

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Tuesday, May 25, 2021

The Nigerian Bourse ASI retreated by 0.08 percent to extend losses and close at 38,256.76 points as the market extends its bearish run

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.08%	Index	38,256.76	38,287.58	↓ -0.08%
Total market cap. depreciated by 0.05%	Market Cap. (N'trn)	19.94	19.95	↓ -0.05%
Total volume traded decreased by 76.93%	Trade Volume (mn)	250.20	141.41	↑ 76.93%
Total value traded decreased by 41.75%	Trade Value (N' mn)	1,552.12	1,094.97	↑ 41.75%

Best Performers	Open (NGN)	Close (NGN)	% Gain
CILEASING	4.06	4.46	9.85%
ROYALEX [MRF]	0.68	0.74	8.82%
CHIPLC	0.55	0.59	7.27%
NEIMETH	1.71	1.83	7.02%
INITSPLC	0.44	0.47	6.82%

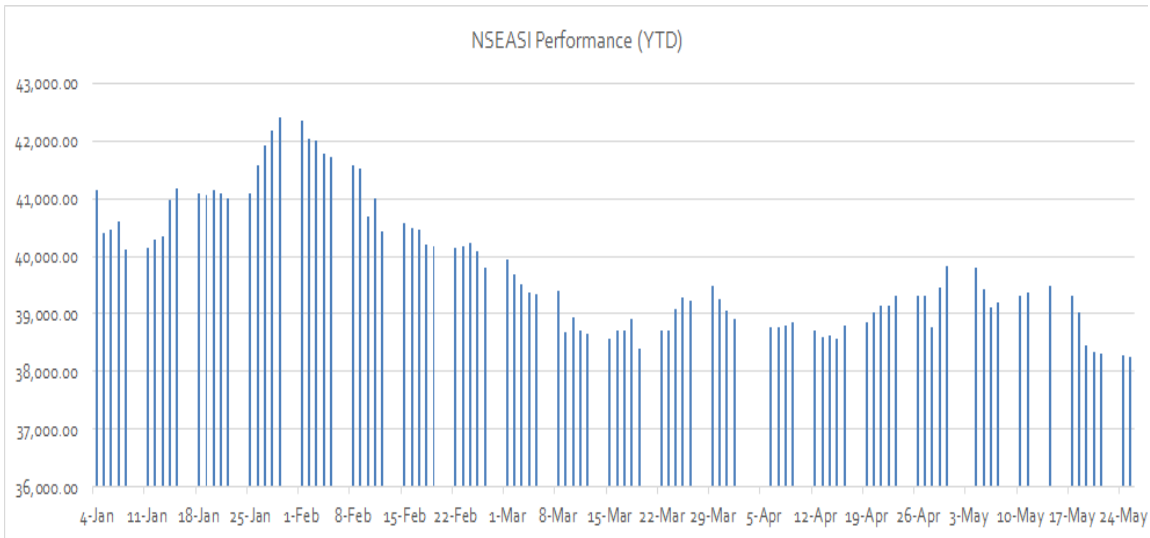
Worst Performers	Open (NGN)	Close (NGN)	% Decline
LASACO [MRF]	1.54	1.43	-7.14%
CHAMPION [BLS]	2.12	2.00	-5.66%
AIICO	1.21	1.15	-4.96%
CHAMS	0.21	0.20	-4.76%
MANSARD	0.90	0.86	-4.44%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
COURTVILLE	Real Estate	36,851,187	14.73%
ZENITHBANK	Banking	28,188,074	11.27%
JAIZBANK	Banking	25,851,892	10.33%
CHAMS	ICT	16,098,078	6.43%
STERLN BANK	Banking	13,676,767	5.47%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	649,411,315.10	41.84%
GUARANTY	Banking	206,010,358.70	13.27%
UACN	Conglomerate	80,952,327.85	5.22%
FLOURMILL	Consumer Goods	59,444,371.50	3.83%
MTNN	Telecommunications	48,412,186.00	3.12%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.08%	NSE30	↓ -0.09%	1,553.43	↓ -7.97%
WKTD	↓ -0.18%				
MTD	↓ -3.96%	NSE-BNK	↓ -0.47%	357.65	↓ -12.23%
QTD	↓ -2.02%	NSE-INS	↓ -1.61%	198.60	↓ -3.17%
YTD	↓ -5.00%	NSE-OIL&GAS	➔ 0.00%	307.21	↑ 35.69%
52 Weeks High	42,412.66	NSE-CG	↑ 0.02%	559.71	↓ -3.74%
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CILEASING	4.46		9.85%	LASACO [MRF]	1.43		-7.14%
ROYALEX [MRF]	0.74		8.82%	CHAMPION [BLS]	2.00		-5.66%
CHIPLC	0.59		7.27%	AIICO	1.15		-4.96%
NEIMETH	1.83		7.02%	CHAMS	0.20		-4.76%
INITSPLC	0.47		6.82%	MANSARD	0.86		-4.44%
REGALINS	0.39		5.41%	FTNCOCOA [RST]	0.41		-2.38%
VITAFOAM	9.25		2.78%	MBENEFIT [MRF]	0.41		-2.38%
HONYFLOUR	1.17		2.63%	PRESTIGE [BLS]	0.52		-1.89%
UACN	11.05		2.31%	JAIZBANK	0.57		-1.72%
WAPIC [MRF]	0.53		1.92%	LIVESTOCK	1.80		-1.64%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
COURTVILLE	36,851,187		14.73%	ZENITHBANK	649,411,315		41.84%
ZENITHBANK	28,188,074		11.27%	GUARANTY	206,010,359		13.27%
JAIZBANK	25,851,892		10.33%	UACN	80,952,328		5.22%
CHAMS	16,098,078		6.43%	FLOURMILL	59,444,372		3.83%
STERLNBANK	13,676,767		5.47%	MTNN	48,412,186		3.12%
UAC-PROP [BLS]	12,579,535		5.03%	BUACEMENT	46,376,616		2.99%
FIDELITYBK	10,600,860		4.24%	UBA	44,455,002		2.86%
TRANSCORP	9,710,764		3.88%	FBNH	32,168,924		2.07%
WEMABANK	7,504,381		3.00%	VITAFOAM	29,158,670		1.88%
UACN	7,373,281		2.95%	WAPCO	24,672,551		1.59%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -I & E (NGN/USD)	411.01	411.25	↑ 0.06%	↑ 4.24%
Exchange Rate -Parallel (NGN/USD)	486.00	486.00	→ 0.00%	↑ 3.40%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	68.32	68.37	↓ -0.07%	↑ 33.72%
Foreign Reserves (Billion USD) ²	34.33	34.35	↓ -0.06%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

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