

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Monday, June 21, 2021

### Insurance and Oil & Gas sectors halts three days gaining streak

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index receded by 0.27%	Index	38,545.30	38,648.91	↓ -0.27%
Total market cap. lost by 0.25%	Market Cap. (N'trn)	20.09	20.14	↓ -0.25%
Total volume traded decreased by 5.18%	Trade Volume (mn)	209.21	220.64	↓ -5.18%
Total value traded declined by 30.27%	Trade Value (N' mn)	1,763.27	2,528.67	↓ -30.27%

Best Performers		Open (NGN)	Close (NGN)	% Gain
MEYER		0.57	0.62	8.77%
CHAMPION		1.98	2.10	6.06%
JBERGER		19.10	20.00	4.71%
REGALINS		0.50	0.52	4.00%
IKEJAHOTEL		0.94	0.97	3.19%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
FIDSON		5.10	4.60	-9.80%
LASACO		1.50	1.36	-9.33%
FTNCOCOA		0.33	0.30	-9.09%
MBENEFIT		0.45	0.41	-8.89%
CORNERST		0.58	0.55	-5.17%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
ACCESS		Banking	22,719,611	10.86%
MANSARD		Insurance	16,700,986	7.98%
ZENITHBANK		Banking	16,144,873	7.72%
MBENEFIT		Insurance	14,685,025	7.02%
CHAMS		ICT	13,478,252	6.44%

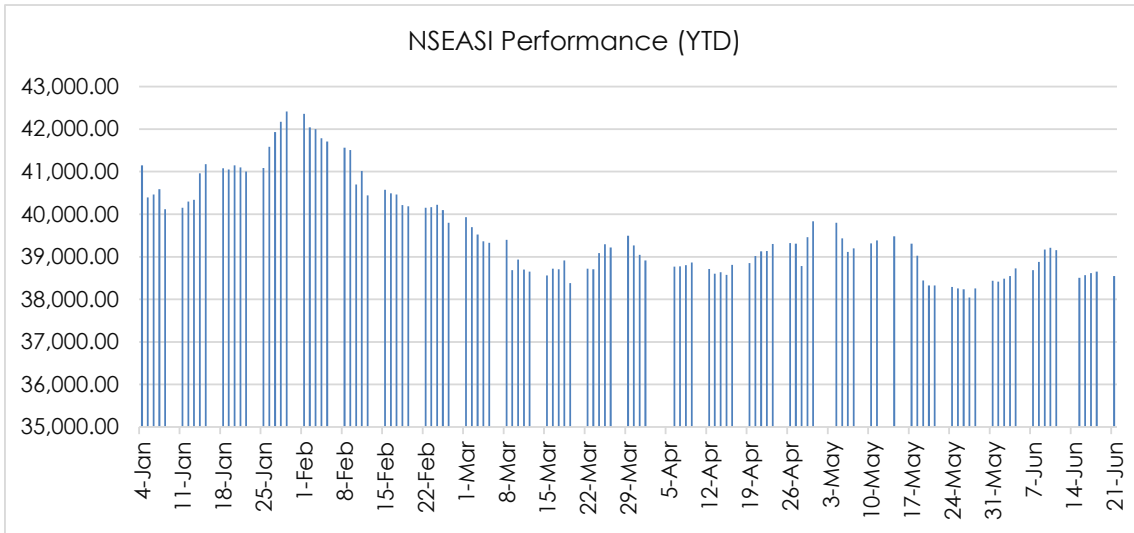
  

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	384,583,513.35	21.81%
ACCESS		Banking	193,988,537.35	11.00%
SEPLAT		Oil & Gas	158,943,287.60	9.01%
DANGSUGAR		Consumer Goods	147,684,715.60	8.38%
STANBIC		Banking	143,438,281.75	8.13%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.27%	NSE30	↑ 0.08%	1,600.43	↓ -5.19%
WKTD	↓ -1.56%				
MTD	↑ 0.28%	NSE-BNK	↑ 0.11%	362.91	↓ -10.94%
QTD	↓ -1.28%	NSE-INS	↓ -1.13%	198.66	↑ 0.42%
YTD	↓ -4.28%	NSE-OIL&GAS	↓ -0.07%	313.99	↑ 38.68%
52 Weeks High	42,412.66	NSE-CG	↑ 0.06%	568.70	↓ -2.19%
52 Weeks Low	22,470.79				

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MEYER	0.62		8.77%	FIDSON	4.60		-9.80%
CHAMPION	2.10		6.06%	LASACO	1.36		-9.33%
JBERGER	20.00		4.71%	FTNCOCO	0.30		-9.09%
REGALINS	0.52		4.00%	MBENEFIT	0.41		-8.89%
IKEJAHOTEL	0.97		3.19%	CORNERST	0.55		-5.17%
HONYFLOUR	1.44		2.86%	ROYALEX	0.69		-4.17%
VITAFOAM	12.40		2.48%	SOVRENINS	0.25		-3.85%
UAC-PROP	0.83		2.47%	WAPIC	0.55		-3.51%
STANBIC	39.90		2.31%	CHIPLC	0.65		-2.99%
UACN	9.90		2.06%	JAPAULGOLD	0.49		-2.00%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ACCESS	22,719,611		10.86%	ZENITHBANK	384,583,513		21.81%
MANSARD	16,700,986		7.98%	ACCESS	193,988,537		11.00%
ZENITHBANK	16,144,873		7.72%	SEPLAT	158,943,288		9.01%
MBENEFIT	14,685,025		7.02%	DANGSUGAR	147,684,716		8.38%
CHAMS	13,478,252		6.44%	STANBIC	143,438,282		8.13%
STERLNBANK	9,898,910		4.73%	NB	118,183,551		6.70%
SOVRENINS	9,507,150		4.54%	FLOURMILL	99,791,375		5.66%
FBNH	8,765,535		4.19%	MTNN	65,678,800		3.72%
DANGSUGAR	8,368,160		4.00%	FBNH	63,673,627		3.61%
CHIPLC	8,286,514		3.96%	UBA	37,526,887		2.13%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.00	411.50	↑ 0.12%	↓ -0.18%
Exchange Rate -Parallel (NGN/USD)	500.00	498.00	↓ -0.40%	↓ -6.38%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	73.54	72.73	↑ 1.11%	↑ 43.94%
Foreign Reserves (Billion USD) <sup>2</sup>	33.82	33.85	↓ -0.09%	↓ -4.38%
Inflation Rate	17.93%	18.12%	↓ -1.05%	↑ 2.18%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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