











**SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE
FOR THE WEEK ENDED 23/04/2021**






Report Date  Monday, April 26, 2021

The Nigerian bourse ASI gained 1.27 percent in the previous week as the bulls ran the market.

Key Market Indicators		Week Close 23/04	Week Close 16/04	% Change
The All-Share Index gained 1.27%	Index	39,301.82	38,808.01	↑ 1.27%
Total Market Cap. increased by 1.23%	Market Cap. (N'trn)	20.56	20.31	↑ 1.23%
Total Volume Traded increased by 26.82%	Trade Volume (mn)	1,602.23	1,263.34	↑ 26.82%
Total Value Traded increased by 220.61%	Trade Value (N' mn)	42,144.62	13,145.19	↑ 220.61%
Total Number of Deals decreased by 2.34%	No. of Deals	19,507	19,975	↓ -2.34%

Best Performers		Open (NGN)	Close (NGN)	% Gain
PZ CUSONS		4.50	5.45	21.11%
UNIVERSITY PRESS		1.07	1.28	19.63%
HONEYWELL FLOUR		1.19	1.40	17.65%
MUTUAL BENEFITS		0.34	0.39	14.71%
FLOUR MILLS		5.35	5.95	11.21%

Worst Performers		Open (NGN)	Close (NGN)	% Decline
FTN COCOA		0.50	0.39	22.00%
PORTLAND PAINTS		2.93	2.40	18.09%
EKOCORP		6.00	5.40	10.00%
GUINNESS PLC		31.85	28.70	9.89%
UNION DICON		10.95	9.90	9.59%

Bonds		Deals	Volume (Units)	Value
FGSUK2027S3		15	50,700	54,670,532
FGSUK2025S2		2	7,345	8,811,147
FG142027S1		2	5,371	6,748,760
FG142037S2		1	5,300	6,328,475
FG132021S3		1	900	958,910

The Financial Services Industry (measured by volume) led the activity chart with 1.029 billion shares valued at N9.188 billion traded in 11,095 deals thus contributing 64.22% and 21.80% to the total equity turnover volume and value respectively. The ICT Industry followed with 215.482 million shares worth N29.855 billion in 566 deals. The third place was Conglomerates Industry, with a turnover of 118.458 million shares worth N675.954 million in 1,088 deals. Trading in the top three equities namely Fidelity Bank Plc, MTN Nigeria Communications Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 580.760 million shares worth N34.392 billion in 3,197 deals, contributing 36.25% and 81.61% to the total equity turnover volume and value respectively. Thirty-nine (39) equities appreciated in price during the week, higher than Eighteen (18) equities in the previous week. Twenty-four (24) equities depreciated in price lower than Forty seven (47) equities in the previous week, while ninety-nine (99) equities remained unchanged, higher than ninety-seven (97) equities recorded in the previous week.

Return Profile		Return Profile							
NSE ASI Return Profile 23/04/2021		Sectoral Indices		WTD	QTD	YTD			
Day change	↑	0.43%	NSE30	↑	1.64%	↑	0.69%	↓	-4.48%
WKTD	↑	1.27%	NSE-CG	↑	1.05%	↑	2.86%	↓	-2.60%
MTD	↑	0.66%	NSE-BNK	↑	4.82%	↓	-2.73%	↓	-8.51%
QTD	↑	0.66%	NSE-INS	↑	0.40%	↓	-5.48%	↑	2.03%
YTD	↓	-2.41%	NSE-OILG	↑	0.29%	↓	-0.08%	↑	17.44%
52 Weeks High		42,412.66	NSE-IND	↑	0.50%	↑	0.69%	↓	-7.29%
52 Weeks Low		22,470.79							

OUTLOOK FOR THE WEEK

This week investors should consider sectors with high upside potentials based on strength of earnings and fundamentals as corporate earnings release season resumes. We expect that the upward trend in oil prices which as led to increased external reserves and stability in the foreign exchange market will drive positive sentiments on the market if the trend continues. However, investors should be weary of inflation prone sectors or companies as prices of goods and services continue to tick upward. Meanwhie, as emerging markets countries battle to shortages of COVID-19 vaccines, investors should watch out for stocks that may already have dividend rally inculcated in their prices.

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