

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Friday, June 25, 2021

The Nigerian bourse All-Share Index turn bearish, to lose by 0.78% with the benchmark index closed at 37,658.26 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined by 0.78%	Index	37,658.26	37,954.35	↓ -0.78%
Total market cap. depreciated by 0.81%	Market Cap. (N'trn)	19.62	19.78	↓ -0.81%
Total volume traded increased by 21.09%	Trade Volume (mn)	202.71	167.40	↑ 21.09%
Total value traded appreciated by 31.64%	Trade Value (N' mn)	2,408.40	1,829.54	↑ 31.64%

Best Performers		Open (NGN)	Close (NGN)	% Gain
HONYFLOUR		1.41	1.55	9.93%
FIDSON		5.06	5.56	9.88%
UPL		1.52	1.67	9.87%
LINKASSURE		0.60	0.65	8.33%
SOVRENINS		0.25	0.27	8.00%

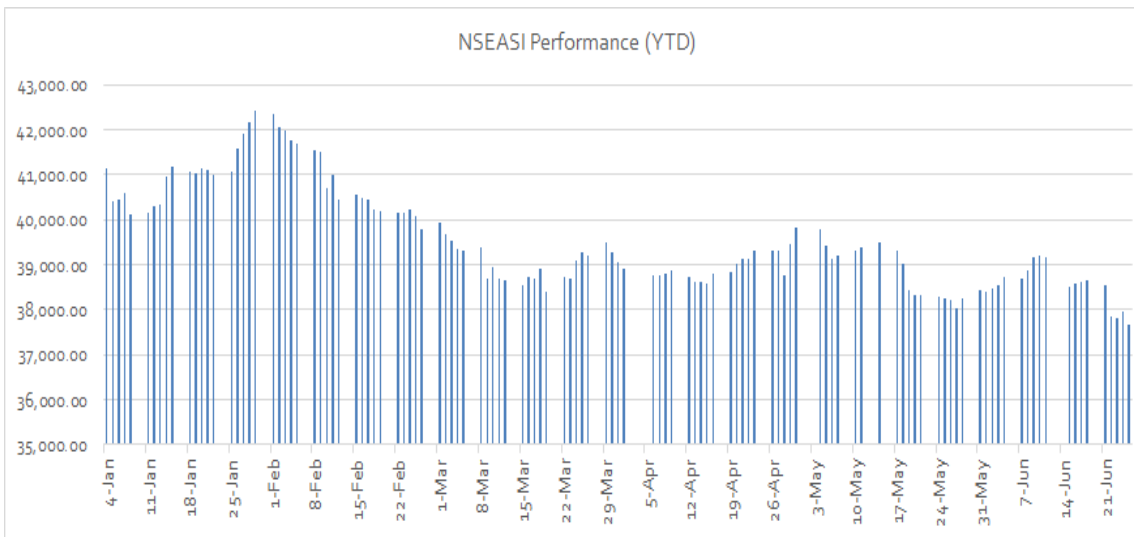
Worst Performers		Open (NGN)	Close (NGN)	% Decline
NPFMCRFBK		1.89	1.73	-8.47%
UBN		5.80	5.35	-7.76%
MBENEFIT		0.44	0.42	-4.55%
ETERNA		7.95	7.60	-4.40%
DANGCEM		230.00	221.00	-3.91%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
GTCO		Banking	21,178,590	10.46%
FBNH		Banking	15,659,899	7.74%
UCAP		OFI	13,717,972	6.78%
CHAMS		ICT	13,184,203	6.51%
MBENEFIT		Insurance	11,973,619	5.91%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GTCO		Banking	629,856,429.10	26.17%
PRESCO		Agriculture	289,438,446.55	12.02%
ZENITHBANK		Banking	213,258,504.70	8.86%
NESTLE		Consumer Goods	206,154,575.70	8.56%
MTNN		Telecommunications	151,068,279.80	6.28%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.78%	NSE30	↓ -0.74%	1,578.17	↓ -6.51%
WKTD	↓ -2.76%				
MTD	↓ -2.03%	NSE-BNK	↑ 1.02%	365.83	↓ -10.22%
QTD	↓ -3.55%	NSE-INS	↑ 1.52%	199.26	↑ 0.73%
YTD	↓ -6.49%	NSE-OIL&GAS	↓ -0.09%	314.58	↑ 38.94%
52 Weeks High	42,412.66	NSE-CG	↑ 0.14%	571.60	↓ -1.69%
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
HONYFLOUR	1.55		9.93%	NPFMCRFBK	1.73		-8.47%
FIDSON	5.56		9.88%	UBN	5.35		-7.76%
UPL	1.67		9.87%	MBENEFIT	0.42		-4.55%
LINKASSURE	0.65		8.33%	ETERNA	7.60		-4.40%
SOVRENINS	0.27		8.00%	DANGCEM	221.00		-3.91%
WEMABANK	0.60		7.14%	FCMB	3.00		-3.23%
NAHCO	2.40		6.67%	CADBURY	7.80		-2.50%
PZ	5.85		6.36%	UCAP	6.06		-1.46%
AIICO	1.05		5.00%	VETINDEF	18.92		-1.36%
PRESKO	75.90		4.55%	MTNN	163.00		-1.21%

TOP TRADES BY VOLUME AND VALUE

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
HONYFLOUR	1.55		9.93%	NPFMCRFBK	1.73		-8.47%
FIDSON	5.56		9.88%	UBN	5.35		-7.76%
UPL	1.67		9.87%	MBENEFIT	0.42		-4.55%
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WEMABANK	0.60		7.14%	FCMB	3.00		-3.23%
NAHCO	2.40		6.67%	CADBURY	7.80		-2.50%
PZ	5.85		6.36%	UCAP	6.06		-1.46%
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PRESKO	75.90		4.55%	MTNN	163.00		-1.21%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.55	411.67	↑ 0.03%	↑ 4.37%
Exchange Rate -Parallel (NGN/USD)	500.00	500.00	→ 0.00%	↑ 6.38%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.76	74.81	↑ 1.27%	↑ 48.29%
Foreign Reserves (Billion USD) ²	33.59	33.63	↓ -0.12%	↓ -7.18%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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