






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Tuesday, June 29, 2021






The Nigerian bourse turn bullish today, as the benchmark index closed at 37,640.75 points to see the NGX-ASI gain by 0.15%

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index increased by 0.15%	Index	37,640.75	37,585.25	↑ 0.15%
Total market cap. increased 0.15%	Market Cap. (N'tm)	19.62	19.59	↑ 0.15%
Total volume traded appreciated by 45.18%	Trade Volume (mn)	229.00	157.73	↑ 45.18%
Total value traded gained by 8.96%	Trade Value (N' mn)	3,678.00	3,375.44	↑ 8.96%

Best Performers		Open (NGN)	Close (NGN)	% Gain
LINKASSURE		0.70	0.77	10.00%
IKEJAHOTEL		1.10	1.21	10.00%
CADBURY		7.80	8.55	9.62%
HONYFLOUR		1.48	1.62	9.46%
CHIPLC		0.58	0.63	8.62%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
JAIZBANK		0.58	0.55	-5.17%
STANBICETF30		70.00	67.00	-4.29%
VERITASKAP		0.25	0.24	-4.00%
UNITYBNK		0.55	0.53	-3.64%
PZ		5.85	5.65	-3.42%

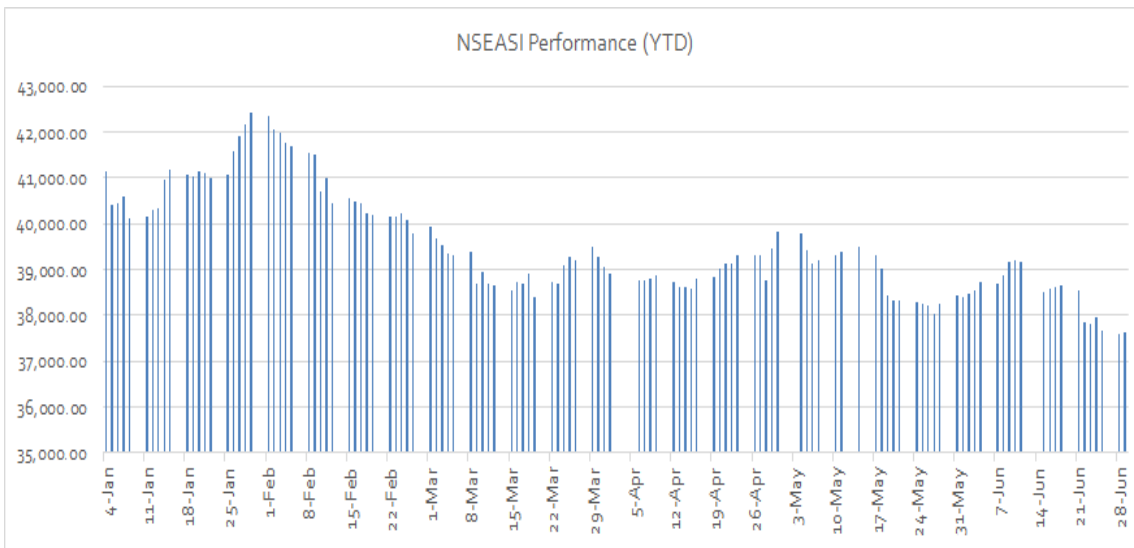
Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
FCMB		Banking	40,703,647	17.79%
CUSTODIAN		Banking	15,814,050	6.91%
GTCO		Banking	13,428,396	5.87%
ZENITHBANK		Telecommunications	11,149,083	4.87%
JAIZBANK		Banking	10,688,396	4.67%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Telecommunications	401,146,241.25	14.70%
SEPLAT		Consumer Goods	369,891,240.90	13.56%
NB		Banking	330,404,147.60	12.11%
ZENITHBANK		Banking	265,319,910.40	9.72%
TOTAL		Banking	214,708,269.40	7.87%

NSE ASI Return Profile

Day change	↑	0.15%
WKTD	↓	-2.80%
MTD	↓	-2.07%
QTD	↓	-3.60%
YTD	↓	-6.53%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
LINKASSURE	0.77		10.00%	JAIZBANK	0.55		-5.17%
IKEJAHOTEL	1.21		10.00%	STANBICETF30	67.00		-4.29%
CADBURY	8.55		9.62%	VERITASKAP	0.24		-4.00%
HONYFLOUR	1.62		9.46%	UNITYBNK	0.53		-3.64%
CHIPLC	0.63		8.62%	PZ	5.65		-3.42%
FCMB	3.35		8.06%	FLOURMILL	29.05		-2.52%
MBENEFIT	0.43		7.50%	UNILEVER	12.95		-1.89%
WAPIC	0.59		7.27%	SEPLAT	690.00		-1.43%
ROYALEX	0.61		5.17%	ETERNA	7.50		-1.32%
COURTVILLE	0.21		5.00%	ETI	4.95		-1.00%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FCMB	40,703,647		17.79%	GTCO	401,146,241		14.70%
CUSTODIAN	15,814,050		6.91%	SEPLAT	369,891,241		13.56%
GTCO	13,428,396		5.87%	NB	330,404,148		12.11%
ZENITHBANK	11,149,083		4.87%	ZENITHBANK	265,319,910		9.72%
JAIZBANK	10,688,396		4.67%	TOTAL	214,708,269		7.87%
MANSARD	10,452,069		4.57%	DANGCEM	153,382,278		5.62%
ACCESS	9,407,099		4.11%	FCMB	133,656,921		4.90%
SOVRENINS	7,793,093		3.41%	NESTLE	100,594,788		3.69%
MBENEFIT	6,856,766		3.00%	CUSTODIAN	95,689,888		3.51%
FIDELITYBK	6,537,923		2.86%	MTNN	90,834,429		3.33%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.01	411.28	0.07%	4.24%
Exchange Rate -Parallel (NGN/USD)	502.00	502.00	0.00%	6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	0.00%	0.00%
Crude Oil Price (USD/barrel) ¹	75.07	74.14	1.25%	46.94%
Foreign Reserves (Billion USD) ²	33.41	33.51	-0.30%	-7.68%
Inflation Rate ³	17.93%	18.12%	-1.05%	10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

Contact Information

Investment Research

obaanu@atlassportfolios.com |
tokunade@atlassportfolios.com
info@atlassportfolios.com

Corporate website: <https://atlassportfolios.com/>