

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, June 10, 2021

The Nigerian Bourse ASI advanced by 0.10% as the market remained bullish with benchmark index closing at 39,210.10 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.10%	Index	39,210.10	39,170.95	↑ 0.10%
Total market cap. appreciated by 0.10%	Market Cap. (N'trn)	20.43	20.41	↑ 0.10%
Total volume traded decreased by 12.76%	Trade Volume (mn)	158.36	181.52	↓ -12.76%
Total value traded decreased by 43.52%	Trade Value (N' mn)	2,236.40	3,959.42	↓ -43.52%

Best Performers	Open (NGN)	Close (NGN)	% Gain
LINKASSURE	0.55	0.60	9.09%
PZ	5.60	6.00	7.14%
MAYBAKER	4.00	4.20	5.00%
CHAMS	0.20	0.21	5.00%
UNILEVER	12.10	12.70	4.96%

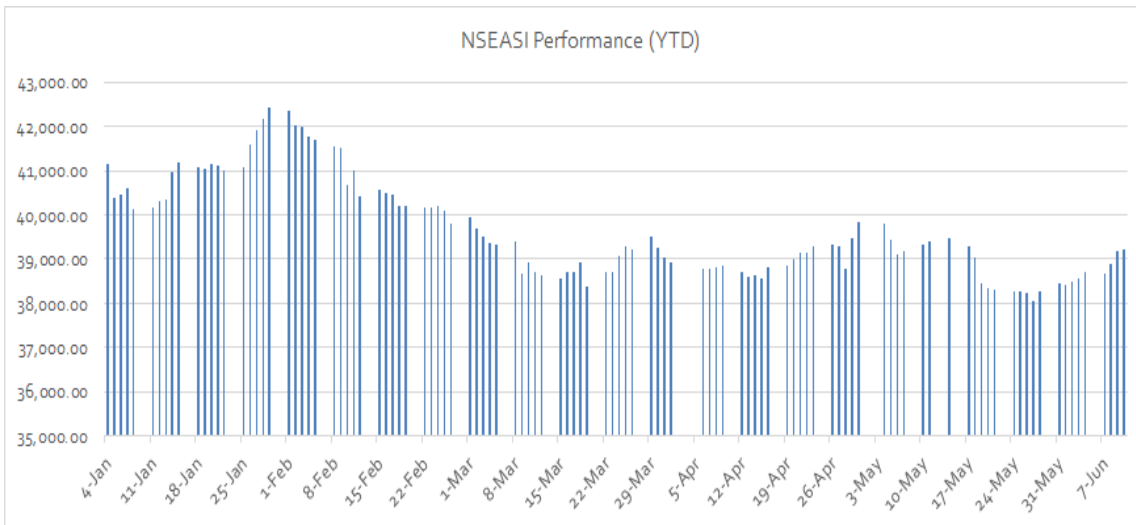
Worst Performers	Open (NGN)	Close (NGN)	% Decline
CWG	1.25	1.13	-9.60%
CHIPLC	0.78	0.71	-8.97%
ABCTRANS	0.40	0.37	-7.50%
WAPIC	0.59	0.55	-6.78%
MBENEFIT	0.46	0.43	-6.52%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ZENITHBANK	Banking	27,323,705	17.25%
STERLNBANK	Banking	22,023,242	13.91%
UBA	Banking	21,687,325	13.69%
TRANSCORP	Conglomerate	9,154,104	5.78%
CHAMS	ICT	8,320,326	5.25%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	629,220,680.00	28.14%
NESTLE	Consumer Goods	551,182,672.00	24.65%
GUARANTY	Banking	195,888,485.85	8.76%
UBA	Banking	154,234,967.20	6.90%
SEPLAT	Oil & Gas	82,336,620.00	3.68%

NSE ASI Return Profile	Sectoral Indices	Today's Change	Points	YTD
Day change	0.10% NSE30	↑ 0.16%	1,597.05	↓ -5.39%
WKTD	1.25%			
MTD	2.01% NSE-BNK	↑ 0.52%	358.44	↓ -12.03%
QTD	0.42% NSE-INS	↓ -1.03%	200.54	↑ 1.37%
YTD	-2.63% NSE-OIL&GAS	→ 0.00%	308.04	↑ 36.05%
52 Weeks High	42,412.66 NSE-CG	↑ 0.28%	565.31	↓ -2.78%
52 Weeks Low	22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
LINKASSURE	0.60		9.09%	CWG	1.13		-9.60%
PZ	6.00		7.14%	CHIPLC	0.71		-8.97%
MAYBAKER	4.20		5.00%	ABCTRANS	0.37		-7.50%
CHAMS	0.21		5.00%	WAPIC	0.55		-6.78%
UNILEVER	12.70		4.96%	MBENEFIT	0.43		-6.52%
ETI	5.20		4.00%	CORNERST	0.55		-5.17%
VITAFOAM	12.00		3.45%	CAP	19.00		-4.76%
HONYFLOUR	1.29		2.38%	AFRIPRUD	6.10		-3.94%
DANGSUGAR	17.75		1.43%	ROYALEX	0.75		-3.85%
MANSARD	0.84		1.20%	WEMABANK	0.57		-3.39%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	27,323,705		17.25%	ZENITHBANK	629,220,680		28.14%
STERLNBANK	22,023,242		13.91%	NESTLE	551,182,672		24.65%
UBA	21,687,325		13.69%	GUARANTY	195,888,486		8.76%
TRANSCORP	9,154,104		5.78%	UBA	154,234,967		6.90%
CHAMS	8,320,326		5.25%	SEPLAT	82,336,620		3.68%
ACCESS	8,235,571		5.20%	UACN	72,441,447		3.24%
GUARANTY	6,754,121		4.26%	DANGCEM	71,940,519		3.22%
UACN	6,631,041		4.19%	ACCESS	67,099,277		3.00%
FIDELITYBK	3,772,875		2.38%	STANBIC	59,628,274		2.67%
HONYFLOUR	3,493,301		2.21%	FLOURMILL	41,235,429		1.84%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	410.79	410.95	↑ 0.04%	↑ 4.18%
Exchange Rate -Parallel (NGN/USD)	502.00	502.00	→ 0.00%	↑ 6.81%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	72.83	72.22	↑ 0.84%	↑ 42.55%
Foreign Reserves (Billion USD) <sup>2</sup>	34.07	34.10	↓ -0.09%	↓ -2.25%
Inflation Rate <sup>3</sup>	18.12%	18.17%	↓ -0.28%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at April 2021

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