

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, June 24, 2021

The NGX reverse losses as the All-Share Index turn bullish, to gain 0.40% with the principal index closed at 37,954.35 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index edged upward by 0.40%	Index	37,954.35	37,804.46 ↑	0.40%
Total market cap. appreciated by 0.41%	Market Cap. (N'trn)	19.78	19.70 ↑	0.41%
Total volume traded declined by 19.65%	Trade Volume (mn)	167.40	208.35 ↓	-19.65%
Total value traded appreciated by 14.17%	Trade Value (N' mn)	1,829.54	1,602.52 ↑	14.17%

Best Performers	Open (NGN)	Close (NGN)	% Gain
PORTPAINT	2.40	2.64	10.00%
MBENEFIT	0.40	0.44	10.00%
LEARNAFRCA	1.01	1.05	3.96%
ETERNA	7.65	7.95	3.92%
OANDO	2.90	3.00	3.45%

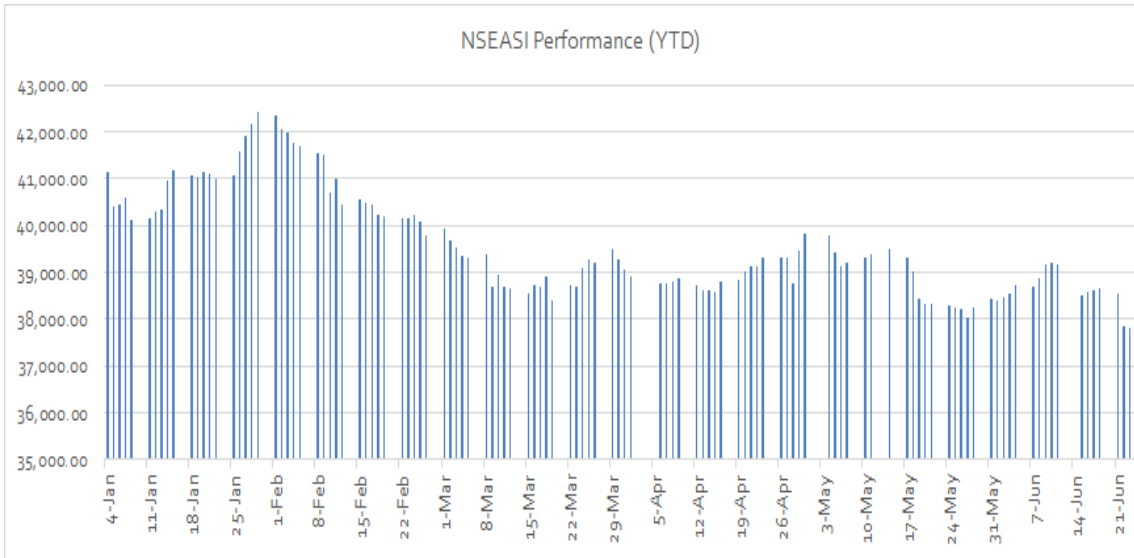
Worst Performers	Open (NGN)	Close (NGN)	% Decline
JULI	1.36	1.23	-9.56%
AIICO	1.08	1.00	-7.41%
CHAMS	0.21	0.20	-4.76%
CHAMPION	2.05	2.00	-2.44%
HONYFLOUR	1.44	1.41	-2.08%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ZENITHBANK	Banking	13,895,191	8.31%
SOVRENINS	Insurance	12,745,290	7.62%
UBA	Banking	11,755,041	7.03%
MBENEFIT	Insurance	10,955,491	6.55%
FBNH	Banking	8,846,341	5.29%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	330,124,424.40	18.05%
STANBIC	Banking	235,315,632.45	12.87%
GTCO	Banking	198,364,884.30	10.85%
PRESCO	Agriculture	180,549,807.70	9.87%
WAPCO	Insurance	88,708,383.25	4.85%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.40% NSE30	↑ 0.50%	1,589.98 ↓	-5.81%
WKTD	↓	-1.99%			
MTD	↓	-1.26% NSE-BNK	↑ 0.61%	362.14 ↓	-11.12%
QTD	↓	-2.79% NSE-INS	↓ -0.31%	196.27 ↓	-0.78%
YTD	↓	-5.75% NSE-OIL&GAS	↑ 0.33%	314.87 ↑	39.07%
52 Weeks High		42,412.66 NSE-CG	↑ 0.19%	570.80 ↓	-1.83%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
PORTPAINT	2.64		10.00%	JULI	1.23		-9.56%
MBENEFIT	0.44		10.00%	AIICO	1.00		-7.41%
LEARNAFRCA	1.05		3.96%	CHAMS	0.20		-4.76%
ETERNA	7.95		3.92%	CHAMPION	2.00		-2.44%
OANDO	3.00		3.45%	HONYFLOUR	1.41		-2.08%
UAC-PROP	0.83		2.47%	UBA	7.15		-2.05%
MANSARD	0.89		2.30%	PRESTIGE	0.50		-1.96%
JAPAULGOLD	0.47		2.17%	WEMABANK	0.56		-1.75%
BUACEMENT	71.50		2.14%	AFRIPRUD	6.20		-1.59%
JAIZBANK	0.58		1.75%	NEIMETH	1.70		-1.16%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	13,895,191		8.31%	ZENITHBANK	330,124,424		18.05%
SOVRENINS	12,745,290		7.62%	STANBIC	235,315,632		12.87%
UBA	11,755,041		7.03%	GTCO	198,364,884		10.85%
MBENEFIT	10,955,491		6.55%	PRESCO	180,549,808		9.87%
FBNH	8,846,341		5.29%	WAPCO	88,708,383		4.85%
UCAP	7,475,101		4.47%	UBA	84,649,623		4.63%
GTCO	6,824,817		4.08%	MTNN	82,555,257		4.51%
AFRIPRUD	6,501,350		3.89%	VITAFOAM	74,970,956		4.10%
FIDELITYBK	6,377,849		3.81%	FBNH	63,358,880		3.46%
WEMABANK	6,195,278		3.70%	ACCESS	49,427,328		2.70%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.42	411.50	↑ 0.02%	↑ 4.34%
Exchange Rate -Parallel (NGN/USD)	500.00	500.00	→ 0.00%	↑ 6.38%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	75.02	74.50	↑ 0.70%	↑ 46.84%
Foreign Reserves (Billion USD) ²	33.63	33.67	↓ -0.12%	↓ -7.07%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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