

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Tuesday, June 15, 2021

NGX ASI declined by 1.66% as the market resumed trading activities on a bearish note with benchmark index closing at 38,507.29 points

| Key Market Indicators | | Today | Previous Day | % Change |
|----------------------------------------|---------------------|-----------|--------------|----------|
| The All-Share Index retreated by 1.66% | Index | 38,507.29 | 39,156.28 | ↓ -1.66% |
| Total market cap. depreciated by 1.67% | Market Cap. (N'trn) | 20.06 | 20.40 | ↓ -1.67% |
| Total volume traded increased by 2.86% | Trade Volume (mn) | 297.34 | 289.08 | ↑ 2.86% |
| Total value traded increased by 2.96% | Trade Value (N' mn) | 3,649.93 | 3,545.16 | ↑ 2.96% |

| Best Performers | Open (NGN) | Close (NGN) | % Gain |
|-----------------|------------|-------------|--------|
| CWG | 1.13 | 1.24 | 9.73% |
| BERGER | 6.70 | 7.15 | 6.72% |
| REDSTAREX | 3.10 | 3.23 | 4.19% |
| NEM | 1.80 | 1.87 | 3.89% |
| WAPIC | 0.55 | 0.57 | 3.64% |

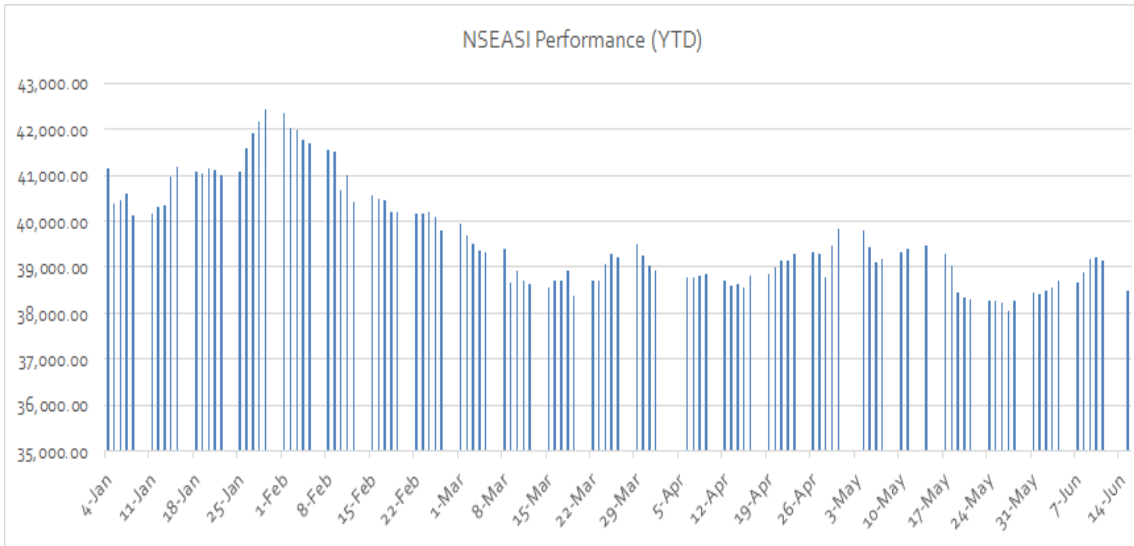
| Worst Performers | Open (NGN) | Close (NGN) | % Decline |
|------------------|------------|-------------|-----------|
| AIRTELAFRI | 837.00 | 753.30 | -10.00% |
| OKOMUOIL | 116.50 | 105.50 | -9.44% |
| CORNERST | 0.55 | 0.50 | -9.09% |
| LEARNAFRCA | 1.00 | 0.92 | -8.00% |
| LIVESTOCK | 1.90 | 1.81 | -4.74% |

| Top Trades By Volume | Sector | Volume (Units) | Mkt. Volume |
|----------------------|--------------|----------------|-------------|
| ACCESS | Banking | 43,138,885 | 15.50% |
| STERLNBANK | Banking | 33,208,485 | 11.93% |
| ZENITHBANK | Banking | 25,903,188 | 9.31% |
| UACN | Conglomerate | 22,925,319 | 8.24% |
| UBA | Banking | 15,463,474 | 5.56% |

| Top Trades By Value | Sector | Value (NGN) | % Mkt. Value |
|---------------------|--------------------|----------------|--------------|
| ZENITHBANK | Banking | 602,184,250.55 | 20.39% |
| MTNN | Telecommunications | 381,484,870.10 | 12.92% |
| ACCESS | Banking | 359,541,444.40 | 12.17% |
| PRESCO | Agriculture | 268,227,965.10 | 9.08% |
| UACN | Conglomerate | 216,791,783.15 | 7.34% |

