





## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

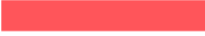




Report Date ➔






Monday, June 21, 2021






Today, the NGX ASI edged lower by 1.81% to continue its bearish run as the benchmark index closed at 37,847.07 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index edged lower by 1.81%	Index	37,847.07	38,545.30	↓ -1.81%
Total market cap. declined by 1.84%	Market Cap. (N'trn)	19.72	20.09	↓ -1.84%
Total volume traded increased by 4.33%	Trade Volume (mn)	218.27	209.21	↑ 4.33%
Total value traded increased by 54.59%	Trade Value (N' mn)	2,725.78	1,763.27	↑ 54.59%

Best Performers		Open (NGN)	Close (NGN)	% Gain
FIDSON		4.60	5.06	10.00%
VETGRIF30		15.35	16.87	9.90%
VITAFOAM		12.40	13.60	9.68%
REDSTAREX		3.35	3.67	9.55%
VERITASKAP		0.22	0.24	9.09%

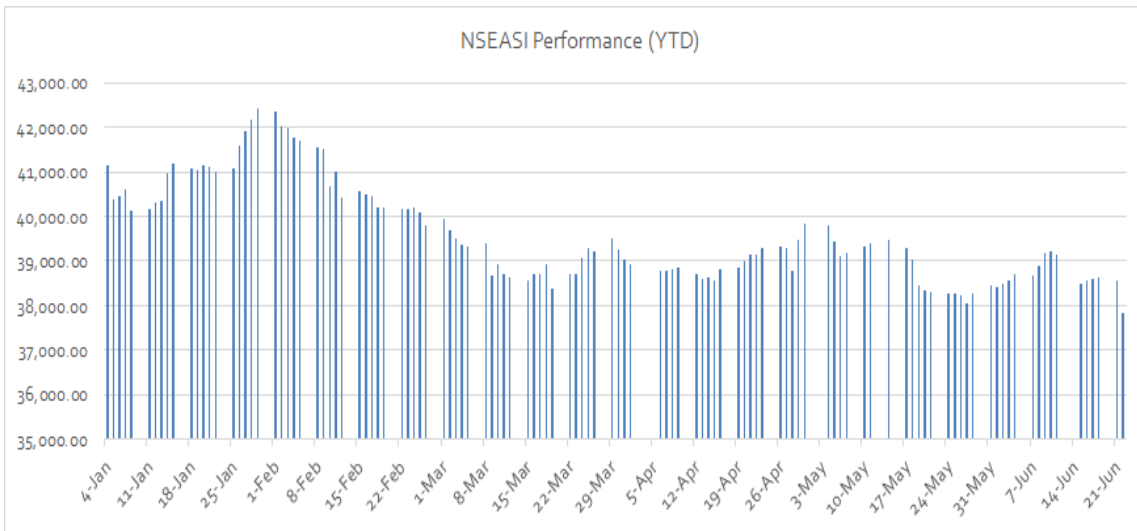
Worst Performers		Open (NGN)	Close (NGN)	% Decline
AIRTELAFRI		753.30	678.00	-10.00%
MBENEFIT		0.41	0.38	-7.32%
CORNERST		0.55	0.51	-7.27%
LEARNAFRCA		1.08	1.01	-6.48%
IKEJAHOTEL		0.97	0.91	-6.19%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
TRANSCORP		Conglomerate	42,441,801	19.46%
VITAFOAM		Consumer Goods	20,131,094	9.23%
DANGSUGAR		Consumer Goods	17,633,708	8.08%
FBNH		Banking	12,391,712	5.68%
ACCESS		Banking	11,516,579	5.28%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
MTNN		Telecommunications	333,751,986.40	12.24%
DANGSUGAR		Consumer Goods	312,104,905.25	11.45%
VITAFOAM		Consumer Goods	271,570,687.65	9.96%
ZENITHBANK		Banking	250,124,977.80	9.18%
STANBIC		Banking	196,399,036.60	7.21%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-1.81% NSE30	↓ -1.01%	1,584.33	↓ -6.14%
WKTD	↓	-2.27%			
MTD	↓	-1.54% NSE-BNK	↓ -0.07%	362.66	↓ -11.00%
QTD	↓	-3.07% NSE-INS	↓ -0.39%	197.89	↑ 0.04%
YTD	↓	-6.02% NSE-OIL&GAS	↑ 0.05%	314.15	↑ 38.75%
52 Weeks High		42,412.66 NSE-CG	↑ 0.02%	568.80	↓ -2.18%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
FIDSON	5.06		10.00%	AIRTELAFRI	678.00		-10.00%
VETGRIF30	16.87		9.90%	MBENEFIT	0.38		-7.32%
VITAFOAM	13.60		9.68%	CORNERST	0.51		-7.27%
REDSTAREX	3.67		9.55%	LEARNAFRCA	1.01		-6.48%
VERITASKAP	0.24		9.09%	IKEJAHOTEL	0.91		-6.19%
CHAMS	0.21		5.00%	PZ	5.50		-5.17%
COURTVILLE	0.21		5.00%	MEYER	0.59		-4.84%
JAPAULGOLD	0.51		4.08%	PRESCO	72.60		-4.47%
SOVRENINS	0.26		4.00%	NEIMETH	1.72		-3.37%
WEMABANK	0.57		3.64%	HONYFLOUR	1.40		-2.78%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
TRANSCORP	42,441,801		19.46%	MTNN	333,751,986		12.24%
VITAFOAM	20,131,094		9.23%	DANGSUGAR	312,104,905		11.45%
DANGSUGAR	17,633,708		8.08%	VITAFOAM	271,570,688		9.96%
FBNH	12,391,712		5.68%	ZENITHBANK	250,124,978		9.18%
ACCESS	11,516,579		5.28%	STANBIC	196,399,037		7.21%
STERLNBANK	10,726,953		4.92%	NESTLE	189,598,391		6.96%
ZENITHBANK	10,471,001		4.80%	NB	162,846,604		5.97%
FIDELITYBK	10,423,298		4.78%	ACCESS	98,378,815		3.61%
JAPAULGOLD	6,945,686		3.18%	FBNH	88,456,405		3.25%
LIVESTOCK	6,737,295		3.09%	SEPLAT	87,223,149		3.20%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	410.95	411.67	↑ 0.17%	↑ 4.22%
Exchange Rate -Parallel (NGN/USD)	500.00	500.00	→ 0.00%	↑ 6.38%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	74.96	74.05	↑ 1.23%	↑ 46.72%
Foreign Reserves (Billion USD) <sup>2</sup>	33.76	33.79	↓ -0.09%	↓ -2.25%
Inflation Rate <sup>3</sup>	17.93%	18.12%	↓ -1.05%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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