











## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE FOR THE WEEK ENDED 30/4/2021






Report Date  Tuesday, May 4, 2021

The Nigerian bourse ASI up 1.36 percent in the previous week as the bulls ran the market.

Key Market Indicators		Week Close 30/04	Week Close 23/04	% Change
The All-Share Index gained 1.36%	Index	39,834.61	39,301.82	↑ 1.36%
Total Market Cap. increased by 1.36%	Market Cap. (N'trn)	20.84	20.56	↑ 1.36%
Total Volume Traded decreased by 10.07%	Trade Volume (mn)	1,440.87	1,602.23	↓ -10.07%
Total Value Traded decreased by 74.18%	Trade Value (N' mn)	10,882.68	42,144.62	↓ -74.18%
Total Number of Deals decreased by 0.55%	No. of Deals	19,614	19,507	↑ 0.55%

Best Performers		Open (NGN)	Close (NGN)	% Gain
ROYALEX		0.36	0.47	47.22%
REGENCY ASS		0.27	0.33	22.22%
FIDSON		4.40	5.28	20.00%
HALLMARK INS		0.33	0.39	18.18%
PORTLAND PAINTS		2.40	2.74	14.17%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
HONEYWELL FLOUR		1.40	1.16	17.14%
NCR PLC		2.52	2.27	9.92%
CWG PLC		2.54	2.29	9.84%
GREIF NIG PLC		6.70	6.05	9.89%
CONOIL		18.75	17.00	9.33%

Bonds		Deals	Volume (Units)	Value
FG132036S2		5	17,855	18,174,986
FGSUK2027S3		4	13,700	14,947,647
FG112034S2		4	9,469	9,732,418
FGS202166		1	2,500	2,533,905
FGSUK2025S2		2	430	475,921

The NSE All-Share Index and Market Capitalization appreciated by 1.36% to close the week at 39,834.42 and N20.847 trillion respectively. The Financial Services Industry (measured by volume) led the activity chart with 970.560 million shares valued at N6.779 billion traded in 10,876 deals; thus contributing 67.36% and 62.30% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 234.966 million shares worth N387.565 million in 1,320 deals. The third place was Consumer Goods Industry, with a turnover of 61.614 million shares worth N974.254 million in 2,818 deals. Trading in the top three equities namely FBN Holdings Plc, Transnational Corporation Of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 603.939 million shares worth N2.963 billion in 3,618 deals, contributing 41.91% and 27.23 to the total equity turnover volume and value respectively. Meanwhile Thirty-six (36) equities appreciated in price during the week, lower than Thirty-nine (39) in the previous week. Forty-one (41) equities depreciated in price higher than Twenty-four (24) equities in the previous week, while eighty-five (85) equities remained unchanged, lower than ninety-nine (99) equities recorded in the previous week.

NSE ASI Return Profile 30/04/2021		Sectoral Indices		WTD	QTD	YTD			
Day change	↑	0.95%	NSE30	↑	2.03%	↑	2.73%	↓	-2.54%
WKTD	↑	1.36%	NSE-CG	↓	-0.15%	↓	-0.38%	↓	-4.04%
MTD	↑	2.02%	NSE-BNK	↓	-2.09%	↓	-4.76%	↓	-10.42%
QTD	↑	2.02%	NSE-INS	↑	3.80%	↓	-1.49%	↑	6.33%
YTD	↓	-1.08%	NSE-OILG	↑	1.30%	↑	1.22%	↑	18.97%
52 Weeks High		42,412.66	NSE-IND	↑	2.36%	↑	3.06%	↓	-5.10%
52 Weeks Low		22,470.79							

### OUTLOOK FOR THE WEEK

This week investors should consider sectors with high upside potentials based on strength of earnings and fundamentals as corporate earnings release season is now in full swing. We expect positive sentiments to continue to drive the market as companies post strong financials and the government says it as flatten the curve of the second wave of coronavirus, but is concerned about a third wave which can come as a result of variants in the COVID-19 virus from other countries.

However, investors should be weary of inflation prone sectors or companies as prices of goods and services continue to tick up with increase in electricity tariff expected announced by NERC. Meanwhile, Nigeria is set to receive another batch of COVID-19 vaccines and its expected that more people will be vaccinated and economic activities will continue to be on the increase.

## Contact Information

### Research

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