






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →






Wednesday, May 5, 2021






The bears sink their teeth deeper, as the NSEASI depreciated by 0.87 percent with market sentiment negative for a second day running

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.87%	Index	39,456.64	39,801.78	↓ -0.87%
Total market cap. decreased by 0.91%	Market Cap. (N'trn)	20.64	20.83	↓ -0.91%
Total volume traded decreased by 18.04%	Trade Volume (mn)	349.55	426.49	↓ -18.04%
Total value traded decreased by 24.80%	Trade Value (N' mn)	3,501.05	4,655.42	↓ -24.80%

Best Performers		Open (NGN)	Close (NGN)	% Gain
LASACO [MRF]		1.56	1.71	9.62%
LINKASSURE		0.53	0.58	9.43%
CAVERTON [BLS]		1.76	1.92	9.09%
STERLNBANK		1.48	1.60	8.11%
REGALINS		0.30	0.32	6.67%

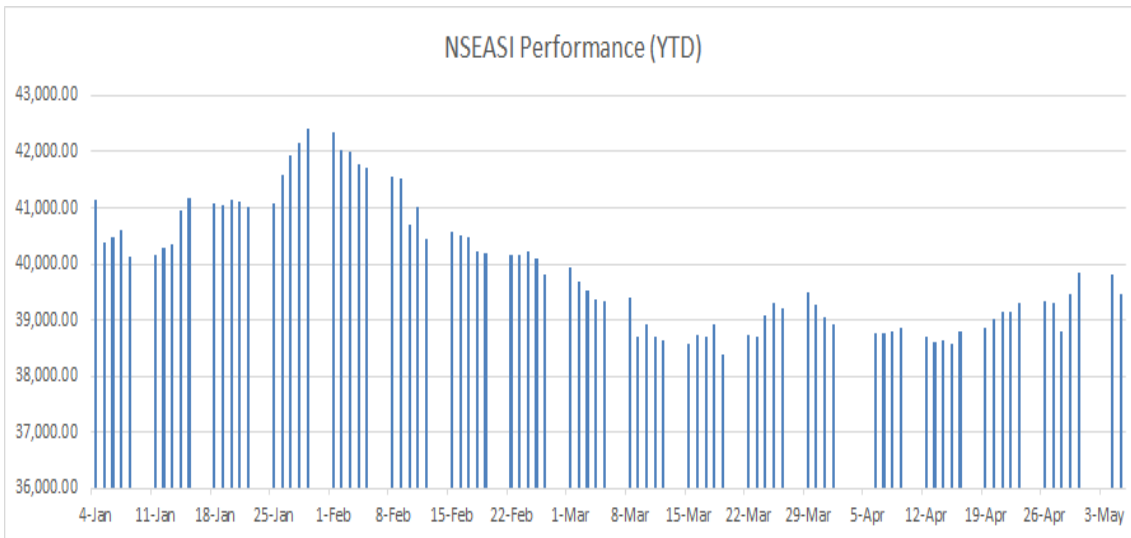
Worst Performers		Open (NGN)	Close (NGN)	% Decline
STANBIC		50.00	45.00	-10.00%
CWG [BLS]		2.29	2.07	-9.61%
UNILEVER		13.40	12.30	-8.21%
COURTVILLE		0.25	0.23	-8.00%
INTBREW [BLS]		5.70	5.30	-7.02%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
FBNH		Banking	71,284,716	20.39%
ACCESS		Banking	40,878,905	11.69%
EKOCORP [BLS]		Banking	40,000,000	11.44%
ZENITHBANK		Industrial Goods	25,025,933	7.16%
UBA		Banking	18,047,166	5.16%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	544,351,648.05	15.55%
FBNH		Telecommunication	523,783,677.65	14.96%
GUARANTY		Banking	464,675,074.15	13.27%
ACCESS		Banking	309,952,391.45	8.85%
MTNN		Industrial Goods	265,530,281.40	7.58%

Return Profile					
NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-0.87% NSE30	↓ -1.17%	1,578.97	↓ -6.46%
WKTD	↓	-0.95%			
MTD	↓	-0.95% NSE-BNK	↓ -1.69%	345.00	↓ -15.33%
QTD	↑	1.05% NSE-INS	↓ -0.05%	198.84	↓ -3.17%
YTD	↓	-2.02% NSE-OIL&GAS	↓ -2.29%	268.35	↑ 18.52%
52 Weeks High		42,412.66 NSE-CG	↓ -0.52%	559.65	↓ -3.75%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
LASACO [MRF]	1.71		9.62%	STANBIC	45.00		-10.00%
LINKASSURE	0.58		9.43%	CWG [BLS]	2.07		-9.61%
CAVERTON [BLS]	1.92		9.09%	UNILEVER	12.30		-8.21%
STERLNBANK	1.60		8.11%	COURTVILLE	0.23		-8.00%
REGALINS	0.32		6.67%	INTBREW [BLS]	5.30		-7.02%
GUINNESS	28.70		5.90%	VERITASKAP	0.20		-4.76%
ROYALEX [MRF]	0.60		5.26%	AIICO	1.23		-3.91%
WAPCO	21.10		5.24%	PZ	5.10		-3.77%
SOVRENINS	0.24		4.35%	GUARANTY	29.00		-3.65%
ACCESS	7.70		3.36%	NPFMCRFBK	1.93		-3.50%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	71,284,716		20.39%	ZENITHBANK	544,351,648		15.55%
ACCESS	40,878,905		11.69%	FBNH	523,783,678		14.96%
EKOCORP [BLS]	40,000,000		11.44%	GUARANTY	464,675,074		13.27%
ZENITHBANK	25,025,933		7.16%	ACCESS	309,952,391		8.85%
UBA	18,047,166		5.16%	MTNN	265,530,281		7.58%
GUARANTY	15,949,489		4.56%	EKOCORP [BLS]	235,999,882		6.74%
JAIZBANK	15,137,688		4.33%	BUACEMENT	195,790,684		5.59%
FCMB	10,752,596		3.08%	UBA	130,312,911		3.72%
MANSARD	7,734,865		2.21%	WAPCO	120,193,240		3.43%
TRANSCORP	7,492,668		2.14%	FLOURMILL	114,421,568		3.27%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00%
Exchange Rate -I & E (NGN/USD)	410.25	411.00	↓	-0.18%
Exchange Rate -Parallel (NGN/USD)	485.00	485.00	→	0.00%
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%
Crude Oil Price (USD/barrel)1	69.71	68.88	↑	1.20%
Foreign Reserves (Billion USD)2	34.88	34.90	↓	-0.06%
Inflation Rate3	18.17%	17.33%	↑	4.85%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

## DIVIDEND INFORMATION

MTNN and SEPLAT are set to pay a dividend of N5.90 and N0.50 marked down today 5th May 2021

Atlass Portfolio: Daily Market Report

### Contact Information

#### Investment Research

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