

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Friday, May 14, 2021

The Nigerian Bourse after the sallah break closed the week bullish as the ASI gained 0.28 percent to close at 39,494.70 points

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.28%	Index	39,494.70	39,382.96 ↑	0.28%
Total market cap. increased by 0.24%	Market Cap. (N'trn)	20.57	20.52 ↑	0.24%
Total volume traded decreased by 25.97%	Trade Volume (mn)	219.54	296.54 ↓	-25.97%
Total value traded decreased by 13.18%	Trade Value (N' mn)	2,918.35	3,361.24 ↓	-13.18%

Best Performers		Open (NGN)	Close (NGN)	% Gain
ETERNA		6.00	6.60	10.00%
REGALINS		0.31	0.34	9.68%
NEM		1.90	2.08	9.47%
CHIPLC		0.45	0.49	8.89%
ABCTrans		0.34	0.37	8.82%

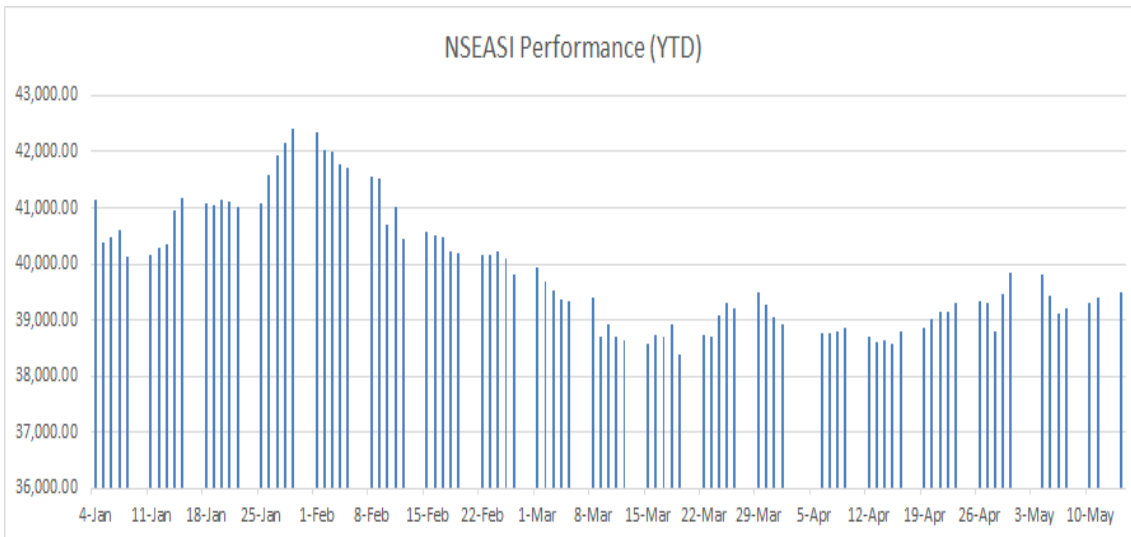
Worst Performers		Open (NGN)	Close (NGN)	% Decline
ACADEMY		0.40	0.36	-10.00%
LINKASSURE		0.75	0.69	-8.00%
JAPULGOLD		0.59	0.55	-6.78%
CHAMS		0.21	0.20	-4.76%
COURTVILLE		0.21	0.20	-4.76%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
ZENITHBANK		Banking	32,028,318	14.59%
ACCESS		Banking	28,759,013	13.10%
FIDELITYBK		Banking	19,673,037	8.96%
FBNH		Banking	18,461,104	8.41%
GUARANTY		Banking	11,193,843	5.10%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
ZENITHBANK		Banking	754,936,979.00	25.87%
GUARANTY		Banking	332,102,077.70	11.38%
BUACEMENT		Industrial Goods	325,435,455.40	11.15%
MTNN		Telecommunications	255,126,504.80	8.74%
ACCESS		Banking	243,792,645.45	8.35%

Return Profile							
NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD	
Day change	↑	0.28%	NSE30	↑	0.33%	1,582.30 ↓	-6.26%
WKTd	↑	0.75%					
MTD	↓	-0.85%	NSE-BNK	↑	1.13%	367.42 ↓	-9.83%
QTD	↑	1.15%	NSE-INS	↑	1.33%	204.89 ↓	-3.17%
YTD	↓	-1.93%	NSE-OIL&GAS	↑	0.32%	285.47 ↑	26.09%
52 Weeks High		42,412.66	NSE-CG	↑	0.61%	563.58 ↓	-3.07%
52 Weeks Low		22,470.79					

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
ETERNA	6.60		10.00%	ACADEMY	0.36		-10.00%
REGALINS	0.34		9.68%	LINKASSURE	0.69		-8.00%
NEM	2.08		9.47%	JAPAUFGOLD	0.55		-6.78%
CHIPLC	0.49		8.89%	CHAMS	0.20		-4.76%
ABCTRANS	0.37		8.82%	COURTVILLE	0.20		-4.76%
ROYALEX	0.76		8.57%	MBENEFIT	0.40		-4.76%
UCAP	6.25		8.51%	MAYBAKER	4.42		-3.91%
INTBREW	5.70		6.54%	JAIZBANK	0.59		-1.67%
WEMABANK	0.58		5.45%	STERLNBANK	1.48		-1.33%
FIDELITYBK	2.38		3.93%	TRANSCORP	0.88		-1.12%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ZENITHBANK	32,028,318		14.59%	ZENITHBANK	754,936,979		25.87%
ACCESS	28,759,013		13.10%	GUARANTY	332,102,078		11.38%
FIDELITYBK	19,673,037		8.96%	BUACEMENT	325,435,455		11.15%
FBNH	18,461,104		8.41%	MTNN	255,126,505		8.74%
GUARANTY	11,193,843		5.10%	ACCESS	243,792,645		8.35%
UCAP	11,087,912		5.05%	FBNH	131,407,101		4.50%
JAPAUFGOLD	8,361,888		3.81%	SEPLAT	121,986,869		4.18%
TRANSCORP	7,373,697		3.36%	OKOMUOIL	75,824,701		2.60%
MBENEFIT	6,820,518		3.11%	WAPCO	75,593,550		2.59%
STERLNBANK	6,684,934		3.04%	UCAP	67,462,876		2.31%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	⇒	0.00% ⇒
Exchange Rate -I & E (NGN/USD)	410.33	410.67	↓	-0.08% ↑
Exchange Rate -Parallel (NGN/USD)	483.00	483.00	⇒	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒
Crude Oil Price (USD/barrel)1	68.04	68.32	↓	-0.41% ↑
Foreign Reserves (Billion USD)2	34.71	34.73	↓	-0.06% ↓
Inflation Rate3	18.17%	17.33%	↑	4.85% ↑

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

DIVIDEND INFORMATION

OKOMU OIL to pay dividend of N7.00 on the 26th of May 2021 as the oil palm company marked down it register for payment of dividend today.

Atlass Portfolio: Daily Market Report

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