






**SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE**






Report Date →






Thursday, May 6, 2021






The Nigerian bourse remain bearish as the ASI declined by 0.87 percent to close at 39,114.73 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.87%	Index	39,114.73	39,456.64	↓ -0.87%
Total market cap. decreased by 0.82%	Market Cap. (N'trn)	20.47	20.64	↓ -0.82%
Total volume traded increased by 15.44%	Trade Volume (mn)	403.51	349.55	↑ 15.44%
Total value traded decreased by 37.37%	Trade Value (N' mn)	4,809.50	3,501.05	↑ 37.37%

Best Performers		Open (NGN)	Close (NGN)	% Gain
CONOIL [MRF]		17.00	18.70	10.00%
COURTVILLE		0.20	0.22	10.00%
SEPLAT		549.50	604.40	9.99%
LINKASSURE		0.58	0.63	8.62%
ACCESS		7.70	8.10	5.19%

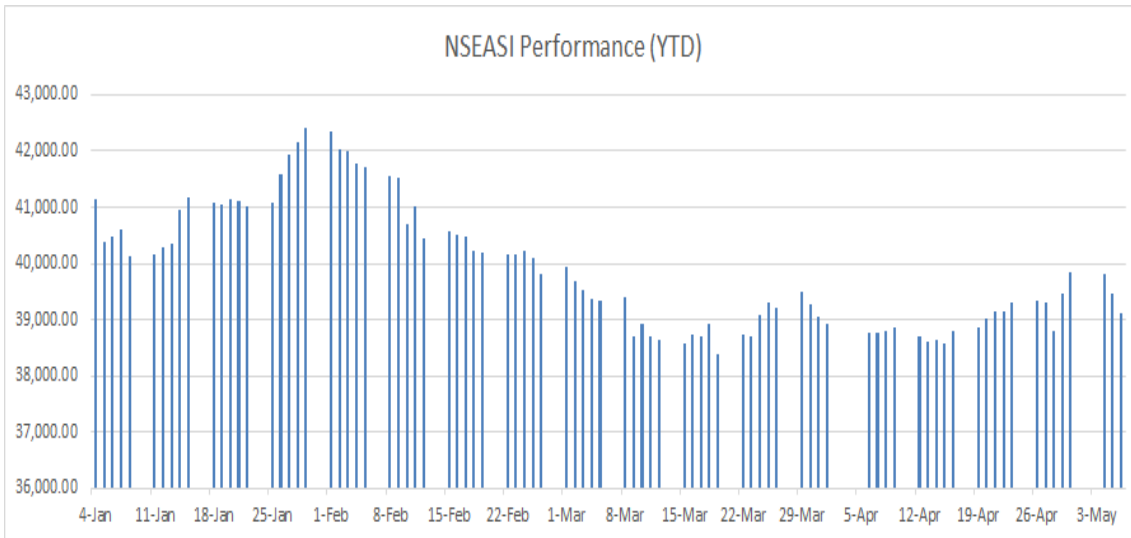
Worst Performers		Open (NGN)	Close (NGN)	% Decline
BOCGAS		13.61	12.25	-9.99%
LIVESTOCK		1.92	1.73	-9.90%
SCOA		2.38	2.15	-9.66%
REDSTAREX		3.44	3.11	-9.59%
REGALINS		0.32	0.29	-9.38%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
ACCESS		Banking	105,868,042	26.24%
NEM		Insurance	38,679,378	9.59%
FBNH		Banking	35,406,387	8.77%
ZENITHBANK		Banking	29,432,277	7.29%
FIDELITYBK		Banking	22,310,154	5.53%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ACCESS		Banking	844,209,966.95	17.55%
ZENITHBANK		Banking	641,829,804.60	13.35%
MTNN		Telecommunications	547,517,506.00	11.38%
GUARANTY		Banking	417,202,534.55	8.67%
SEPLAT		Oil & Gas	350,322,272.40	7.28%

Return Profile					
NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-0.87% NSE30	↓ -0.91%	1,563.43	↓ -7.38%
WKTD	↓	-1.81%			
MTD	↓	-1.81% NSE-BNK	↑ 1.55%	350.35	↓ -14.02%
QTD	↑	0.18% NSE-INS	↑ 0.18%	199.19	↓ -3.17%
YTD	↓	-2.87% NSE-OIL&GAS	↑ 6.48%	279.60	↑ 23.49%
52 Weeks High		42,412.66 NSE-CG	↑ 0.34%	561.53	↓ -3.43%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CONOIL [MRF]	18.70		10.00%	BOGAS	12.25		-9.99%
COURTVILLE	0.22		10.00%	LIVESTOCK	1.73		-9.90%
SEPLAT	604.40		9.99%	SCOA	2.15		-9.66%
LINKASSURE	0.63		8.62%	REDSTAREX	3.11		-9.59%
ACCESS	8.10		5.19%	REGALINS	0.29		-9.38%
AIICO	1.29		4.88%	LASACO [MRF]	1.56		-8.77%
MAYBAKER	4.60		4.55%	FCMB	2.90		-5.84%
GUINNESS	30.00		4.53%	MTNN	162.00		-4.65%
TOTAL	142.00		4.49%	MANSARD	0.88		-4.35%
SOVRENINS	0.25		4.17%	NEIMETH	1.82		-4.21%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ACCESS	105,868,042		26.24%	ACCESS	844,209,967		17.55%
NEM	38,679,378		9.59%	ZENITHBANK	641,829,805		13.35%
FBNH	35,406,387		8.77%	MTNN	547,517,506		11.38%
ZENITHBANK	29,432,277		7.29%	GUARANTY	417,202,535		8.67%
FIDELITYBK	22,310,154		5.53%	SEPLAT	350,322,272		7.28%
UBA	19,787,797		4.90%	WAPCO	279,279,612		5.81%
ELLAHLAKES [BLS]	14,412,000		3.57%	TOTAL	276,748,478		5.75%
GUARANTY	14,377,349		3.56%	FBNH	258,660,568		5.38%
WAPCO	13,210,436		3.27%	BUACEMENT	225,245,757		4.68%
UACN	8,877,881		2.20%	UBA	142,149,538		2.96%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change	
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →	0.00%
Exchange Rate -I & E (NGN/USD)	410.37	410.50	↓	-0.03% ↑	4.08%
Exchange Rate -Parallel (NGN/USD)	485.00	485.00	→	0.00% ↑	3.19%
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	68.56	68.96	↓	-0.58% ↑	34.19%
Foreign Reserves (Billion USD) <sup>2</sup>	34.75	34.78	↓	-0.09% ↓	-2.25%
Inflation Rate <sup>3</sup>	18.17%	17.33%	↑	4.85% ↑	10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlas Portfolio: Daily Market Report

### Contact Information

#### Investment Research

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