






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Wednesday, June 16, 2021






Trading activities today saw the ASI advanced by 0.15% to end the bourse bearish run with benchmark index closing at 38,564.70 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index advanced by 0.15%	Index	38,564.70	38,507.29 ↑	0.15%
Total market cap. appreciated by 0.15%	Market Cap. (N'trn)	20.09	20.06 ↑	0.15%
Total volume traded increased by 1.81%	Trade Volume (mn)	302.72	297.34 ↑	1.81%
Total value traded decreased by 23.02%	Trade Value (N' mn)	2,809.77	3,649.93 ↓	-23.02%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CORNERST		0.50	0.55	10.00%
MORISON		1.24	1.36	9.68%
LEARNAFRCA		0.92	0.98	6.52%
AFRIPRUD		6.05	6.40	5.79%
COURTVILLE		0.20	0.21	5.00%

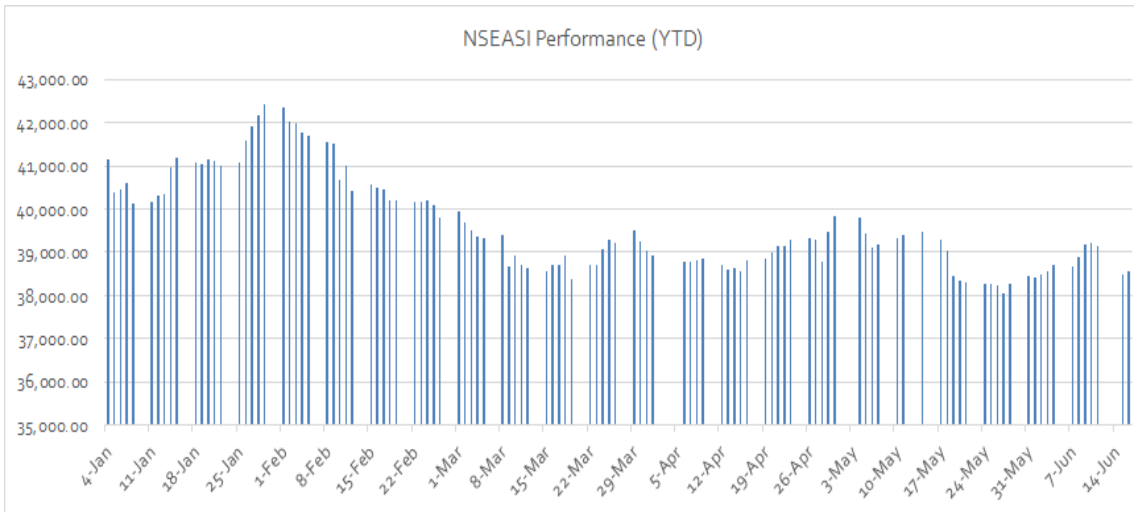
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ABBEYBDS		1.05	0.95	-9.52%
CHIPLC		0.74	0.67	-9.46%
CWG		1.24	1.15	-7.26%
WAPIC		0.57	0.53	-7.02%
REGALINS		0.48	0.45	-6.25%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
STERLNBANK		Banking	37,473,362	12.38%
ETI		Banking	27,396,295	9.05%
WEMABANK		Banking	27,146,019	8.97%
GUARANTY		Banking	26,494,561	8.75%
JAPAUFGOLD		Oil & Gas	22,136,983	7.31%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GUARANTY		Banking	745,342,100.20	26.53%
SEPLAT		Oil & Gas	506,812,105.00	18.04%
ZENITHBANK		Banking	228,568,478.10	8.13%
MTNN		Telecommunications	225,721,782.10	8.03%
ACCESS		Banking	161,796,588.05	5.76%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↑	0.15% NSE30	↑ 0.21%	1,594.36 ↓	-5.55%
WKTD	↓	-0.42%			
MTD	↑	0.33% NSE-BNK	↓ -0.32%	358.03 ↓	-12.13%
QTD	↓	-1.23% NSE-INS	↓ -0.51%	199.21 ↑	0.70%
YTD	↓	-4.24% NSE-OIL&GAS	↑ 0.92%	314.21 ↑	38.78%
52 Weeks High		42,412.66 NSE-CG	↑ 0.18%	566.94 ↓	-2.50%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
STERLNBANK	37,473,362		12.38%	GUARANTY	745,342,100		26.53%
ETI	27,396,295		9.05%	SEPLAT	506,812,105		18.04%
WEMABANK	27,146,019		8.97%	ZENITHBANK	228,568,478		8.13%
GUARANTY	26,491,561		8.75%	MTNN	225,721,782		8.03%
JAPAULGOLD	22,136,983		7.31%	ACCESS	161,796,588		5.76%
ACCESS	19,137,556		6.32%	ETI	142,467,021		5.07%
SOVRENINS	12,026,883		3.97%	FLOURMILL	85,921,177		3.06%
TRANSCORP	10,477,766		3.46%	UACN	59,636,323		2.12%
ZENITHBANK	9,805,389		3.24%	STERLNBANK	57,825,054		2.06%
FIDELITYBK	9,136,653		3.02%	DANGSUGAR	53,549,613		1.91%

TOP TRADES BY VOLUME AND VALUE

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CORNERST	0.55		10.00%	ABBEYBDS	0.95		-9.52%
MORISON	1.36		9.68%	CHIPLC	0.67		-9.46%
LEARNAFRCA	0.98		6.52%	CWG	1.15		-7.26%
AFRIPRUD	6.40		5.79%	WAPIC	0.53		-7.02%
COURTVILLE	0.21		5.00%	REGALINS	0.45		-6.25%
REDSTAREX	3.35		3.72%	CHAMS	0.20		-4.76%
HONYFLOUR	1.40		3.70%	ETERNA	7.65		-4.38%
LASACO	1.39		2.21%	VERITASKAP	0.22		-4.35%
UBA	7.25		2.11%	WEMABANK	0.55		-3.51%
UNILEVER	13.25		1.92%	VETGRIF30	16.00		-2.62%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.02	411.75	↑ 0.18%	↑ 4.24%
Exchange Rate - Parallel (NGN/USD)	502.00	505.00	↑ 0.59%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	74.36	73.99	↑ 0.50%	↑ 45.55%
Foreign Reserves (Billion USD) ²	33.84	33.96	↓ -0.35%	↓ -2.25%
Inflation Rate ³	17.93%	18.12%	↓ -1.05%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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