

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Tuesday, May 4, 2021

The bullish run on the Nigerian bourse was halted today as the bears returned to the market with the NSEASI dipping by 0.08%

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.08%	Index	39,801.78	39,834.61 ↓	-0.08%
Total Market Cap. decreased by 0.05%	Market Cap. (N'trn)	20.83	20.84 ↓	-0.05%
Total Volume Traded increased by 11.53%	Trade Volume (mn)	426.49	382.39 ↑	11.53%
Total Value Traded increased by 49.74%	Trade Value (N' mn)	4,655.42	3,109.02 ↑	49.74%

Best Performers		Open (NGN)	Close (NGN)	% Gain
LASACO		1.42	1.56	9.86%
NEIMETH		1.73	1.90	9.83%
INTBREW		5.20	5.70	9.62%
COURTVILLE		0.23	0.25	8.70%
ROYALEX		0.53	0.57	7.55%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
LINKASSURE		0.61	0.53	-13.11%
REGALINS		0.33	0.30	-9.09%
CHIPLC		0.39	0.36	-7.69%
STERLNBANK		1.60	1.48	-7.50%
NEWGOLD		9,000.00	8,450.00	-6.11%

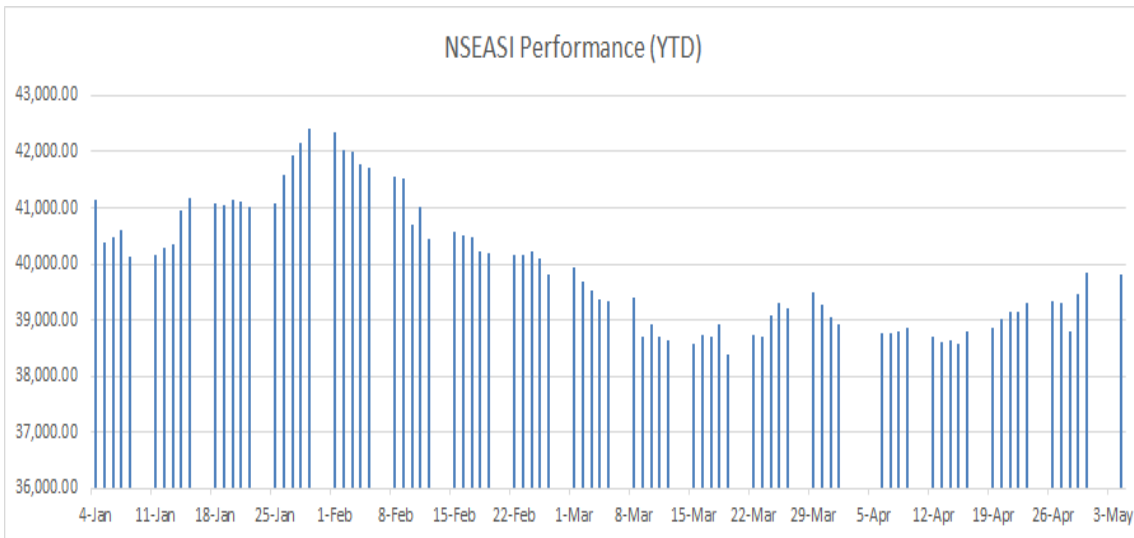
Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
FBNH		Banking	79,602,516	18.66%
ACCESS		Banking	64,847,199	15.20%
ZENITHBANK		Banking	58,003,865	13.60%
WAPCO		Industrial Goods	28,674,325	6.72%
FCMB		Banking	25,725,352	6.03%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	1,282,130,745.30	27.54%
WAPCO		Telecommunication	627,915,915.85	13.49%
FBNH		Banking	574,979,282.50	12.35%
MTNN		Banking	484,695,879.70	10.41%
GUARANTY		Industrial Goods	479,055,712.20	10.29%

NSE ASI Return Profile

Day change	↓	-0.08%
WKTD	↓	-0.08%
MTD	↓	-0.08%
QTD	↑	1.94%
YTD	↓	-1.16%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
ABBEYBDS	1.05		0.00%	ABBEYBDS	1.05		0.00%
LASACO	1.56		9.86%	LINKASSURE	0.53		-13.11%
NEIMETH	1.90		9.83%	REGALINS	0.30		-9.09%
INTBREW	5.70		9.62%	CHIPLC	0.36		-7.69%
COURTVILLE	0.25		8.70%	STERLNBANK	1.48		-7.50%
ROYALEX	0.57		7.55%	NEWGOLD	8450.00		-6.11%
NPFMCRFBK	2.00		7.53%	WAPCO	20.05		-5.20%
FBNH	7.40		7.25%	FTNCOCOA	0.40		-4.76%
FCMB	3.00		7.14%	MBENEFIT	0.38		-2.56%
PZ	5.30		6.00%	OANDO	3.06		-2.55%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	79,602,516		18.66%	ZENITHBANK	1,282,130,745		27.54%
ACCESS	64,847,199		15.20%	WAPCO	627,915,916		13.49%
ZENITHBANK	58,003,865		13.60%	FBNH	574,979,283		12.35%
WAPCO	28,674,325		6.72%	MTNN	484,695,880		10.41%
FCMB	25,725,352		6.03%	GUARANTY	479,055,712		10.29%
COURTVILLE	16,510,628		3.87%	ACCESS	479,038,097		10.29%
GUARANTY	15,939,142		3.74%	UACN	84,641,204		1.82%
UBA	10,375,214		2.43%	UBA	74,734,212		1.61%
JAPAULGOLD	9,317,334		2.18%	FCMB	74,689,148		1.60%
REGALINS	8,802,696		2.06%	DANGCEM	73,019,012		1.57%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00%
Exchange Rate -I & E (NGN/USD)	410.50	410.00	↑	0.12%
Exchange Rate -Parallel (NGN/USD)	485.00	485.00	→	0.00%
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%
Crude Oil Price (USD/barrel) ¹	68.50	67.56	↑	1.39%
Foreign Reserves (Billion USD) ²	34.90	34.94	↓	-0.11%
Inflation Rate ³	18.17%	17.33%	↑	4.85%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

DIVIDEND INFORMATION

Lafarge Plc (WAPCO) set to pay a dividend of N1.00 marked down today 4th May 2021

Atlas Portfolio: Daily Market Report

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