

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Wednesday, June 23, 2021

The Nigerian equities All-Share Index retained its bearish status, dipped 0.11% as the principal index closed at 37,804.46 points.

| Key Market Indicators                  |                     | Today     | Previous Day | % Change  |
|--|---------------------|-----------|--------------|-----------|
| The All-Share Index sheds 0.11%        | Index               | 37,804.46 | 37,847.07    | ↓ -0.11%  |
| Total market cap. depreciated by 0.10% | Market Cap. (N'trn) | 19.70     | 19.72        | ↓ -0.10%  |
| Total volume traded declined by 4.54%  | Trade Volume (mn)   | 208.35    | 218.27       | ↓ -4.54%  |
| Total value traded declined by 41.21%  | Trade Value (N' mn) | 1,602.52  | 2,725.78     | ↓ -41.21% |

| Best Performers | Open (NGN) | Close (NGN) | % Gain |
|-----------------|------------|-------------|--------|
| FTNCOCOA        | 0.30       | 0.33        | 10.00% |
| IKEJAHOTEL      | 0.91       | 1.00        | 9.89%  |
| CORNERST        | 0.51       | 0.56        | 9.80%  |
| LINKASSURE      | 0.55       | 0.60        | 9.09%  |
| MBENEFIT        | 0.38       | 0.40        | 5.26%  |

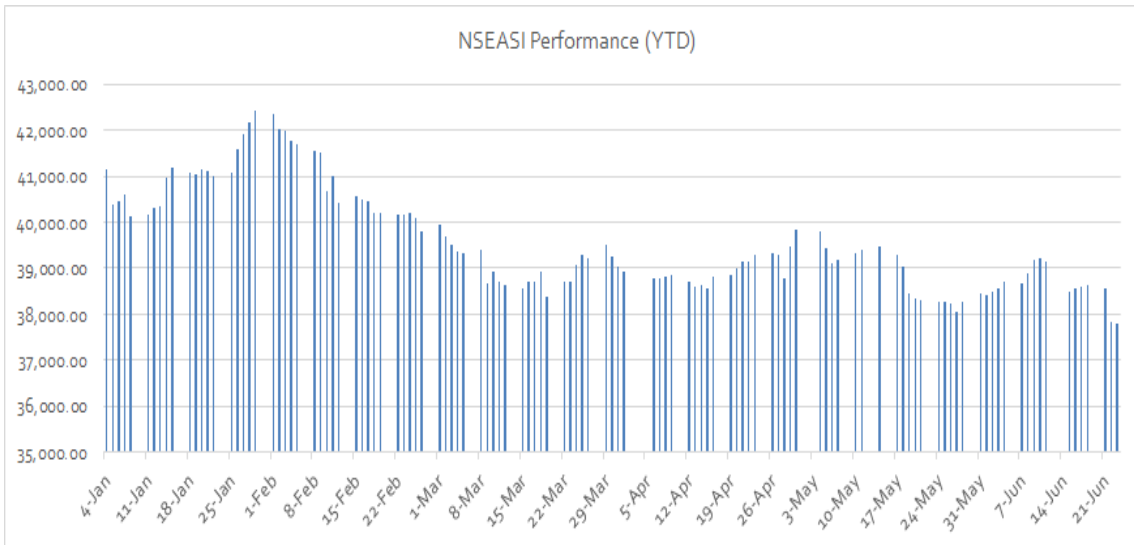
| Worst Performers | Open (NGN) | Close (NGN) | % Decline |
|------------------|------------|-------------|-----------|
| ROYALEX          | 0.70       | 0.63        | -10.00%   |
| JAPAUFGOLD       | 0.51       | 0.46        | -9.80%    |
| UPL              | 1.68       | 1.52        | -9.52%    |
| CHIPLC           | 0.64       | 0.58        | -9.38%    |
| ETRANZACT        | 2.25       | 2.06        | -8.44%    |

| Top Trades By Volume | Sector    | Volume (Units) | Mkt. Volume |
|----------------------|-----------|----------------|-------------|
| ZENITHBANK           | Banking   | 33,681,963     | 16.17%      |
| ETRANZACT            | OFI       | 20,950,266     | 10.06%      |
| FIDELITYBK           | Banking   | 13,679,744     | 6.57%       |
| ROYALEX              | Insurance | 13,116,970     | 6.30%       |
| JAPAUFGOLD           | Oil & Gas | 13,002,096     | 6.24%       |

| Top Trades By Value | Sector             | Value (NGN)    | % Mkt. Value |
|---------------------|--------------------|----------------|--------------|
| ZENITHBANK          | Banking            | 795,026,910.10 | 49.61%       |
| FLOURMILL           | Consumer Goods     | 106,160,634.65 | 6.63%        |
| ACCESS              | Banking            | 75,140,312.05  | 4.69%        |
| FBNH                | Banking            | 70,622,596.85  | 4.41%        |
| MTNN                | Telecommunications | 52,324,364.70  | 3.27%        |

| NSE ASI Return Profile | Sectoral Indices | Today's Change | Points   | YTD       |
|------------------------|------------------|----------------|----------|-----------|
| Day change             | NSE30            | ↓ -0.14%       | 1,582.05 | ↓ -6.28%  |
| WKTD                   |                  | ↓ -2.38%       |          |           |
| MTD                    | NSE-BNK          | ↓ -0.75%       | 359.93   | ↓ -11.67% |
| QTD                    | NSE-INS          | ↓ -0.51%       | 196.88   | ↓ -0.48%  |
| YTD                    | NSE-OIL&GAS      | ↓ -0.10%       | 313.83   | ↑ 38.61%  |
| 52 Weeks High          | NSE-CG           | ↑ 0.16%        | 569.69   | ↓ -2.02%  |
| 52 Weeks Low           |                  |                |          |           |

