






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

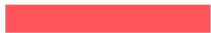




Report Date →






Friday, April 30, 2021






The Nigerian bourse continued its bullish run to end the week on a positive note as the NSEASI gained 0.92%

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.92%	Index	39,823.61	39,461.20 ↑	0.92%
Total Market Cap. increased by 0.92%	Market Cap. (N'trn)	20.84	20.65 ↑	0.92%
Total Volume Traded increased by 41.27%	Trade Volume (mn)	382.39	270.68 ↑	41.27%
Total Value Traded increased by 53.04%	Trade Value (N' mn)	3,109.02	2,031.49 ↑	53.04%

Best Performers	Open (NGN)	Close (NGN)	% Gain
REGALINS 	0.30	0.33	8.33%
CHIPLC 	0.36	0.39	8.16%
ROYALEX [MRF] 	0.49	0.53	7.69%
FTNCOCOA [RST] 	0.39	0.42	7.15%
BUACEMENT 	72.70	77.90	6.00%

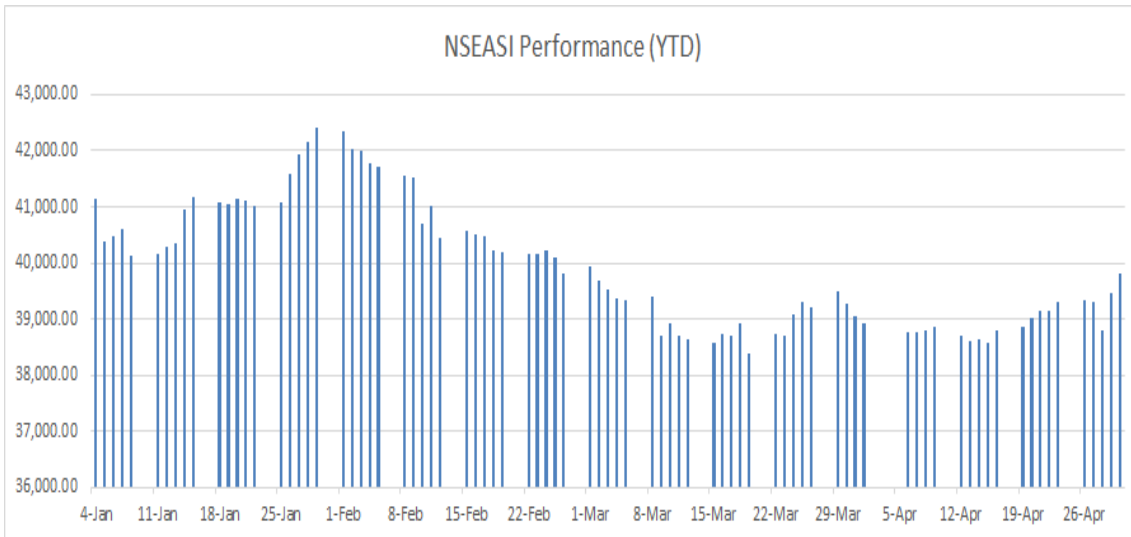
Worst Performers	Open (NGN)	Close (NGN)	% Decline
NCR 	2.52	2.27	-9.70%
VANLEER 	6.70	6.05	-9.38%
HONYFLOUR 	1.28	1.16	-9.23%
SUNUASSUR 	0.65	0.59	-8.82%
UNITYBNK 	0.68	0.62	-7.69%

Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
FBNH 	Banking	95,285,024	29.02%
ACCESS 	Banking	44,330,820	13.50%
UBA 	Banking	22,153,523	6.75%
HONYFLOUR 	Industrial Goods	18,232,618	5.55%
ZENITHBANK 	Banking	15,614,942	4.76%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
FBNH 	Banking	641,158,037.45	20.62%
MTNN 	Telecommunication	372,035,855.20	11.97%
ZENITHBANK 	Banking	346,291,390.65	11.14%
ACCESS 	Banking	327,309,760.75	10.53%
DANGCEM 	Industrial Goods	184,501,408.20	5.93%

Return Profile					
NSE ASI Return Profile	Sectoral Indices	Today's Change	Points	YTD	
Day change ↑	0.92% NSE30	↑ 1.31%	1,598.76 ↓	-5.29%	
WKTd ↑	1.33%				
MTD ↑	1.99% NSE-BNK	↑ 0.16%	325.70 ↓	-20.07%	
QTD ↑	1.99% NSE-INS	↑ 0.86%	201.49 ↓	-3.17%	
YTD ↓	-1.11% NSE-OIL&GAS	↑ 0.10%	270.76 ↑	19.59%	
52 Weeks High	42,412.66 NSE-CG	↑ 0.38%	1,171.30 ↓	-6.25%	
52 Weeks Low	22,470.79				

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
REGALINS	0.33		10.00%	NCR	2.27		-9.92%
CHIPLC	0.39		8.33%	VANLEER	6.05		-9.70%
ROYALEX [MR	0.53		8.16%	HONYFLOUR	1.16		-9.38%
FTNCOCOA [R	0.42		7.69%	SUNUASSUR	0.59		-9.23%
BUACEMENT	77.90		7.15%	UNITYBNK	0.62		-8.82%
WAPIC [MRF]	0.53		6.00%	JAPAULGOLD [MR	0.60		-7.69%
MBENEFIT [MI	0.39		5.41%	LINKASSURE	0.85		-7.61%
PORTPAINT [C	2.74		5.38%	UAC-PROP [BLS]	0.75		-6.25%
LASACO [MRF]	1.42		5.19%	SOVRENINS	0.23		-4.17%
VERITASKAP	0.21		5.00%	LEARNAFRCA	1.04		-3.70%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	95,285,024		29.02%	FBNH	641,158,037		20.62%
ACCESS	44,330,820		13.50%	MTNN	372,035,855		11.97%
UBA	22,153,523		6.75%	ZENITHBANK	346,291,391		11.14%
HONYFLOUR	18,232,618		5.55%	ACCESS	327,309,761		10.53%
ZENITHBANK	15,614,942		4.76%	DANGCEM	184,501,408		5.93%
TRANSCORP	14,052,029		4.28%	BUACEMENT	172,560,781		5.55%
LINKASSURE	12,287,367		3.74%	GUARANTY	169,904,329		5.47%
SOVRENINS	6,973,250		2.12%	UBA	161,262,021		5.19%
UACN	6,655,298		2.03%	NB	160,583,116		5.17%
FIDELITYBK	5,874,156		1.79%	UACN	67,559,612		2.17%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	↔	0.00%
Exchange Rate -I & E (NGN/USD)	410.13	411.00	↓	-0.21%
Exchange Rate -Parallel (NGN/USD)	485.00	485.00	↔	0.00%
Montetary Policy Rate (MPR)	11.50%	11.50%	↔	0.00%
Crude Oil Price (USD/barrel) ¹	67.31	68.05	↓	-1.09%
Foreign Reserves (Billion USD) ²	34.90	34.94	↓	-0.11%
Inflation Rate ³	18.17%	17.33%	↑	4.85%

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
Foreign reserves figures have two-day lag
Inflation figure as at March 2021

DIVIDEND INFORMATION

11 Plc set to pay a dividend of N8.50 marked down today 30th April 2021

Atlass Portfolio: Daily Market Report

Contact Information

Investment Research
tokunade@atlassportfolios.com
info@atlassportfolios.com

Website: <https://atlassportfolios.com/>