






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Friday, May 21, 2021






The Nigerian Bourse ASI declined marginally by 0.01 percent to close at 38,324.70 points as negative sentiment remain on the market

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.01%	Index	38,324.07	38,328.13 ↓	-0.01%
Total market cap. remained unchanged	Market Cap. (N'trn)	19.97	19.97 →	0.00%
Total volume traded increased by 10.84%	Trade Volume (mn)	174.30	157.26 ↑	10.84%
Total value traded increased by 12.22%	Trade Value (N' mn)	1,952.62	1,739.96 ↑	12.22%

Best Performers		Open (NGN)	Close (NGN)	% Gain
PRESTIGE [BLS]		0.49	0.53	8.16%
WAPIC [MRF]		0.50	0.54	8.00%
NPFMCRFBK		1.66	1.78	7.23%
STERLNBANK		1.56	1.67	7.05%
UAC-PROP [BLS]		0.79	0.83	5.06%

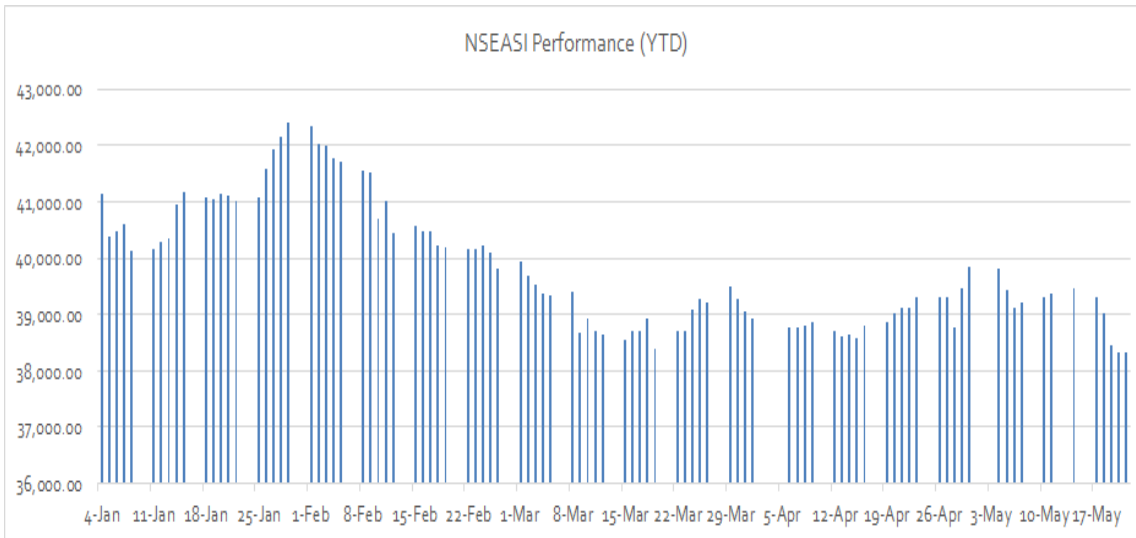
Worst Performers		Open (NGN)	Close (NGN)	% Decline
CILEASING		4.50	4.06	-9.78%
CHAMS		0.22	0.20	-9.09%
JBERGER		21.00	19.10	-9.05%
ROYALEX [MRF]		0.68	0.62	-8.82%
ABCTRANS		0.44	0.41	-6.82%

Top Trades By Volume		Sector	Volume (Units)	Mkt. Volume
CHAMS		ICT	36,898,550	21.17%
UACN		Consumer Goods	25,008,000	14.35%
BUACEMENT		Industrial Goods	10,258,770	5.89%
MBENEFIT [MRF]		Insurance	8,725,580	5.01%
FBNH		Banking	8,707,302	5.00%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
BUACEMENT		Industrial Goods	761,453,348.50	39.00%
UACN		Consumer Goods	264,989,659.65	13.57%
GUARANTY		Banking	251,771,652.70	12.89%
NESTLE		Consumer Goods	106,753,206.10	5.47%
ZENITHBANK		Banking	73,754,991.85	3.78%

NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	↓	-0.01% NSE30	↑ 0.03%	1,557.65 ↓	-7.72%
WKTD	↓	-2.93%			
MTD	↓	-3.79% NSE-BNK	↓ -0.25%	361.80 ↓	-11.21%
QTD	↓	-1.85% NSE-INS	↑ 1.19%	203.38 ↓	-3.17%
YTD	↓	-4.83% NSE-OIL&GAS	↓ -0.26%	306.58 ↑	35.41%
52 Weeks High		42,412.66 NSE-CG	↑ 0.04%	563.43 ↓	-3.10%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
PRESTIGE [BLS]	0.53		8.16%	CILEASING	4.06		-9.78%
WAPIC [MRF]	0.54		8.00%	CHAMS	0.20		-9.09%
NPFMCRFBK	1.78		7.23%	JBERGER	19.10		-9.05%
STERLNBANK	1.67		7.05%	ROYALEX [MRF]	0.62		-8.82%
UAC-PROP [BLS]	0.83		5.06%	ABCTRANS	0.41		-6.82%
COURTVILLE	0.21		5.00%	JAPAULGOLD [M	0.53		-5.36%
MBENEFIT [MRF]	0.44		4.76%	SOVRENINS	0.26		-3.70%
WEMABANK	0.60		3.45%	OANDO [MRF]	2.90		-3.33%
TRANSCORP	0.88		2.33%	PZ	5.30		-1.85%
CORNERST	0.54		1.89%	FIDELITYBK	2.29		-1.72%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
CHAMS	36,898,550		21.17%	BUACEMENT	761,453,349		39.00%
UACN	25,008,000		14.35%	UACN	264,989,660		13.57%
BUACEMENT	10,258,770		5.89%	GUARANTY	251,771,653		12.89%
MBENEFIT [MRF]	8,725,580		5.01%	NESTLE	106,753,206		5.47%
FBNH	8,707,302		5.00%	ZENITHBANK	73,751,992		3.78%
GUARANTY	8,611,013		4.94%	FBNH	62,666,718		3.21%
VERITASKAP	6,616,540		3.80%	ACCESS	48,705,981		2.49%
AIICO	6,037,585		3.46%	MTNN	48,029,887		2.46%
ACCESS	5,891,914		3.38%	UBA	37,155,343		1.90%
TRANSCORP	5,759,317		3.30%	FLOURMILL	35,316,088		1.81%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→ 0.00%	→ 0.00%
Exchange Rate -I & E (NGN/USD)	411.08	411.31	↑ 0.06%	↑ 4.26%
Exchange Rate -Parallel (NGN/USD)	485.00	484.00	↓ -0.21%	↑ 3.19%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	66.49	65.11	↑ 2.12%	↑ 30.14%
Foreign Reserves (Billion USD) <sup>2</sup>	34.35	34.37	↓ -0.06%	↓ -2.25%
Inflation Rate <sup>3</sup>	18.12%	18.17%	↓ -0.28%	↑ 10.32%

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlas Portfolio: Daily Market Report

### Contact Information

#### Investment Research

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