

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, May 27, 2021

The Nigerian Bourse ASI retreated by 0.46 percent to extend losses and close at 38,056.68 points as the bears continue hold firm

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.46%	Index	38,056.21	38,233.68	↓ -0.46%
Total market cap. depreciated by 0.45%	Market Cap. (N'trn)	19.83	19.92	↓ -0.45%
Total volume traded increased by 5.46%	Trade Volume (mn)	214.17	203.08	↑ 5.46%
Total value traded decreased by 26.37%	Trade Value (N' mn)	1,336.87	1,815.76	↓ -26.37%

Best Performers		Open (NGN)	Close (NGN)	% Gain
MBENEFIT		0.41	0.44	7.32%
CUTIX		2.10	2.25	7.14%
REGALINS		0.42	0.45	7.14%
CHIPLC		0.63	0.67	6.35%
CHAMPION		2.00	2.12	6.00%

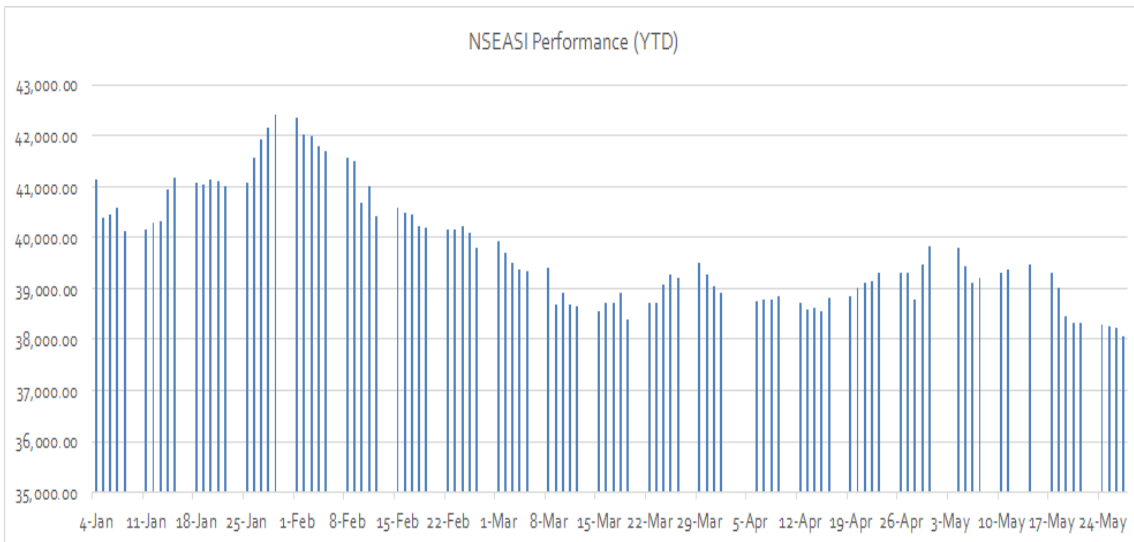
Worst Performers		Open (NGN)	Close (NGN)	% Decline
SOVRENINS		0.30	0.27	-10.00%
ABCTRANS		0.37	0.34	-8.11%
ACADEMY		0.39	0.36	-7.69%
ROYALEX		0.79	0.74	-6.33%
WAPIC		0.53	0.50	-5.66%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
SOVRENINS		Insurance	27,171,540	12.69%
MBENEFIT		Insurance	17,164,685	8.02%
UACN		Conglomerate	15,680,500	7.32%
TRANSCORP		Conglomerate	12,521,832	5.85%
STERLNBANK		Banking	12,219,658	5.71%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GUARANTY		Banking	226,326,031.70	16.97%
UACN		Conglomerate	174,308,056.60	13.07%
ZENITHBANK		Banking	134,174,775.30	10.06%
DANGCEM		Industrial Goods	104,056,331.00	7.80%
NESTLE		Consumer Goods	86,821,222.70	6.51%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.46%	NSE30	↓ -0.38%	1,545.48	↓ -8.44%
WKTD	↓ -0.70%				
MTD	↓ -4.46%	NSE-BNK	↓ -0.36%	354.80	↓ -12.93%
QTD	↓ -2.53%	NSE-INS	↓ -0.25%	200.41	↓ -3.17%
YTD	↓ -5.50%	NSE-OIL&GAS	↓ -1.10%	303.80	↑ 34.18%
52 Weeks High	42,412.66	NSE-CG	↑ 0.13%	559.94	↓ -3.70%
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MBENEFIT	0.44		7.32%	SOVRENINS	0.27		-10.00%
CUTIX	2.25		7.14%	ABCTRANS	0.34		-8.11%
REGALINS	0.45		7.14%	ACADEMY	0.36		-7.69%
CHIPLC	0.67		6.35%	ROYALEX	0.74		-6.33%
CHAMPION	2.12		6.00%	WAPIC	0.50		-5.66%
WAPCO	21.45		4.63%	NEIMETH	1.72		-5.49%
TRANSCORP	0.86		2.38%	MRS	11.50		-4.96%
ARDOVA	15.00		1.69%	MAYBAKER	4.00		-4.76%
UCAP	6.30		1.45%	PRESTIGE	0.50		-3.85%
LIVESTOCK	1.84		1.10%	JAPAUFGOLD	0.54		-3.57%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
SOVRENINS	27,171,540		12.69%	GUARANTY	226,326,032		16.97%
MBENEFIT	17,164,685		8.02%	UACN	174,308,057		13.07%
UACN	15,680,500		7.32%	ZENITHBANK	134,174,775		10.06%
TRANSCORP	12,521,832		5.85%	DANGCEM	104,056,331		7.80%
STERLNBANK	12,219,658		5.71%	NESTLE	86,821,223		6.51%
UBA	10,986,655		5.13%	UBA	78,144,227		5.86%
ROYALEX	9,401,819		4.39%	ACCESS	73,007,997		5.47%
ACCESS	8,864,934		4.14%	STANBIC	45,443,508		3.41%
GUARANTY	7,962,565		3.72%	NB	38,794,600		2.91%
WEMABANK	7,844,254		3.66%	WAPCO	38,008,596		2.85%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.08	411.50	↑ 0.10%	↑ 4.26%
Exchange Rate -Parallel (NGN/USD)	495.00	493.00	↓ -0.41%	↑ 5.32%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	68.58	68.73	↓ -0.22%	↑ 34.23%
Foreign Reserves (Billion USD) ²	34.28	34.29	↓ -0.03%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

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