

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Monday, May 17, 2021

The bears return to the Nigerian Bourse after the ASI depreciated by 0.44 percent to close at 39,306.47 points first trading day of the week

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.44%	Index	39,306.47	39,481.89 ↓	-0.44%
Total market cap. decreased by 0.44%	Market Cap. (N'trn)	20.48	20.57 ↓	-0.44%
Total volume traded increased by 62.93%	Trade Volume (mn)	357.69	219.54 ↑	62.93%
Total value traded increased by 22.15%	Trade Value (N' mn)	3,564.65	2,918.35 ↑	22.15%

Best Performers		Open (NGN)	Close (NGN)	% Gain
ETERNA		6.60	7.25	9.85%
ROYALEX [MRF]		0.76	0.83	9.21%
CAPHOTEL [BLS]		2.20	2.40	9.09%
REGALINS		0.34	0.37	8.82%
ABCTTRANS		0.37	0.40	8.11%

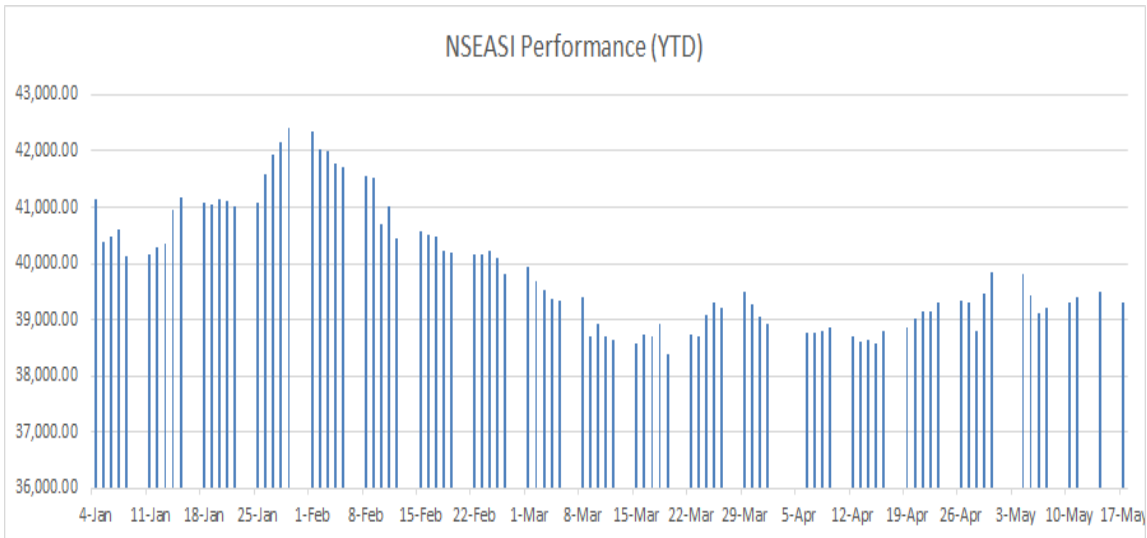
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ENAMELWA		19.90	17.95	-9.80%
AFRIPRUD		6.50	6.05	-6.92%
NPFMCRFBK		1.87	1.75	-6.42%
WEMABANK		0.58	0.55	-5.17%
MANSARD		0.91	0.88	-3.30%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
ZENITHBANK		Banking	52,676,150	14.73%
FBNH		Banking	42,468,764	11.87%
NEM		Insurance	39,448,870	11.03%
SOVRENINS		Insurance	23,616,600	6.60%
FIDELITYBK		Banking	23,329,800	6.52%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	1,246,704,921.80	34.97%
DANGSUGAR		Industrial Goods	368,830,333.55	10.35%
MTNN		Telecommunications	313,914,617.60	8.81%
FBNH		Banking	307,147,644.25	8.62%
GUARANTY		Banking	234,153,789.45	6.57%

Return Profile							
NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD	
Day change	↓	-0.44%	NSE30	↓	-0.59%	1,571.69 ↓	-6.89%
WKTD	↓	-0.44%					
MTD	↓	-1.33%	NSE-BNK	↓	-0.59%	365.27 ↓	-10.36%
QTD	↑	0.67%	NSE-INS	↓	-0.29%	204.30 ↓	-3.17%
YTD	↓	-2.39%	NSE-OIL&GAS	↑	0.21%	286.08 ↑	26.35%
52 Weeks High		42,412.66	NSE-CG	↓	-0.09%	563.10 ↓	-3.16%
52 Weeks Low		22,470.79					

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
ETERNA	7.25		9.85%	ENAMELWA	17.95		-9.80%
ROYALEX [MRF]	0.83		9.21%	AFRIPRUD	6.05		-6.92%
CAPHOTEL [BLS]	2.40		9.09%	NPFMCRFBK	1.75		-6.42%
REGALINS	0.37		8.82%	WEMABANK	0.55		-5.17%
ABCTRANS	0.40		8.11%	MANSARD	0.88		-3.30%
STERLNBANK	1.60		8.11%	WAPCO	20.20		-2.42%
JAIZBANK	0.63		6.78%	ACCESS	8.25		-2.37%
CHAMS	0.21		5.00%	STANBIC	45.00		-2.17%
CHIPLC	0.51		4.08%	GUINNESS	28.50		-1.72%
LIVESTOCK	1.90		3.83%	GUARANTY	29.50		-1.67%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	52,676,150		14.73%	ZENITHBANK	1,246,704,922		34.97%
FBNH	42,468,764		11.87%	DANGSUGAR	368,830,334		10.35%
NEM	39,448,870		11.03%	MTNN	313,914,618		8.81%
SOVRENINS	23,616,600		6.60%	FBNH	307,147,644		8.62%
FIDELITYBK	23,329,800		6.52%	GUARANTY	234,153,789		6.57%
DANGSUGAR	20,717,399		5.79%	UACN	150,605,126		4.22%
REGALINS	16,944,197		4.74%	WAPCO	98,973,981		2.78%
UACN	14,481,092		4.05%	ACCESS	94,468,991		2.65%
ACCESS	11,341,869		3.17%	NEM	88,645,744		2.49%
STERLNBANK	9,122,523		2.55%	BUACEMENT	80,932,039		2.27%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change	
Exchange Rate -Official (NGN/USD)	379.00	379.00	⇒	0.00% ⇒	0.00%
Exchange Rate -I & E (NGN/USD)	410.28	411.67	↑	0.34% ↑	4.05%
Exchange Rate -Parallel (NGN/USD)	484.00	484.00	⇒	0.00% ↑	2.98%
Montetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%
Crude Oil Price (USD/barrel) ¹	69.36	68.71	↑	0.95% ↑	35.76%
Foreign Reserves (Billion USD) ²	34.60	34.71	↓	-0.32% ↓	-2.25%
Inflation Rate ³	18.17%	17.33%	↑	4.85% ↑	10.32%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
Foreign reserves figures have two-day lag
Inflation figure as at March 2021

DIVIDEND INFORMATION

CADBURY Plc to pay dividend of N0.18 on the 17th of June 2021 as the beverage company marked down it register for payment of dividend today.

Atlas Portfolio: Daily Market Report

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