

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Friday, June 18, 2021

**Equity market sustain positive sentiment amid full suspension of GTBank share**

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index advanced by 0.13%	Index	38,648.91	38,615.10	↑ 0.09%
Total market cap. gained by 0.15%	Market Cap. (N'tm)	20.14	20.12	↑ 0.10%
Total volume traded decreased by 47.00%	Trade Volume (mn)	220.64	160.43	↑ 37.53%
Total value traded decreased by 50.34%	Trade Value (N' mn)	2,528.67	1,395.20	↑ 81.24%

Best Performers	Open (NGN)	Close (NGN)	% Gain
CHIPLC	0.61	0.67	9.84%
REGALINS	0.46	0.50	8.70%
ROYALEX	0.68	0.72	5.88%
CORNERST	0.55	0.58	5.45%
UNITYBNK	0.55	0.58	5.45%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
MBENEFIT	0.49	0.45	-8.16%
COURTVILLE	0.21	0.20	-4.76%
AIICO	1.12	1.09	-2.68%
JAPAUFGOLD	0.51	0.50	-1.96%
WAPIC	0.58	0.57	-1.72%

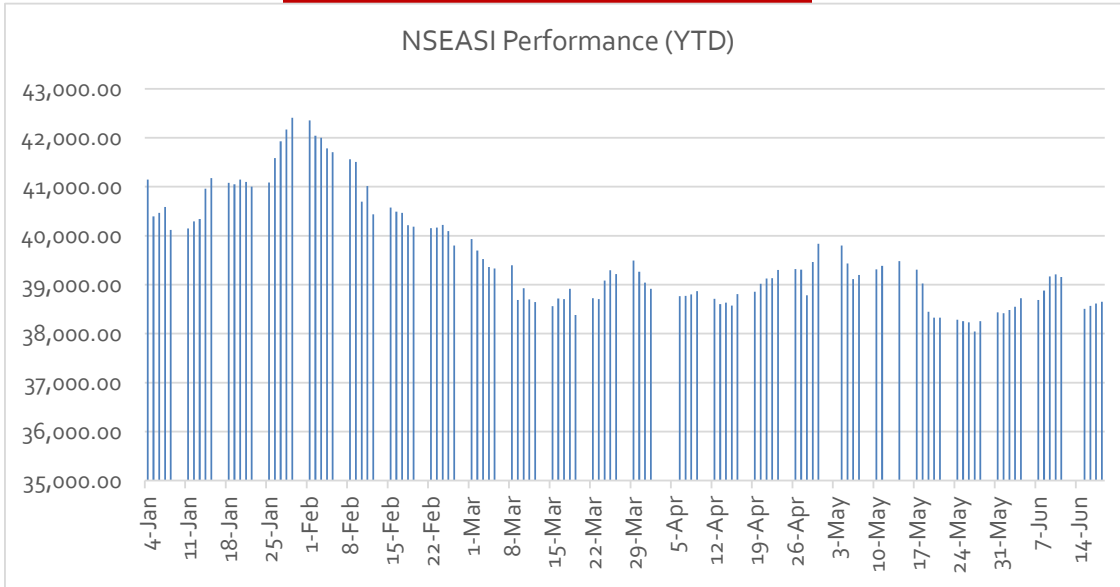
Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ZENITHBANK	Banking	44,970,484	20.38%
WEMABANK	Banking	21,725,934	9.85%
UBA	Banking	15,285,995	6.93%
TRANSCORP	Conglomerate	14,189,871	6.43%
MANSARD	Insurance	11,814,034	5.35%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	1,057,130,685.35	41.81%
PRESKO	Agriculture	514,083,137.60	20.33%
NESTLE	Consumer Goods	221,964,496.50	8.78%
UBA	Banking	112,190,334.35	4.44%
ACCESS	Banking	99,397,781.20	3.93%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.09% NSE30	↑ 0.16%	1,599.22	↓ -5.26%
WKTD	↓	-1.30%			
MTD	↑	0.55% NSE-BNK	↑ 0.44%	362.51	↓ -11.03%
QTD	↓	-1.01% NSE-INS	↓ -0.15%	200.93	↑ 1.57%
YTD	↓	-4.03% NSE-OIL&GAS	→ 0.00%	314.21	↑ 38.78%
52 Weeks High	↑	42,412.66 NSE-CG	↑ 0.07%	568.35	↓ -2.25%
52 Weeks Low	↓	22,470.79			

**DIVIDEND INFORMATION**

### NSEASI Performance (YTD )



### TOP GAINERS AND LOSERS

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	44,970,484		20.38%	ZENITHBANK	1,057,130,685		41.81%
WEMABANK	21,725,934		9.85%	PRESCO	514,083,138		20.33%
UBA	15,285,995		6.93%	NESTLE	221,964,497		8.78%
TRANSCORP	14,189,871		6.43%	UBA	112,190,334		4.44%
MANSARD	11,814,034		5.35%	ACCESS	99,397,781		3.93%
ACCESS	11,680,324		5.29%	SEPLAT	98,924,381		3.91%
ROYALEX	10,199,617		4.62%	MTNN	64,758,237		2.56%
COURTVILLE	9,803,152		4.44%	FBNH	53,270,381		2.11%
FBNH	7,313,162		3.31%	DANGSUGAR	34,464,534		1.36%
PRESCO	6,777,034		3.07%	STANBIC	24,484,004		0.97%

### TOP TRADES BY VOLUME AND VALUE

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CHIPLC	0.67		9.84%	MBENEFIT	0.45		-8.16%
REGALINS	0.50		8.70%	COURTVILLE	0.20		-4.76%
ROYALEX	0.72		5.88%	AIICO	1.09		-2.68%
CORNERST	0.58		5.45%	JAPAULGOLD	0.50		-1.96%
UNITYBNK	0.58		5.45%	WAPIC	0.57		-1.72%
LEARNAFRCA	1.08		4.85%	MANSARD	0.90		-1.10%
STERLNBANK	1.59		3.25%	LIVESTOCK	1.81		-1.09%
NPFMCRFBK	1.90		2.70%	CILEASING	4.75		-0.84%
PRESCO	76.00		2.70%	HONYFLOUR	1.40		-0.71%
TRANSCORP	0.92		2.22%	UBA	7.30		-0.68%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.50	411.54	↑ 0.01%	↓ -4.36%
Exchange Rate -Parallel (NGN/USD)	498.00	485.00	↓ -2.68%	↓ -5.96%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	73.67	74.28	↓ -0.82%	↑ 44.20%
Foreign Reserves (Billion USD) <sup>2</sup>	33.85	33.84	↑ 0.03%	↓ -2.25%
Inflation Rate	17.93%	18.12%	↓ -1.05%	↓ -15.57

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
Foreign reserves figures have two-day lag  
Inflation figure as at May 2021

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