

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Monday, May 10, 2021

The Nigerian bourse gained 0.29 percent to close the first trading session of the week on a positive note and continue on a bullish trend

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.29%	Index	39,312.74	39,198.75 ↑	0.29%
Total volume traded decreased by 35.68%	Trade Volume (mn)	324.17	238.93 ↑	35.68%
Total value traded decreased by 11.09%	Trade Value (N' mn)	3,280.39	2,952.81 ↑	11.09%

Best Performers	Open (NGN)	Close (NGN)	% Gain
ABCTrans	0.31	0.34	9.68%
REGALINS	0.31	0.34	9.68%
UBN [BLS]	5.40	5.90	9.26%
LINKASSURE	0.69	0.75	8.70%
AFRIPRUD	5.55	6.00	8.11%

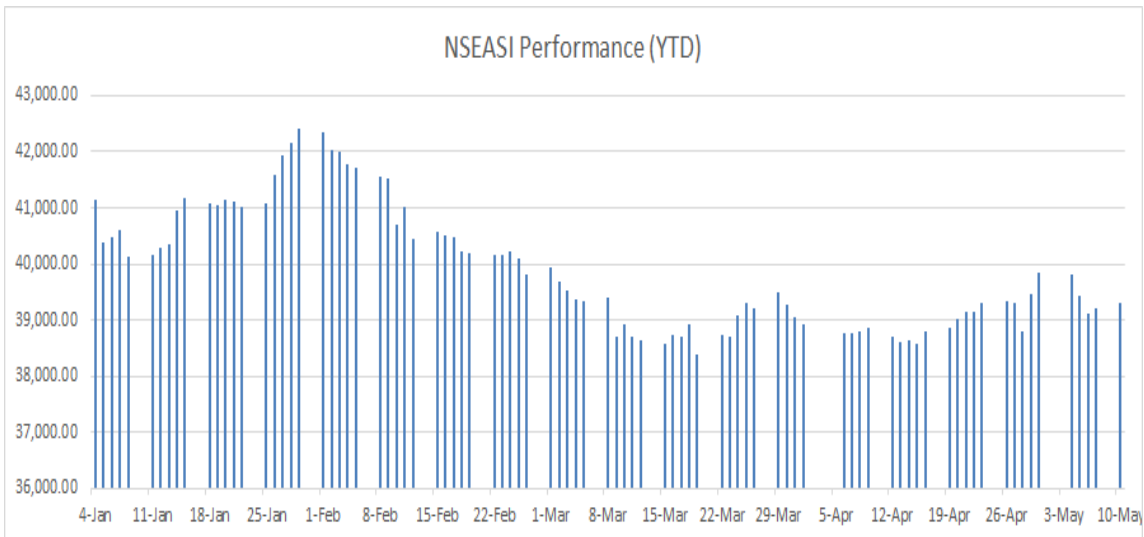
Worst Performers	Open (NGN)	Close (NGN)	% Decline
UNITYBNK	0.60	0.55	-8.33%
JAPAUFGOLD [MRF]	0.60	0.56	-6.67%
NEIMETH	1.82	1.71	-6.04%
FLOURMILL	31.00	29.50	-4.84%
CHAMS	0.22	0.21	-4.55%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ETRANZACT [BLS]	Financial Services	72,175,979	22.26%
ZENITHBANK	Banking	44,000,748	13.57%
ACCESS	Banking	22,978,740	7.09%
UBA	Banking	16,585,198	5.12%
MANSARD	Insurance	16,429,809	5.07%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
ZENITHBANK	Banking	1,015,465,286.05	30.95%
BUACEMENT	Industrial Goods	512,954,896.50	15.64%
GUARANTY	Banking	341,769,730.00	10.42%
ACCESS	Banking	189,173,515.95	5.77%
ETRANZACT [BLS]	Financial Services	162,395,952.75	4.95%

Return Profile						
NSE ASI Return Profile		Sectoral Indices		Today's Change	Points	YTD
Day change	↑	0.29%	NSE30	↑ 0.44%	1,574.34 ↓	-6.74%
WKTd	↑	0.29%				
MTD	↓	-1.31%	NSE-BNK	↑ 2.89%	364.50 ↓	-10.55%
QTD	↑	0.69%	NSE-INS	↑ 1.33%	199.68 ↓	-3.17%
YTD	↓	-2.38%	NSE-OIL&GAS	↓ -0.08%	284.96 ↑	25.86%
52 Weeks High		42,412.66	NSE-CG	↓ -0.26%	560.32 ↓	-3.63%
52 Weeks Low		22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
ABCTTRANS	0.34		9.68%	UNITYBNK	0.55		-8.33%
REGALINS	0.34		9.68%	JAPAUFGOLD [MR]	0.56		-6.67%
UBN [BLS]	5.90		9.26%	NEIMETH	1.71		-6.04%
LINKASSURE	0.75		8.70%	FLOURMILL	29.50		-4.84%
AFRIPRUD	6.00		8.11%	CHAMS	0.21		-4.55%
MBENEFIT [MRF]	0.40		8.11%	NAHCO	2.10		-4.55%
CHIPLC	0.42		7.69%	MANSARD	0.86		-4.44%
FTNCOCOA [RST]	0.42		5.00%	STERLNBANK	1.52		-4.40%
TRANSCORP	0.89		4.71%	LEARNAFRCA	1.05		-2.78%
WAPIC [MRF]	0.53		3.92%	STANBIC	46.00		-2.13%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ETRANZACT [BLS]	72,175,979		22.26%	ZENITHBANK	1,015,465,286		30.95%
ZENITHBANK	44,000,748		13.57%	BUACEMENT	512,954,897		15.64%
ACCESS	22,978,740		7.09%	GUARANTY	341,769,730		10.42%
UBA	16,585,198		5.12%	ACCESS	189,173,516		5.77%
MANSARD	16,429,809		5.07%	ETRANZACT [BLS]	162,395,953		4.95%
TRANSCORP	15,232,337		4.70%	UBA	119,352,727		3.64%
UCAP	14,150,004		4.36%	STANBIC	105,440,267		3.21%
GUARANTY	11,459,010		3.53%	OKOMUOIL	95,254,129		2.90%
JAPAUFGOLD [MRI]	7,972,412		2.46%	FLOURMILL	94,829,970		2.89%
BUACEMENT	7,306,602		2.25%	UCAP	83,992,099		2.56%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	410.22	410.33	↓	-0.03% ↑
Exchange Rate -Parallel (NGN/USD)	483.00	483.00	→	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel)1	67.95	68.28	↓	-0.48% ↑
Foreign Reserves (Billion USD)2	34.71	34.73	↓	-0.06% ↓
Inflation Rate3	18.17%	17.33%	↑	4.85% ↑

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
Foreign reserves figures have two-day lag
Inflation figure as at March 2021

Atlas Portfolio: Daily Market Report

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