







## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date 






Friday, May 28, 2021






The Nigerian Bourse ASI advanced by 0.56 percent to halt losses with the benchmark index closing at 38,256.99 points.
















Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained by 0.53%	Index	38,256.99	38,044.58 	0.56%
Total market cap. appreciated by 0.55%	Market Cap. (N'trn)	19.94	19.83 	0.55%
Total volume traded increased by 6.77%	Trade Volume (mn)	228.67	214.17 	6.77%
Total value traded increased by 174.61%	Trade Value (N' mn)	3,671.18	1,336.87 	174.61%

Best Performers		Open (NGN)	Close (NGN)	% Gain
IKEJAHOTEL		1.00	1.10	10.00%
ROYALEX		0.74	0.81	9.46%
NEIMETH		1.72	1.88	9.30%
JAPAULGOLD		0.54	0.59	9.26%
MBENEFIT		0.44	0.48	9.09%

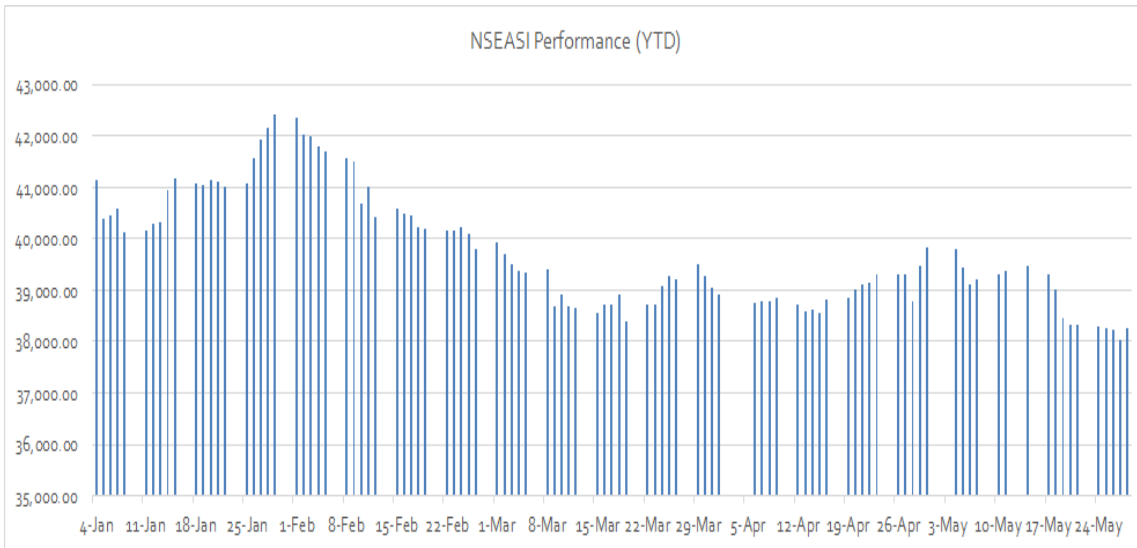
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ACADEMY		0.36	0.33	-8.33%
LASACO		1.56	1.44	-7.69%
JOHNHOLT		0.68	0.63	-7.35%
PRESKO		78.90	75.90	-3.80%
BUACEMENT		74.25	72.00	-3.03%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
GUARANTY		Banking	46,327,279	20.26%
ZENITHBANK		Banking	20,242,032	8.85%
TRANSCORP		Conglomerate	20,158,510	8.82%
FIDELITYBK		Banking	17,543,084	7.67%
MBENEFIT		Insurance	12,911,040	5.65%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GUARANTY		Banking	1,299,712,822.40	35.40%
ZENITHBANK		Banking	465,491,672.85	12.68%
NESTLE		Consumer Goods	426,878,865.50	11.63%
SEPLAT		Oil & Gas	255,083,487.00	6.95%
PRESKO		Agriculture	245,092,981.10	6.68%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change		0.56% NSE30	 0.48%	1,552.29	 -8.04%
WKTD		-0.18%			
MTD		-3.96% NSE-BNK	 0.14%	355.30	 -12.80%
QTD		-2.02% NSE-INS	 2.50%	205.43	 -3.17%
YTD		-5.00% NSE-OIL&GAS	 1.78%	309.20	 36.57%
52 Weeks High		42,412.66 NSE-CG	 0.56%	563.06	 -3.16%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
IKEJAHOTEL	1.10		10.00%	ACADEMY	0.33		-8.33%
ROYALEX	0.81		9.46%	LASACO	1.44		-7.69%
NEIMETH	1.88		9.30%	JOHNHOLT	0.63		-7.35%
JAPAULGOLD	0.59		9.26%	PRESCO	75.90		-3.80%
MBENEFIT	0.48		9.09%	BUACEMENT	72.00		-3.03%
CHIPLC	0.73		8.96%	UNILEVER	12.00		-2.83%
REGALINS	0.49		8.89%	MAYBAKER	3.91		-2.25%
NPFMCRFBK	1.79		8.48%	LIVESTOCK	1.80		-2.17%
WAPIC	0.54		8.00%	LEARNAFRCA	1.08		-1.82%
SOVRENINS	0.29		7.41%	JAIZBANK	0.58		-1.69%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
GUARANTY	46,327,279		20.26%	GUARANTY	1,299,712,822		35.40%
ZENITHBANK	20,242,032		8.85%	ZENITHBANK	465,491,673		12.68%
TRANSCORP	20,158,510		8.82%	NESTLE	426,878,866		11.63%
FIDELITYBK	17,543,084		7.67%	SEPLAT	255,083,487		6.95%
MBENEFIT	12,911,040		5.65%	PRESCO	245,092,981		6.68%
ACCESS	11,827,902		5.17%	MTNN	153,677,893		4.19%
JAPAULGOLD	8,773,137		3.84%	ACCESS	97,557,139		2.66%
UCAP	7,599,313		3.32%	DANGCEM	86,869,160		2.37%
UACN	7,358,103		3.22%	STANBIC	86,338,638		2.35%
ROYALEX	7,121,462		3.11%	UACN	80,958,565		2.21%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.01	411.00	↓ 0.00%	↑ 4.24%
Exchange Rate - Parallel (NGN/USD)	495.00	495.00	→ 0.00%	↑ 5.32%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	69.74	69.20	↑ 0.78%	↑ 36.50%
Foreign Reserves (Billion USD) <sup>2</sup>	34.28	34.29	↓ -0.03%	↓ -2.25%
Inflation Rate <sup>3</sup>	18.12%	18.17%	↓ -0.28%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

## DIVIDEND INFORMATION

ALUMINIUM EXTRUSION Plc to pay dividend of No.085 as the company marked down it register for payment of dividend today.

### Contact Information

#### Investment Research

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