

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Monday, May 24, 2021

The Nigerian Bourse ASI retreated by 0.10 percent to close at 38,287.58 points as the market extend it's bearish run

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index retreated by 0.10%	Index	38,287.58	38,324.07	↓ -0.10%
Total market cap. depreciated by 0.10%	Market Cap. (N'trn)	19.95	19.97	↓ -0.10%
Total volume traded decreased by 18.87%	Trade Volume (mn)	141.41	174.30	↓ -18.87%
Total value traded decreased by 43.92%	Trade Value (N' mn)	1,094.97	1,952.62	↓ -43.92%

Best Performers	Open (NGN)	Close (NGN)	% Gain
ROYALEX [MRF]	0.62	0.68	9.68%
REGALINS	0.34	0.37	8.82%
CHIPLC	0.51	0.55	7.84%
SOVRENINS	0.26	0.28	7.69%
JAPAUFGOLD [MRF]	0.53	0.57	7.55%

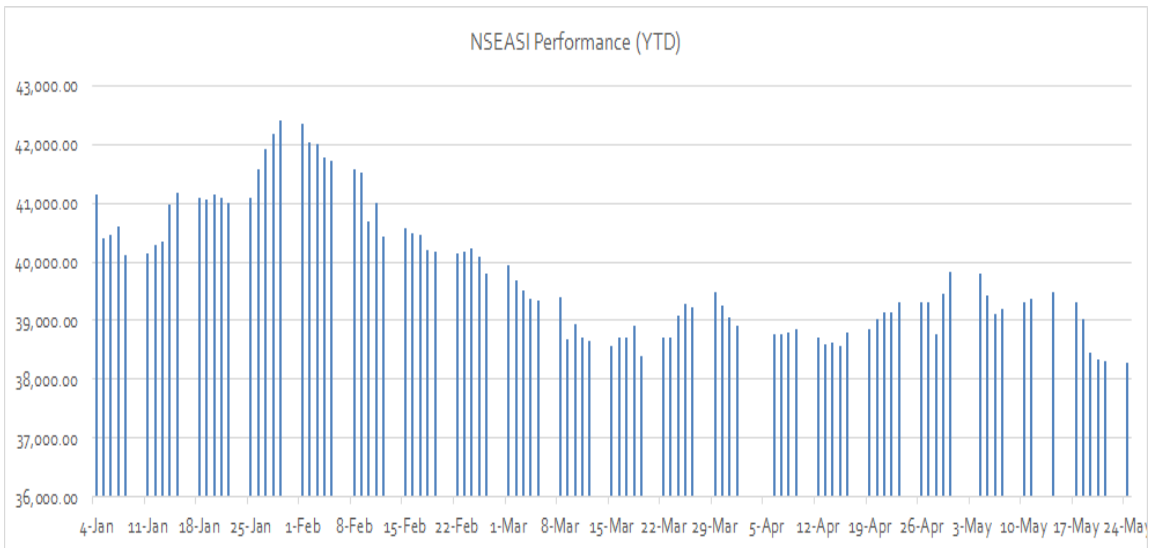
Worst Performers	Open (NGN)	Close (NGN)	% Decline
ABCTRANS	0.41	0.37	-9.76%
ENAMELWA	17.95	16.20	-9.75%
UAC-PROP [BLS]	0.83	0.76	-8.43%
JAIZBANK	0.62	0.58	-6.45%
COURTVILLE	0.21	0.20	-4.76%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
UAC-PROP [BLS]	Real Estate	17,344,909	12.29%
FBNH	Banking	11,254,533	7.97%
CHAMS	ICT	7,920,142	5.61%
FIDELITYBK	Banking	7,841,501	5.56%
ZENITHBANK	Banking	7,211,519	5.11%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	166,079,560.70	15.17%
GUARANTY	Banking	104,785,564.15	9.57%
NESTLE	Consumer Goods	104,433,568.00	9.54%
MTNN	Telecommunication	91,566,521.00	8.36%
NB	Consumer Goods	91,143,420.65	8.32%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.10%	NSE30	↓ -0.18%	1,554.88	↓ -7.89%
WKTD	↓ -3.02%				
MTD	↓ -3.88%	NSE-BNK	↓ -0.68%	359.33	↓ -11.81%
QTD	↓ -1.94%	NSE-INS	↓ -0.75%	201.86	↓ -3.17%
YTD	↓ -4.92%	NSE-OIL&GAS	↑ 0.21%	307.21	↑ 35.69%
52 Weeks High	42,412.66	NSE-CG	↓ -0.68%	559.62	↓ -3.75%
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
ROYALEX [MRF]	0.68		9.68%	ABCTRANS	0.37		-9.76%
REGALINS	0.37		8.82%	ENAMELWA	16.20		-9.75%
CHIPLC	0.55		7.84%	UAC-PROP [BLS]	0.76		-8.43%
SOVRENINS	0.28		7.69%	JAIZBANK	0.58		-6.45%
JAPAULGOLD [MI]	0.57		7.55%	COURTVILLE	0.20		-4.76%
AFRIPRUD	6.40		6.67%	AIICO	1.21		-4.72%
JOHNHOLT	0.62		5.08%	MBENEFIT [MRF]	0.42		-4.55%
CHAMS	0.21		5.00%	WAPIC [MRF]	0.52		-3.70%
OANDO [MRF]	3.00		3.45%	TRANSCORP	0.85		-3.41%
NB	57.50		2.68%	WEMABANK	0.58		-3.33%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
UAC-PROP [BLS]	17,344,909		12.29%	ZENITHBANK	166,079,561		15.17%
FBNH	11,251,533		7.97%	GUARANTY	104,785,564		9.57%
CHAMS	7,920,142		5.61%	NESTLE	104,433,568		9.54%
FIDELITYBK	7,841,501		5.56%	MTNN	91,566,521		8.36%
ZENITHBANK	7,211,519		5.11%	NB	91,143,421		8.32%
MBENEFIT [MRF]	7,001,285		4.96%	FBNH	81,246,676		7.42%
JAIZBANK	5,715,327		4.05%	BUACEMENT	64,888,477		5.93%
ACCESS	5,476,308		3.88%	ACCESS	44,837,953		4.09%
REGALINS	5,179,099		3.67%	WAPCO	26,229,091		2.40%
WEMABANK	5,156,811		3.65%	UACN	24,977,530		2.28%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→ 0.00%	→ 0.00%
Exchange Rate -I & E (NGN/USD)	411.00	412.00	↑ 0.24%	↑ 4.24%
Exchange Rate -Parallel (NGN/USD)	486.00	485.00	↓ -0.21%	↑ 3.40%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	67.84	66.35	↑ 2.25%	↑ 32.79%
Foreign Reserves (Billion USD) ²	34.35	34.37	↓ -0.06%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlass Portfolio: Daily Market Report

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