

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Thursday, May 20, 2021

The Nigerian Bourse ASI declined by 0.30 percent to close at 38,328.13 points as negative sentiment remain on the market

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.30%	Index	38,328.13	38,445.09	↓ -0.30%
Total market cap. decreased by 0.30%	Market Cap. (N'trn)	19.97	20.03	↓ -0.30%
Total volume traded increased by 2.36%	Trade Volume (mn)	157.26	153.64	↑ 2.36%
Total value traded decreased by 28.85%	Trade Value (N' mn)	1,739.96	2,445.58	↓ -28.85%

Best Performers	Open (NGN)	Close (NGN)	% Gain
TRANSEXPR	0.81	0.89	9.88%
PRESTIGE [BLS]	0.46	0.49	6.52%
CHAMS	0.21	0.22	4.76%
SOVRENINS	0.26	0.27	3.85%
AIICO	1.25	1.29	3.20%

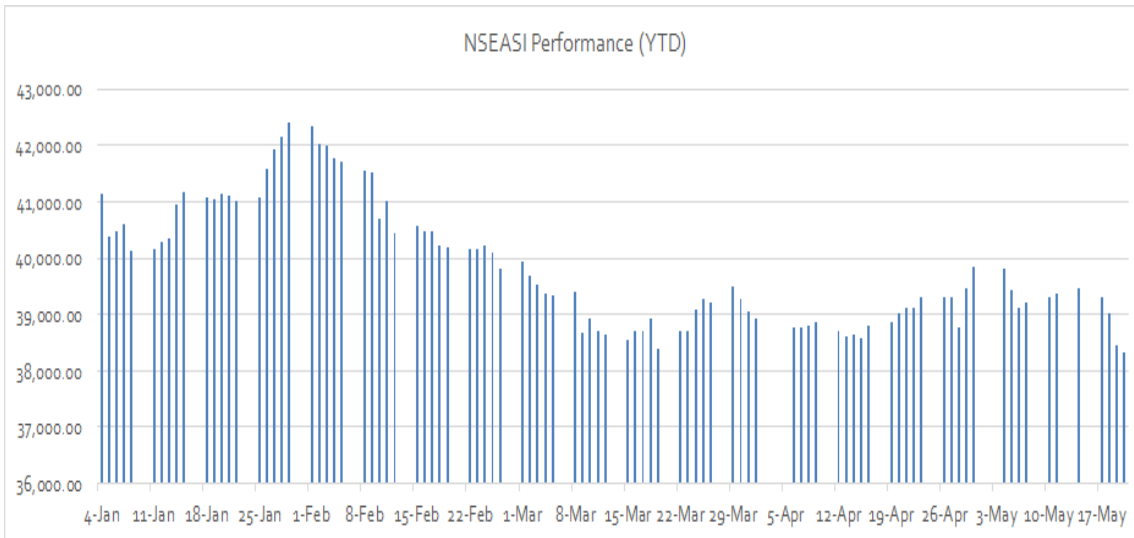
Worst Performers	Open (NGN)	Close (NGN)	% Decline
SUNUASSUR	0.52	0.47	-9.62%
ROYALEX [MRF]	0.75	0.68	-9.33%
REGALINS	0.37	0.34	-8.11%
LINKASSURE	0.65	0.60	-7.69%
STERLN BANK	1.69	1.56	-7.69%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ZENITHBANK	Banking	27,566,288	17.53%
ACCESS	Banking	19,624,738	12.48%
FBNH	Banking	13,488,654	8.58%
GUARANTY	Banking	11,938,844	7.59%
VERITASKAP	ETF	10,479,000	6.66%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	634,191,136.00	36.45%
GUARANTY	Banking	352,255,703.30	20.24%
ACCESS	Banking	161,760,998.60	9.30%
FBNH	Banking	96,886,460.65	5.57%
SEPLAT	Oil & Gas	54,723,058.10	3.15%

NSE ASI Return Profile	Sectoral Indices	Today's Change	Points	YTD
Day change	↓ -0.30%	NSE30	↑ 0.39%	1,557.11 ↓ -7.76%
WKTD	↓ -2.92%			
MTD	↓ -3.78%	NSE-BNK	↓ -0.11%	362.71 ↓ -10.98%
QTD	↓ -1.84%	NSE-INS	↑ 0.35%	200.99 ↓ -3.17%
YTD	↓ -4.82%	NSE-OIL&GAS	↑ 0.05%	307.37 ↑ 35.76%
52 Weeks High	42,412.66	NSE-CG	↑ 0.39%	563.23 ↓ -3.13%
52 Weeks Low	22,470.79			

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
TRANSEXP	0.89		9.88%	SUNUASSUR	0.47		-9.62%
PRESTIGE [BLS]	0.49		6.52%	ROYALEX [MRF]	0.68		-9.33%
CHAMS	0.22		4.76%	REGALINS	0.34		-8.11%
SOVRENINS	0.27		3.85%	LINKASSURE	0.60		-7.69%
AIICO	1.29		3.20%	STERLNBANK	1.56		-7.69%
NB	56.00		2.19%	UAC-PROP [BLS]	0.79		-7.06%
CORNERST	0.53		1.92%	UNITYBNK	0.57		-5.00%
ETI	5.30		1.92%	COURTVILLE	0.20		-4.76%
WEMABANK	0.58		1.75%	AFRIPRUD	6.00		-3.23%
FIDELITYBK	2.33		1.75%	UNILEVER	12.20		-3.17%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	27,566,288		17.53%	ZENITHBANK	634,191,136		36.45%
ACCESS	19,624,738		12.48%	GUARANTY	352,255,703		20.24%
FBNH	13,488,654		8.58%	ACCESS	161,760,999		9.30%
GUARANTY	11,938,844		7.59%	FBNH	96,886,461		5.57%
VERITASKAP	10,479,000		6.66%	SEPLAT	54,723,058		3.15%
FIDELITYBK	5,575,984		3.55%	DANGCEM	40,616,314		2.33%
MBENEFIT [MRF]	4,540,812		2.89%	NB	34,653,112		1.99%
UCAP	4,430,688		2.82%	WAPCO	30,888,598		1.78%
TRANSCORP	3,148,027		2.00%	GUINNESS	28,481,504		1.64%
AIICO	3,074,181		1.95%	UCAP	26,801,617		1.54%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→ 0.00%	→ 0.00%
Exchange Rate -I & E (NGN/USD)	411.00	410.75	↓ -0.06%	↑ 4.24%
Exchange Rate -Parallel (NGN/USD)	484.00	484.00	→ 0.00%	↑ 2.98%
Montetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%
Crude Oil Price (USD/barrel) ¹	65.80	66.66	↓ -1.29%	↑ 28.79%
Foreign Reserves (Billion USD) ²	34.40	34.43	↓ -0.09%	↓ -2.25%
Inflation Rate ³	18.12%	18.17%	↓ -0.28%	↑ 10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlass Portfolio: Daily Market Report

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