

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Wednesday, May 26, 2021

The Nigerian Bourse ASI retreated by 0.06 percent to extend losses and close at 38,233.68 points as the bears continue hold firm

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.06%	Index	38,233.68	38,256.76	↓ -0.06%
Total market cap. depreciated by 0.10%	Market Cap. (N'trn)	19.92	19.94	↓ -0.10%
Total volume traded decreased by 18.83%	Trade Volume (mn)	203.08	250.20	↓ -18.83%
Total value traded increased by 16.99%	Trade Value (N' mn)	1,815.76	1,552.12	↑ 16.99%

Best Performers		Open (NGN)	Close (NGN)	% Gain
JOHNHOLT		0.62	0.68	9.68%
VITAFAM		9.25	10.10	9.19%
LASACO [MRF]		1.43	1.56	9.09%
CILEASING		4.46	4.84	8.52%
LEARNAFRCA		1.02	1.10	7.84%

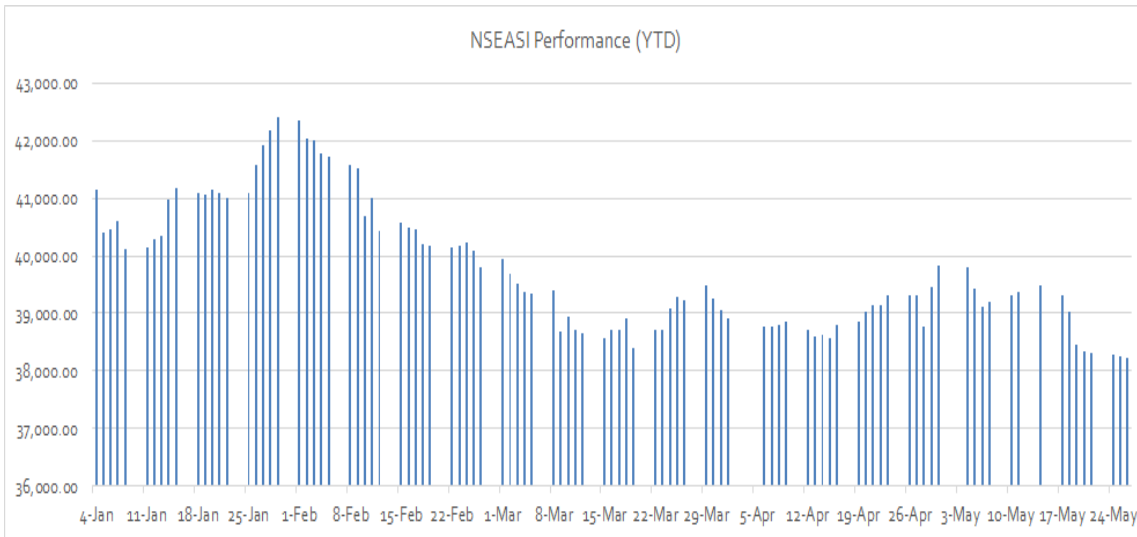
Worst Performers		Open (NGN)	Close (NGN)	% Decline
FTNCOA [RST]		0.41	0.38	-7.32%
NPFMCRFBK		1.78	1.68	-5.62%
FLOURMILL		29.50	27.95	-5.25%
JAPPAULGOLD [MRF]		0.57	0.56	-1.75%
WEMABANK		0.58	0.57	-1.72%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
FIDELITYBK		Banking	24,414,821	12.02%
ZENITHBANK		Banking	22,099,056	10.88%
MBENEFIT [MRF]		Insurance	16,934,990	8.34%
SOVRENINS		Insurance	16,862,300	8.30%
TRANSCORP		Conglomerate	13,831,953	6.81%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	508,002,459.70	27.98%
GUARANTY		Banking	368,204,631.80	20.28%
UACN		Conglomerate	131,402,637.30	7.24%
FBNH		Banking	72,878,564.80	4.01%
DANGCEM		Industrial Goods	64,825,222.60	3.57%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-0.06% NSE30	↓ -0.13%	1,551.40	↓ -8.09%
WKTD	↓	-0.24%			
MTD	↓	-4.02% NSE-BNK	↓ -0.44%	356.09	↓ -12.61%
QTD	↓	-2.08% NSE-INS	↑ 1.71%	200.92	↓ -3.17%
YTD	↓	-5.06% NSE-OIL&GAS	→ 0.00%	307.21	↑ 35.69%
52 Weeks High		42,412.66 NSE-CG	↓ -0.08%	559.24	↓ -3.82%
52 Weeks Low		22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
JOHNHOLT	0.68		9.68%	FTNCOCOA [RST]	0.38		-7.32%
VITAFOAM	10.10		9.19%	NPFMCRFBK	1.68		-5.62%
LASACO [MRF]	1.56		9.09%	FLOURMILL	27.95		-5.25%
CILEASING	4.84		8.52%	JAPAULGOLD [M]	0.56		-1.75%
LEARNAFRCA	1.10		7.84%	WEMABANK	0.57		-1.72%
REGALINS	0.42		7.69%	TRANSCORP	0.84		-1.18%
SOVRENINS	0.30		7.14%	ZENITHBANK	22.80		-1.08%
JAIZBANK	0.61		7.02%	FIDELITYBK	2.27		-0.87%
CHIPLC	0.63		6.78%	FBNH	7.10		-0.70%
ROYALEX [MRF]	0.79		6.76%	UBA	7.10		-0.70%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FIDELITYBK	24,414,821		12.02%	ZENITHBANK	508,002,460		27.98%
ZENITHBANK	22,099,056		10.88%	GUARANTY	368,204,632		20.28%
MBENEFIT [MRF]	16,934,990		8.34%	UACN	131,402,637		7.24%
SOVRENINS	16,862,300		8.30%	FBNH	72,878,565		4.01%
TRANSCORP	13,831,953		6.81%	DANGCEM	64,825,223		3.57%
GUARANTY	12,888,001		6.35%	SEPLAT	59,346,216		3.27%
UACN	11,941,451		5.88%	NB	56,509,657		3.11%
FBNH	10,265,402		5.05%	ACCESS	55,649,593		3.06%
REGALINS	7,374,287		3.63%	FIDELITYBK	54,263,893		2.99%
UBA	6,905,447		3.40%	UBA	49,340,958		2.72%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate - I & E (NGN/USD)	411.38	411.56	↑ 0.04%	↑ 4.33%
Exchange Rate - Parallel (NGN/USD)	487.00	487.00	→ 0.00%	↑ 3.62%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	68.10	68.49	↓ -0.57%	↑ 33.29%
Foreign Reserves (Billion USD) ²	34.29	34.33	↓ -0.12%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

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