

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Monday, June 28, 2021

The Nigerian equities resume the week extending losses, as the NGX-ASI dipped by 0.19% and bearish sentiment remain.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.19%	Index	37,585.25	37,658.26	↓ -0.19%
Total market cap. Declined 0.15%	Market Cap. (N'tm)	19.59	19.62	↓ -0.15%
Total volume traded decreased by 22.19%	Trade Volume (mn)	157.73	202.71	↓ -22.19%
Total value traded appreciated by 40.15%	Trade Value (N' mn)	3,375.44	2,408.40	↑ 40.15%

Best Performers	Open (NGN)	Close (NGN)	% Gain
IKEJAHOTEL	1.00	1.10	10.00%
FIDSON	5.56	6.00	7.91%
LINKASSURE	0.65	0.70	7.69%
CHAMS	0.20	0.21	5.00%
FCMB	3.00	3.10	3.33%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
BOCGAS	10.55	9.50	-9.95%
ROYALEX	0.63	0.58	-7.94%
STANBICET30	75.00	70.00	-6.67%
UNITYBNK	0.58	0.55	-5.17%
MBENEFIT	0.42	0.40	-4.76%

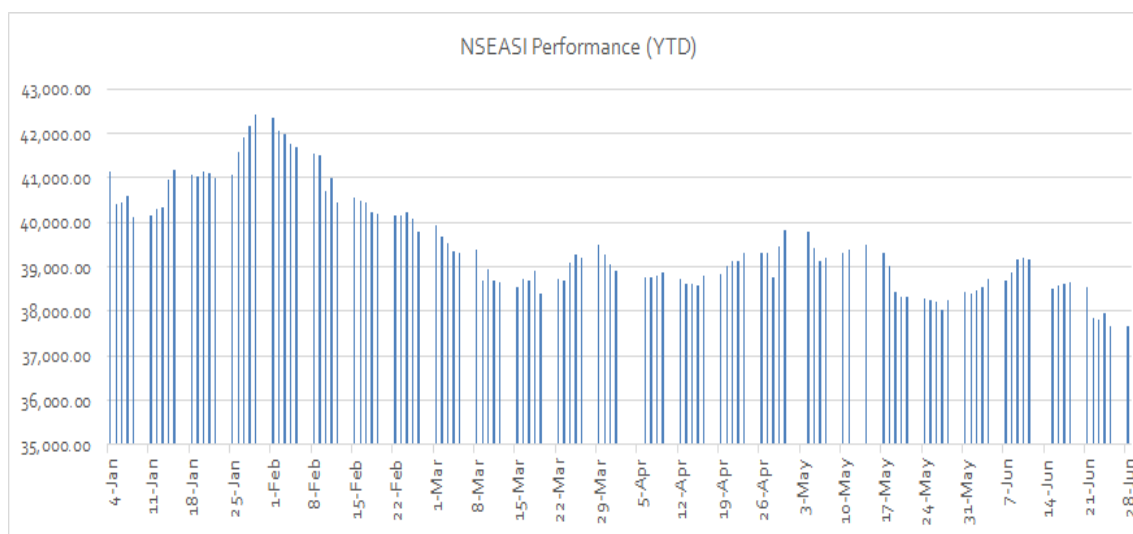
Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
FBNH	Banking	18,141,262	11.11%
UBA	Banking	13,006,161	7.96%
GTCO	Banking	11,845,318	7.25%
MTNN	Telecommunications	9,207,699	5.64%
ZENITHBANK	Banking	8,811,667	5.39%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
MTNN	Telecommunications	1,500,941,027.60	43.68%
NESTLE	Consumer Goods	600,310,807.00	17.47%
GTCO	Banking	355,409,991.95	10.34%
ZENITHBANK	Banking	208,623,326.75	6.07%
FBNH	Banking	130,423,009.20	3.80%

NSE ASI Return Profile

Day change	↓	-0.004%
WKTD	↓↓	-2.76%
MTD	↓↓	-2.03%
QTD	↓↓	-3.56%
YTD	↓↓	-6.49%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
IKEJAHOTEL	1.10		10.00%	BOCGAS	9.50		-9.95%
FIDSON	6.00		7.91%	ROYALEX	0.58		-7.94%
LINKASSURE	0.70		7.69%	STANBICETF30	70.00		-6.67%
CHAMS	0.21		5.00%	UNITYBNK	0.55		-5.17%
FCMB	3.10		3.33%	MBENEFIT	0.40		-4.76%
VITAFOAM	14.65		2.81%	HONYFLOUR	1.48		-4.52%
UCAP	6.16		1.65%	CONOIL	20.00		-4.31%
UBA	7.35		1.38%	VERITASKAP	0.25		-3.85%
ACCESS	8.50		1.19%	JAIZBANK	0.58		-3.33%
WAPCO	21.25		1.19%	WEMABANK	0.58		-3.33%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	18,141,262		11.11%	MTNN	1,500,941,028		43.68%
UBA	13,006,161		7.96%	NESTLE	600,310,807		17.47%
GTCO	11,845,318		7.25%	GTCO	355,409,992		10.34%
MTNN	9,207,699		5.64%	ZENITHBANK	208,623,327		6.07%
ZENITHBANK	8,811,667		5.39%	FBNH	130,423,009		3.80%
WAPIC	7,289,160		4.46%	DANGCEM	99,214,480		2.89%
INTBREW	6,583,267		4.03%	UBA	94,239,063		2.74%
CHAMS	6,486,617		3.97%	FLOURMILL	74,167,276		2.16%
MBENEFIT	5,800,081		3.55%	VITAFOAM	48,778,668		1.42%
HONYFLOUR	5,556,502		3.40%	ACCESS	36,360,848		1.06%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.08	411.67	↑ 0.14%	↑ 4.26%
Exchange Rate -Parallel (NGN/USD)	502.00	500.00	↓ -0.40%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.30	75.38	↓ -0.11%	↑ 47.39%
Foreign Reserves (Billion USD) ²	33.54	33.59	↓ -0.15%	↓ -7.32%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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