

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Wednesday, May 19, 2021

The Nigerian Bourse ASI declined by 1.48 percent to close at 38,445.09 points as negative sentiment continue to trial the market

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 1.48%	Index	38,445.09	39,022.52 ↓	-1.48%
Total market cap. decreased by 1.48%	Market Cap. (N'trn)	20.03	20.33 ↓	-1.48%
Total volume traded decreased by 24.92%	Trade Volume (mn)	153.64	204.64 ↓	-24.92%
Total value traded increased by 32.93%	Trade Value (N' mn)	2,445.58	1,839.71 ↑	32.93%

Best Performers		Open (NGN)	Close (NGN)	% Gain
SEPLAT		620.00	682.00	10.00%
MRS		11.00	12.10	10.00%
STERLNBANK		1.54	1.69	9.74%
JAPAUFGOLD		0.52	0.57	9.62%
REGALINS		0.34	0.37	8.82%

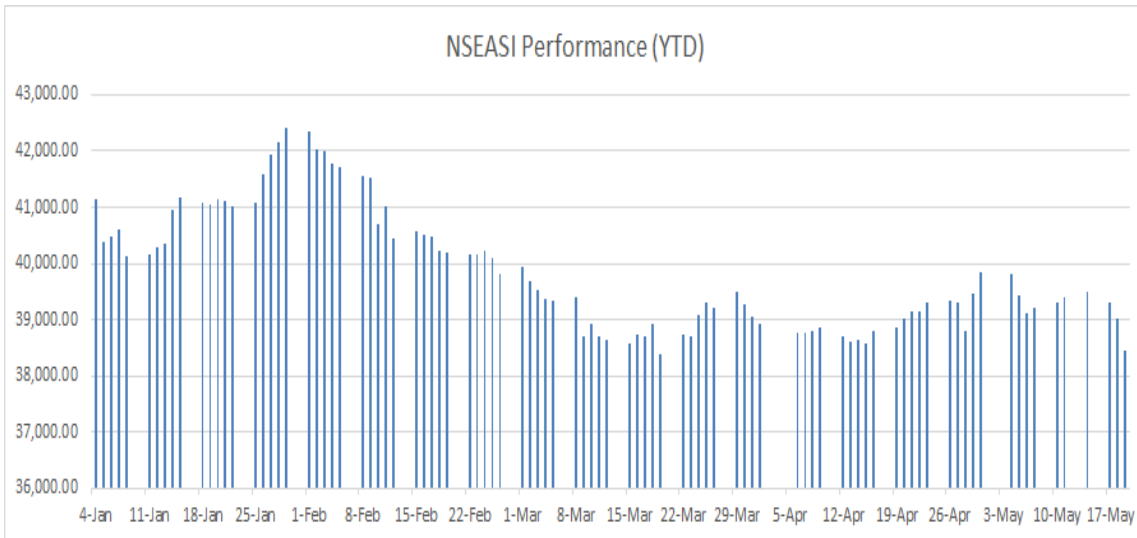
Worst Performers		Open (NGN)	Close (NGN)	% Decline
AIRTELAFRI		930.00	837.00	-10.00%
CILEASING		5.00	4.50	-10.00%
BOCGAS		12.25	11.03	-9.96%
ROYALEX		0.83	0.75	-9.64%
NNFM		6.15	5.60	-8.94%

Top Trades By Volume		Sector	Volume (Units) ÷ Mkt. Volume
UACN		Consumer Goods	10,013,162 6.53%
ZENITHBANK		Banking	9,638,615 6.29%
FIDELITYBK		Banking	8,745,224 5.70%
TRANSCORP		Conglomerate	8,707,562 5.68%
ACCESS		Banking	7,713,574 5.03%

Top Trades By Value		Sector	Value (NGN) % Mkt. Value
SEPLAT		Oil & Gas	1,081,142,193.20 44.22%
ZENITHBANK		Banking	222,846,606.05 9.11%
WAPCO		Industrial Goods	112,750,775.80 4.61%
AIRTELAFRI		Telecommunications	108,818,370.00 4.45%
UACN		Consumer Goods	103,441,543.40 4.23%

Return Profile							
NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD	
Day change	↓	-1.48%	NSE30	↑	0.39%	1,562.01 ↓	-7.47%
WKTd	↓	-2.63%					
MTD	↓	-3.49%	NSE-BNK	↓	-0.62%	363.12 ↓	-10.88%
QTD	↓	-1.54%	NSE-INS	↓	-0.69%	200.29 ↓	-3.17%
YTD	↓	-4.53%	NSE-OIL&GAS	↑	7.11%	307.21 ↑	35.69%
52 Weeks High		42,412.66	NSE-CG	↓	-0.32%	561.04 ↓	-3.51%
52 Weeks Low		22,470.79					

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers			Top 10 Losers			
Symbol	Close Price	Chart	Symbol	Close Price	Chart	% Change
SEPLAT	682.00		AIRTELAFRI	837.00		-10.00%
MRS	12.10		CILEASING	4.50		-10.00%
STERLN BANK	1.69		BOCGAS	11.03		-9.96%
JAPAU LGOLD	0.57		ROYALEX	0.75		-9.64%
REGALINS	0.37		NNFM	5.60		-8.94%
ACADEMY	0.39		WAPIC	0.50		-5.66%
CHAMPION	2.12		NPFMCRFBK	1.65		-4.07%
MBENEFIT	0.43		DANGSUGAR	17.10		-3.93%
PRESTIGE	0.46		NEM	2.00		-3.85%
COURTVILLE	0.21		ETI	5.20		-3.70%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume			Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	Symbol	Trade Value	Chart	% of Mkt Value
UACN	10,013,162		SEPLAT	1,081,142,193		44.22%
ZENITHBANK	9,638,615		ZENITHBANK	222,846,606		9.11%
FIDELITYBK	8,745,224		WAPCO	112,750,776		4.61%
TRANSCORP	8,707,562		AIRTELAFRI	108,818,370		4.45%
ACCESS	7,713,574		UACN	103,441,543		4.23%
MBENEFIT	7,327,858		ACCESS	63,553,895		2.60%
COURTVILLE	6,672,051		DANGCEM	60,239,735		2.46%
WAPIC	5,856,192		GUARANTY	58,787,321		2.40%
WAPCO	5,557,999		STANBIC	54,741,662		2.24%
AIICO	4,865,917		BUACEMENT	48,224,057		1.97%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	410.80	411.63	↑	0.20% ↑
Exchange Rate -Parallel (NGN/USD)	484.00	484.00	→	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel)1	65.41	68.74	↓	-4.84% ↑
Foreign Reserves (Billion USD)2	34.43	34.50	↓	-0.20% ↓
Inflation Rate3	18.12%	18.17%	↓	-0.28% ↑

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

DIVIDEND INFORMATION

MAY&BAKER to pay dividend of N0.30 on the 4th of June 2021 as the company marked down it register for payment of dividend today.

Atlas Portfolio: Daily Market Report

Contact Information

Investment Research

tokunade@atlassportfolios.com
info@atlassportfolios.com

Website: <https://atlassportfolios.com/>