

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, June 17, 2021

Today, the NGX ASI inched up by 0.13% to retain its bullish status as the benchmark index closed at 38,615.10 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index advanced by 0.13%	Index	38,615.10	38,564.70	↑ 0.13%
Total market cap. gained by 0.15%	Market Cap. (N'trn)	20.12	20.09	↑ 0.15%
Total volume traded decreased by 47.00%	Trade Volume (mn)	160.43	302.72	↓ -47.00%
Total value traded decreased by 50.34%	Trade Value (N' mn)	1,395.20	2,809.77	↓ -50.34%

Best Performers	Open (NGN)	Close (NGN)	% Gain
CHAMPION	1.80	1.98	10.00%
WAPIC	0.53	0.58	9.43%
LASACO	1.39	1.50	7.91%
BERGER	7.15	7.70	7.69%
MBENEFIT	0.46	0.49	6.52%

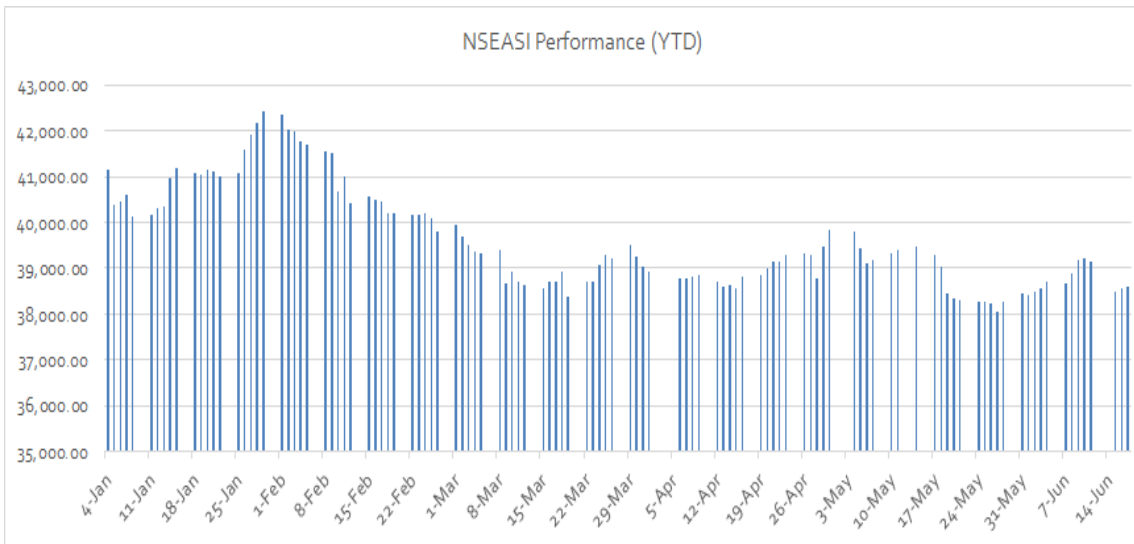
Worst Performers	Open (NGN)	Close (NGN)	% Decline
CHIPLC	0.67	0.61	-8.96%
VSPBONDEF	187.40	172.10	-8.16%
NEWGOLD	9,496.00	8,900.00	-6.28%
VETBANK	3.56	3.41	-4.21%
VETGRIF30	16.00	15.35	-4.06%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
WEMABANK	Banking	27,242,436	16.97%
MBENEFIT	Insurance	21,393,323	13.33%
ZENITHBANK	Banking	16,265,308	10.13%
STERLNBANK	Banking	12,292,305	7.66%
FBNH	Banking	7,917,302	4.93%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	382,128,751.45	27.36%
SEPLAT	Oil & Gas	173,805,130.00	12.44%
GUARANTY	Banking	106,431,501.15	7.62%
NB	Consumer Goods	93,086,600.55	6.66%
FBNH	Banking	57,114,809.20	4.09%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.13% NSE30	↑ 0.15%	1,596.68	↓ -5.41%
WKTD	↓	-0.29%			
MTD	↑	0.46% NSE-BNK	↑ 0.81%	360.92	↓ -11.42%
QTD	↓	-1.10% NSE-INS	↑ 1.01%	201.23	↑ 1.72%
YTD	↓	-4.11% NSE-OIL&GAS	→ 0.00%	314.21	↑ 38.78%
52 Weeks High		42,412.66 NSE-CG	↑ 0.18%	567.98	↓ -2.32%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CHAMPION	1.98		10.00%	CHIPLC	0.61		-8.96%
WAPIC	0.58		9.43%	VSPBONDEF	172.10		-8.16%
LASACO	1.50		7.91%	NEWGOLD	8900.00		-6.28%
BERGER	7.70		7.69%	VETBANK	3.41		-4.21%
MBENEFIT	0.49		6.52%	VETGRIF30	15.35		-4.06%
LEARNAFRCA	1.03		5.10%	UNITYBNK	0.55		-3.51%
AIICO	1.12		2.75%	STERLNBANK	1.54		-1.91%
REGALINS	0.46		2.22%	INTBREW	5.40		-1.82%
FCMB	3.19		1.92%	LINKASSURE	0.55		-1.79%
GUARANTY	28.55		1.78%	NEM	1.87		-1.06%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
WEMABANK	27,242,436		16.97%	ZENITHBANK	382,128,751		27.36%
MBENEFIT	21,393,323		13.33%	SEPLAT	173,805,130		12.44%
ZENITHBANK	16,265,308		10.13%	GUARANTY	106,431,501		7.62%
STERLNBANK	12,292,305		7.66%	NB	93,086,601		6.66%
FBNH	7,917,302		4.93%	FBNH	57,114,809		4.09%
FIDELITYBK	7,306,164		4.55%	ACCESS	54,328,030		3.89%
ACCESS	6,395,096		3.98%	UNILEVER	53,576,991		3.84%
HONYFLOUR	4,518,654		2.81%	MTNN	51,651,316		3.70%
UACN	4,302,204		2.68%	FLOURMILL	49,522,091		3.55%
UNILEVER	4,071,694		2.54%	OKOMUOIL	44,937,094		3.22%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.54	412.00	↑ 0.11%	↑ 4.37%
Exchange Rate -Parallel (NGN/USD)	485.00	505.00	↑ 3.96%	↑ 3.19%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	74.28	74.39	↓ -0.15%	↑ 45.39%
Foreign Reserves (Billion USD) ²	33.84	33.96	↓ -0.35%	↓ -2.25%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
Foreign reserves figures have two-day lag
Inflation figure as at May 2021

Contact Information

Investment Research

obaanu@atlassportfolios.com |
tokunade@atlassportfolios.com
info@atlassportfolios.com

Corporate website: <https://atlassportfolios.com/>