

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Tuesday, June 1, 2021

The Nigerian Bourse ASI retreated by 0.06 percent as the market turns bearish with the benchmark index closing at 38,414.37 points.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.06%	Index	38,414.37	38,437.88	↓ -0.06%
Total market cap. depreciated by 0.05%	Market Cap. (N'trn)	20.02	20.03	↓ -0.05%
Total volume traded increased by 36.15%	Trade Volume (mn)	274.85	201.87	↑ 36.15%
Total value traded increased by 24.17%	Trade Value (N' mn)	2,632.18	2,119.75	↑ 24.17%

Best Performers	Open (NGN)	Close (NGN)	% Gain
MORISON	0.94	1.03	9.57%
WAPIC [MRF]	0.53	0.58	9.43%
UPL	1.17	1.28	9.40%
CHIPLC	0.66	0.72	9.09%
REGALINS	0.45	0.49	8.89%

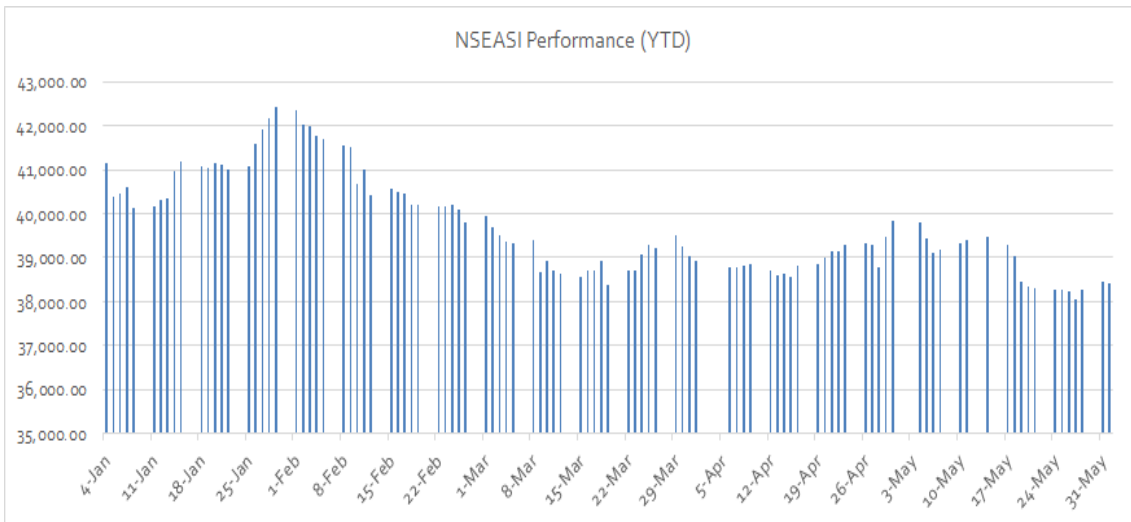
Worst Performers	Open (NGN)	Close (NGN)	% Decline
CHAMPION [BLS]	2.12	1.91	-9.91%
JOHNHOLT	0.63	0.58	-7.94%
AFRIPRUD	6.20	5.75	-7.26%
HONYFLOUR	1.21	1.13	-6.61%
CHAMS	0.21	0.20	-4.76%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
UCAP	OFI	23,973,618	8.72%
VERITASKAP		23,116,551	8.41%
ETERNA	Oil & Gas	21,574,826	7.85%
ZENITHBANK	Banking	20,475,242	7.45%
TRANSCORP	Conglomerate	16,485,775	6.00%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	470,701,908.80	17.88%
SEPLAT	Oil & Gas	285,043,560.90	10.83%
GUARANTY	Banking	240,722,554.15	9.15%
NESTLE	Consumer Goods	172,988,572.30	6.57%
ETERNA	Oil & Gas	163,978,899.80	6.23%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-0.06% NSE30	↓ -0.10%	1,560.22	↓ -7.57%
WKTD	↑	0.41%			
MTD	↓	-0.06% NSE-BNK	↓ -0.13%	355.98	↓ -12.64%
QTD	↓	-0.06% NSE-INS	↑ 1.51%	207.47	↓ -3.17%
YTD	↓	-4.61% NSE-OIL&GAS	↓ -0.86%	306.58	↑ 35.41%
52 Weeks High		42,412.66 NSE-CG	↓ -0.27%	560.36	↓ -3.63%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MORISON	1.03		9.57%	CHAMPION [BLS]	1.91		-9.91%
WAPIC [MRF]	0.58		9.43%	JOHNHOLT	0.58		-7.94%
UPL	1.28		9.40%	AFRIPRUD	5.75		-7.26%
CHIPLC	0.72		9.09%	HONYFLOUR	1.13		-6.61%
REGALINS	0.49		8.89%	CHAMS	0.20		-4.76%
JAPAUFGOLD [MI	0.62		8.77%	UCAP	5.95		-3.72%
SOVRENINS	0.29		7.41%	INTBREW [BLS]	5.35		-2.73%
LASACO [MRF]	1.54		6.94%	FTNCOCOA [RST]	0.37		-2.63%
ROYALEX [MRF]	0.77		5.48%	MBENEFIT [MRF]	0.43		-2.27%
NNFM	5.90		5.36%	UNILEVER	11.80		-1.67%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
UCAP	23,973,618		8.72%	ZENITHBANK	470,701,909		17.88%
VERITASKAP	23,116,551		8.41%	SEPLAT	285,043,561		10.83%
ETERNA	21,574,826		7.85%	GUARANTY	240,722,554		9.15%
ZENITHBANK	20,475,242		7.45%	NESTLE	172,988,572		6.57%
TRANSCORP	16,485,775		6.00%	ETERNA	163,978,900		6.23%
ACCESS	15,745,804		5.73%	UCAP	143,661,227		5.46%
FCMB	10,311,411		3.75%	ACCESS	129,594,732		4.92%
UBA	9,152,385		3.33%	WAPCO	127,787,002		4.85%
JAPAUFGOLD [MI	9,120,266		3.32%	FLOURMILL	109,228,854		4.15%
STERLNBANK	8,504,306		3.09%	UACN	92,508,670		3.51%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.11	412.00	↑ 0.22%	↑ 4.26%
Exchange Rate -Parallel (NGN/USD)	498.00	495.00	↓ -0.61%	↑ 5.96%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	71.14	69.98	↑ 1.66%	↑ 39.24%
Foreign Reserves (Billion USD) ²	34.24	34.26	↓ -0.06%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

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