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

| Top 10 Gainers |             |       |          | Top 10 Losers |             |       |          |
|----------------|-------------|-------|----------|---------------|-------------|-------|----------|
| Symbol         | Close Price | Chart | % Change | Symbol        | Close Price | Chart | % Change |
| FTNCOCOA       | 0.33        |       | 10.00%   | ROYALEX       | 0.63        |       | -10.00%  |
| IKEJAHOTEL     | 1.00        |       | 9.89%    | JAPAUFGOLD    | 0.46        |       | -9.80%   |
| CORNERST       | 0.56        |       | 9.80%    | UPL           | 1.52        |       | -9.52%   |
| LINKASSURE     | 0.60        |       | 9.09%    | CHIPLC        | 0.58        |       | -9.38%   |
| MBENEFIT       | 0.40        |       | 5.26%    | ETRANZACT     | 2.06        |       | -8.44%   |
| VITAFOAM       | 14.25       |       | 4.78%    | REGALINS      | 0.49        |       | -5.77%   |
| VERITASKAP     | 0.25        |       | 4.17%    | JAIZBANK      | 0.57        |       | -5.00%   |
| MORISON        | 1.40        |       | 2.94%    | COURTVILLE    | 0.20        |       | -4.76%   |
| HONYFLOUR      | 1.44        |       | 2.86%    | SOVRENINS     | 0.25        |       | -3.85%   |
| DANGSUGAR      | 17.90       |       | 1.13%    | MANSARD       | 0.87        |       | -3.33%   |

## TOP TRADES BY VOLUME AND VALUE

| Top 10 Trades By Volume |            |       |               | Top 10 Trades By Value |             |       |                |
|-------------------------|------------|-------|---------------|------------------------|-------------|-------|----------------|
| Symbol                  | Trade Vol. | Chart | % of Mkt Vol. | Symbol                 | Trade Value | Chart | % of Mkt Value |
| ZENITHBANK              | 33,681,963 |       | 16.17%        | ZENITHBANK             | 795,026,910 |       | 49.61%         |
| ETRANZACT               | 20,950,266 |       | 10.06%        | FLOURMILL              | 106,160,635 |       | 6.63%          |
| FIDELITYBK              | 13,679,744 |       | 6.57%         | ACCESS                 | 75,140,312  |       | 4.69%          |
| ROYALEX                 | 13,116,970 |       | 6.30%         | FBNH                   | 70,622,597  |       | 4.41%          |
| JAPAUFGOLD              | 13,002,096 |       | 6.24%         | MTNN                   | 52,324,365  |       | 3.27%          |
| TRANSCORP               | 12,100,557 |       | 5.81%         | VITAFOAM               | 48,246,900  |       | 3.01%          |
| FBNH                    | 9,885,269  |       | 4.75%         | JBERGER                | 47,910,770  |       | 2.99%          |
| ACCESS                  | 8,845,135  |       | 4.25%         | ETRANZACT              | 43,157,548  |       | 2.69%          |
| STERLNBANK              | 7,956,393  |       | 3.82%         | FIDELITYBK             | 31,382,887  |       | 1.96%          |
| MBENEFIT                | 6,895,365  |       | 3.31%         | UACN                   | 30,774,470  |       | 1.92%          |

## MACRO ECONOMIC SNAPSHOT

| Key Indicators                              | Today  | Previous Day | 1-Day Change | YTD % Change |
|---|--------|--------------|--------------|--------------|
| Exchange Rate -I & E (NGN/USD)              | 411.15 | 410.00       | ↓ -0.28%     | ↑ 4.27%      |
| Exchange Rate -Parallel (NGN/USD)           | 500.00 | 500.00       | ⇒ 0.00%      | ↑ 6.38%      |
| Montetary Policy Rate (MPR)                 | 11.50% | 11.50%       | ⇒ 0.00%      | ⇒ 0.00%      |
| Crude Oil Price (USD/barrel) <sup>1</sup>   | 75.88  | 74.08        | ↑ 2.43%      | ↑ 48.52%     |
| Foreign Reserves (Billion USD) <sup>2</sup> | 33.67  | 33.76        | ↓ -0.27%     | ↓ -2.25%     |
| Inflation Rate <sup>3</sup>                 | 17.93% | 18.12%       | ↓ -1.05%     | ↑ 10.32%     |

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

### Contact Information

#### Investment Research

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com) |  
[tokunade@atlassportfolios.com](mailto:tokunade@atlassportfolios.com)  
[info@atlassportfolios.com](mailto:info@atlassportfolios.com)

Corporate website: <https://atlassportfolios.com/>