

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE FOR THE WEEK ENDED 14/5/2021

Report Date

Monday, May 17, 2021

The Nigerian bourse ASI gained the previous week by 0.72 percent to see the benchmark index move to 39,481.89 points.

| Key Market Indicators | | Week Close 14/05 | Week Close 07/05 | % Change |
|---|---------------------|------------------|------------------|-----------|
| The All-Share Index gained 0.75% | Index | 39,481.89 | 39,198.75 | ↑ 0.72% |
| Total Market Cap. increased by 0.69% | Market Cap. (N'trn) | 20.57 | 20.43 | ↑ 0.69% |
| Total Volume Traded decreased by 40.76% | Trade Volume (mn) | 840.25 | 1,418.48 | ↓ -40.76% |
| Total Value Traded decreased by 39.95% | Trade Value (N' mn) | 9,559.98 | 15,918.78 | ↓ -39.95% |
| Total Number of Deals decreased by 28.28% | No. of Deals | 13,239 | 18,459 | ↓ -28.28% |

| Best Performers | Open (NGN) | Close (NGN) | % Gain |
|-------------------|------------|-------------|--------|
| HALLMARK INS | 0.39 | 0.49 | 25.64% |
| BUS COMPANY | 0.31 | 0.37 | 19.35% |
| AFRICA PRUDENTIAL | 5.55 | 6.50 | 17.12% |
| ROYALEX | 0.65 | 0.76 | 16.92% |
| NEM | 1.81 | 2.08 | 14.92% |

| Worst Performers | Open (NGN) | Close (NGN) | % Decline |
|------------------|------------|-------------|-----------|
| ACADEMY PRESS | 0.40 | 0.36 | 10.00% |
| CHAMS PLC | 0.22 | 0.20 | 9.09% |
| JAPAU GOLD | 0.60 | 0.55 | 8.33% |
| STERLING BK | 1.59 | 1.48 | 6.92% |
| OKOMU OIL | 103.00 | 96.50 | 6.31% |

| Bonds | Deals | Volume (Units) | Value |
|-------------|-------|----------------|------------|
| FG152023S3 | 1 | 65,111 | 66,125,024 |
| FGSUK2024S1 | 19 | 29,425 | 31,738,049 |
| FG112024S1 | 6 | 21,173 | 25,246,133 |
| FGSUK2027S3 | 5 | 7,495 | 7,697,269 |
| FG9B2022S1 | 2 | 5,100 | 4,846,309 |

It was a brief trading week as the Federal Government of Nigeria declared Wednesday 12th and Thursday 13th May 2021 as Public Holidays to mark the end of holy month of Ramadan and commemorate the Eid al-Fitr celebrations.

Meanwhile, the Financial Services Industry (measured by volume) led the activity chart with 541.015 million shares valued at N5.493 billion traded in 7,824 deals; thus contributing 64.38% and 57.45% to the total equity turnover volume and value respectively. The ICT Industry followed with 90.382 million shares worth N571.642 million in 500 deals. The third place was Conglomerates Industry, with a turnover of 84.792 million shares worth N512.775 million in 551 deals. The NSE All-Share Index and Market Capitalization appreciated by 0.72% to close the week at 39,481.89 and N20.579 trillion respectively. However, 33 equities appreciated in price during the week, higher than 31 in the previous week. 19 equities depreciated in price lower than 37 equities in the previous week, while 108 equities remained unchanged higher than 92 equities recorded in the previous week.

| NSE ASI Return Profile 14/05/2021 | | Retrun Profile | | | | | | | |
|-----------------------------------|---|------------------|----------|-----|-------|-----|--------|-----|--------|
| | | Sectoral Indices | | WTD | | QTD | | YTD | |
| Day change | ↑ | 0.28% | NSE30 | ↑ | 0.86% | ↑ | 1.61% | ↓ | -3.61% |
| WKTD | ↑ | 0.72% | NSE-CG | ↑ | 0.32% | ↑ | 3.80% | ↓ | -1.70% |
| MTD | ↓ | -0.85% | NSE-BNK | ↑ | 3.72% | ↓ | -0.61% | ↓ | -6.51% |
| QTD | ↑ | 1.15% | NSE-INS | ↑ | 3.97% | ↑ | 0.17% | ↑ | 8.12% |
| YTD | ↓ | -1.93% | NSE-OILG | ↑ | 0.10% | ↑ | 7.37% | ↑ | 26.20% |
| 52 Weeks High | | 42,412.66 | NSE-IND | ↑ | 0.78% | ↑ | 2.21% | ↓ | -5.89% |
| 52 Weeks Low | | 22,470.79 | | | | | | | |

Contact Information

Research

research@atlassportfolios.com

Corporate website: <https://atlassportfolios.com/>