






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →






Tuesday, May 11, 2021






The bull run on the Nigerian bourse continues with the ASI gaining by 0.18 percent as the market closes for the salah break

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.18%	Index	39,382.96	39,312.74 ↑	0.18%
Total market cap. increased by 0.15%	Market Cap. (N'trn)	20.52	20.49 ↑	0.15%
Total volume traded decreased by 8.52%	Trade Volume (mn)	296.54	324.17 ↓	-8.52%
Total value traded increased by 2.46%	Trade Value (N' mn)	3,361.24	3,280.39 ↑	2.46%

Best Performers	Open (NGN)	Close (NGN)	% Gain
MEYER 	0.52	0.57	9.62%
PRESCO 	72.00	78.90	9.58%
UAC-PROP 	0.76	0.83	9.21%
AFRIPRUD 	6.00	6.55	9.17%
UNITYBNK 	0.55	0.60	9.09%

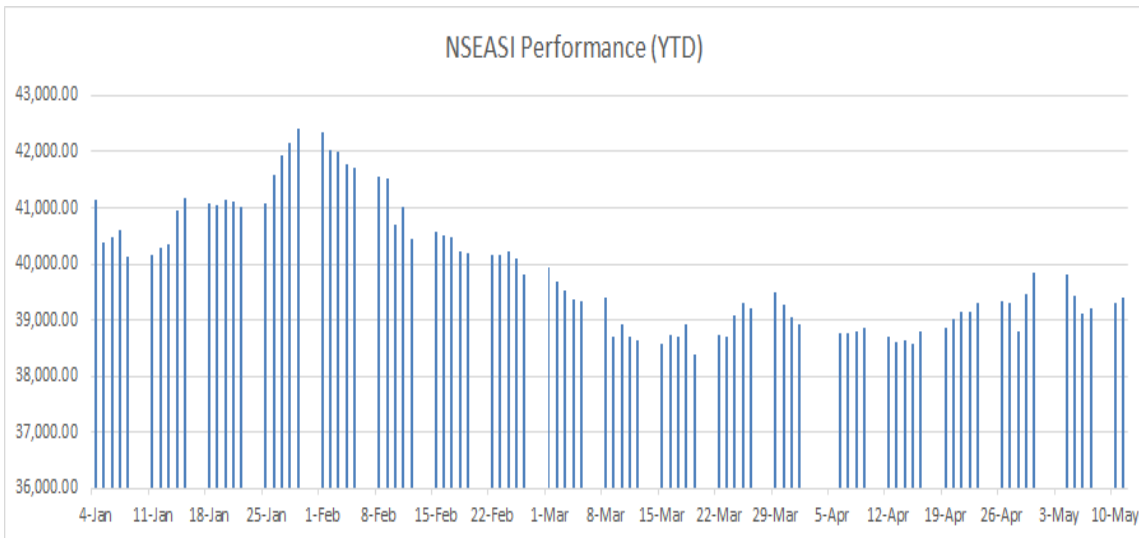
Worst Performers	Open (NGN)	Close (NGN)	% Decline
REGALINS 	0.34	0.31	-8.82%
HONYFLOUR 	1.20	1.13	-5.83%
CUTIX 	2.21	2.10	-4.98%
UCAP 	6.00	5.76	-4.00%
WAPIC 	0.53	0.51	-3.77%

Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
ACCESS 	Banking	58,558,705	19.75%
UACN 	Conglomerate	38,274,061	12.91%
FIDELITYBK 	Banking	27,150,533	9.16%
ZENITHBANK 	Banking	26,421,735	8.91%
TRANSCORP 	Conglomerate	15,626,067	5.27%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK 	Banking	609,738,886.60	18.14%
PRESCO 	Agriculture	524,939,056.60	15.62%
ACCESS 	Banking	494,147,223.85	14.70%
UACN 	Conglomerate	394,222,603.70	11.73%
GUARANTY 	Banking	238,270,898.10	7.09%

Return Profile						
NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD
Day change	↑	0.18%	NSE30	↑ 0.17%	1,577.07	↓ -6.57%
WKTd	↑	0.47%				
MTD	↓	-1.13%	NSE-BNK	↓ -0.33%	363.30	↓ -10.84%
QTD	↑	0.87%	NSE-INS	↑ 1.27%	202.21	↓ -3.17%
YTD	↓	-2.20%	NSE-OIL&GAS	↓ -0.14%	284.56	↑ 25.68%
52 Weeks High		42,412.66	NSE-CG	↓ -0.02%	560.19	↓ -3.66%
52 Weeks Low		22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
MEYER	0.57		9.62%	REGALINS	0.31		-8.82%
PRESCO	78.90		9.58%	HONYFLOUR	1.13		-5.83%
UAC-PROP	0.83		9.21%	CUTIX	2.10		-4.98%
AFRIPRUD	6.55		9.17%	UCAP	5.76		-4.00%
UNITYBNK	0.60		9.09%	WAPIC	0.51		-3.77%
ROYALEX	0.70		7.69%	UBN	5.70		-3.39%
CHIPLC	0.45		7.14%	CAVERTON	1.85		-2.63%
JAPAULGOLD	0.59		5.36%	STANBIC	45.10		-1.96%
COURTVILLE	0.21		5.00%	WEMABANK	0.59		-1.67%
MBENEFIT	0.42		5.00%	JAIZBANK	0.60		-1.64%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ACCESS	58,558,705		19.75%	ZENITHBANK	609,738,887		18.14%
UACN	38,274,061		12.91%	PRESCO	524,939,057		15.62%
FIDELITYBK	27,150,533		9.16%	ACCESS	494,147,224		14.70%
ZENITHBANK	26,421,735		8.91%	UACN	394,222,604		11.73%
TRANSCORP	15,626,067		5.27%	GUARANTY	238,270,898		7.09%
FBNH	11,444,334		3.86%	BUACEMENT	228,540,268		6.80%
UBN	9,875,235		3.33%	MTNN	93,378,731		2.78%
UBA	8,800,249		2.97%	STANBIC	91,332,776		2.72%
GUARANTY	7,959,405		2.68%	DANGCEM	89,726,350		2.67%
UCAP	7,843,851		2.65%	FBNH	81,253,237		2.42%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	410.33	410.67	↓	-0.08% ↑
Exchange Rate -Parallel (NGN/USD)	483.00	483.00	→	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel)1	68.04	68.32	↓	-0.41% ↑
Foreign Reserves (Billion USD)2	34.71	34.73	↓	-0.06% ↓
Inflation Rate3	18.17%	17.33%	↑	4.85% ↑

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

DIVIDEND INFORMATION

SEPLAT announced a dividend of \$2.50 cents in conjunction with 2021 Q1 results and the dividend is to be marked down on the 27th of May. The exchange rate for the dividend payment is to be determined on the 25th May 2021 before final payment is carried out on the 10th of June

Atlas Portfolio: Daily Market Report

Contact Information

Investment Research

tokunade@atlassportfolios.com
info@atlassportfolios.com

Website: <https://atlassportfolios.com/>