| NSE ASI Return Profile | Sectoral Indices | Today's Change | Points | YTD |
|------------------------|------------------|----------------|----------|-----------|
| Day change | NSE30 | ↓ -0.22% | 1,591.08 | ↓ -5.74% |
| WKTD | | ↓ -0.57% | | |
| MTD | NSE-BNK | ↑ 0.16% | 359.19 | ↓ -11.85% |
| QTD | NSE-INS | ↑ 0.41% | 200.24 | ↑ 1.22% |
| YTD | NSE-OIL&GAS | ↑ 0.13% | 311.34 | ↑ 37.51% |
| 52 Weeks High | NSE-CG | ↓ -0.18% | 565.94 | ↓ -2.67% |
| 52 Weeks Low | | | | |

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

| Top 10 Gainers | | | | Top 10 Losers | | | |
|----------------|-------------|-------|----------|---------------|-------------|-------|----------|
| Symbol | Close Price | Chart | % Change | Symbol | Close Price | Chart | % Change |
| CWG | 1.24 | | 9.73% | AIRTELAFRI | 753.30 | | -10.00% |
| BERGER | 7.15 | | 6.72% | OKOMUOIL | 105.50 | | -9.44% |
| REDSTAREX | 3.23 | | 4.19% | CORNERST | 0.50 | | -9.09% |
| NEM | 1.87 | | 3.89% | LEARNAFRCA | 0.92 | | -8.00% |
| WAPIC | 0.57 | | 3.64% | LIVESTOCK | 1.81 | | -4.74% |
| NEIMETH | 1.78 | | 3.49% | VERITASKAP | 0.23 | | -4.17% |
| ACCESS | 8.45 | | 3.05% | AFRIPRUD | 6.05 | | -3.97% |
| UAC-PROP | 0.81 | | 2.53% | JAPAULGOLD | 0.52 | | -3.70% |
| HONYFLOUR | 1.35 | | 2.27% | PZ | 5.80 | | -3.33% |
| MANSARD | 0.90 | | 2.27% | PRESCO | 74.00 | | -2.50% |

TOP TRADES BY VOLUME AND VALUE

| Top 10 Trades By Volume | | | | Top 10 Trades By Value | | | |
|-------------------------|------------|-------|---------------|------------------------|-------------|-------|----------------|
| Symbol | Trade Vol. | Chart | % of Mkt Vol. | Symbol | Trade Value | Chart | % of Mkt Value |
| ACCESS | 43,138,885 | | 15.50% | ZENITHBANK | 602,184,251 | | 20.39% |
| STERLNBANK | 33,208,485 | | 11.93% | MTNN | 381,484,870 | | 12.92% |
| ZENITHBANK | 25,903,188 | | 9.31% | ACCESS | 359,541,444 | | 12.17% |
| UACN | 22,925,319 | | 8.24% | PRESCO | 268,227,965 | | 9.08% |
| UBA | 15,463,474 | | 5.56% | UACN | 216,791,783 | | 7.34% |
| MANSARD | 12,597,897 | | 4.53% | DANGSUGAR | 203,597,615 | | 6.89% |
| DANGSUGAR | 11,508,336 | | 4.13% | UBA | 110,621,796 | | 3.75% |
| FIDELITYBK | 6,955,682 | | 2.50% | GUARANTY | 102,846,810 | | 3.48% |
| WEMABANK | 5,706,483 | | 2.05% | STANBIC | 90,097,276 | | 3.05% |
| GLAXOSMITH | 5,278,299 | | 1.90% | AIRTELAFRI | 75,598,175 | | 2.56% |

MACRO ECONOMIC SNAPSHOT

| Key Indicators | Today | Previous Day | 1-Day Change | YTD % Change |
|---------------------------------------------|--------|--------------|--------------|--------------|
| Exchange Rate - I & E (NGN/USD) | 411.46 | 410.80 | ↓ -0.16% | ↑ 4.35% |
| Exchange Rate - Parallel (NGN/USD) | 505.00 | 502.00 | ↓ -0.60% | ↑ 7.45% |
| Montetary Policy Rate (MPR) | 11.50% | 11.50% | → 0.00% | → 0.00% |
| Crude Oil Price (USD/barrel) ¹ | 73.82 | 72.86 | ↑ 1.32% | ↑ 44.49% |
| Foreign Reserves (Billion USD) ² | 34.00 | 34.04 | ↓ -0.12% | ↓ -2.25% |
| Inflation Rate ³ | 17.93% | 18.12% | ↓ -1.05% | ↑ 10.32% |

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at May 2021

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