00%	CWG [BLS]	1.69		-9.63%
BERGER	6.70		9.84%	UBN [BLS]	5.55		-6.72%
JOHNHOLT	0.58		9.43%	SOVRENINS	0.28		-6.67%
ABCTRANS	0.37		8.82%	COURTVILLE	0.20		-4.76%
AFRIPRUD	6.20		6.90%	JAPAULGOLD [M]	0.57		-3.39%
CHIPLC	0.80		6.67%	LASACO [MRF]	1.49		-3.25%
UCAP	6.20		5.08%	ROYALEX [MRF]	0.78		-2.50%
VERITASKAP	0.22		4.76%	STANBIC	45.10		-1.96%
REGALINS	0.55		3.77%	NEM	2.08		-1.89%
FCMB	3.15		2.94%	WEMABANK	0.58		-1.69%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
SOVRENINS	35,505,473		14.22%	ZENITHBANK	632,281,941		33.70%
ZENITHBANK	27,505,951		11.02%	STANBIC	182,867,385		9.75%
FCMB	22,684,536		9.09%	WAPCO	100,273,837		5.35%
MANSARD	16,868,275		6.76%	MTNN	99,169,392		5.29%
FIDELITYBK	14,540,385		5.82%	DANGCEM	93,066,566		4.96%
JAPAULGOLD [MI]	12,420,277		4.97%	FCMB	72,230,673		3.85%
FBNH	8,986,992		3.60%	UACN	70,463,710		3.76%
STERLNBANK	8,703,512		3.49%	FBNH	64,461,779		3.44%
ROYALEX [MRF]	7,543,455		3.02%	GUARANTY	57,879,734		3.09%
VERITASKAP	6,610,133		2.65%	ACCESS	47,630,023		2.54%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.04	411.06	↑ 0.00%	↑ 4.25%
Exchange Rate - Parallel (NGN/USD)	499.00	498.00	↓ -0.20%	↑ 6.17%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	71.49	71.35	↑ 0.20%	↑ 39.93%
Foreign Reserves (Billion USD) <sup>2</sup>	34.22	34.24	↓ -0.06%	↓ -2.25%
Inflation Rate <sup>3</sup>	18.12%	18.17%	↓ -0.28%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

## DIVIDEND INFORMATION

CHEMICAL AND ALLIED Plc to pay dividend of N2.10 as the company marked down it register for payment of dividend today.

### Contact Information

#### Investment Research

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