






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date ➔






Tuesday, April 27, 2021






The Nigerian bourse ASI dipped 0.04 percent as the bears return to halt the bullish trend that started the week .

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.05%	Index	39,305.48	39,319.75 ↓	-0.04%
Total Volume Traded increased by 14.88%	Trade Volume (mn)	252.54	329.78 ↓	-23.42%
Total Value Traded decreased by 32.24%	Trade Value (N' mn)	1,773.46	2,059.27 ↓	-13.88%

Best Performers	Open (NGN)	Close (NGN)	% Gain
PRESTIGE 	0.42	0.46	8.77%
WEMABANK 	0.57	0.62	7.69%
ROYALEX 	0.39	0.42	7.46%
CHAMPION 	2.01	2.16	7.41%
REGALINS 	0.27	0.29	6.25%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
CHIPLC 	0.33	0.30	-8.59%
UPL 	1.28	1.17	-4.55%
CHAMS 	0.22	0.21	-4.44%
HONYFLOUR 	1.35	1.29	-4.38%
STERLNBANK 	1.60	1.53	-2.53%

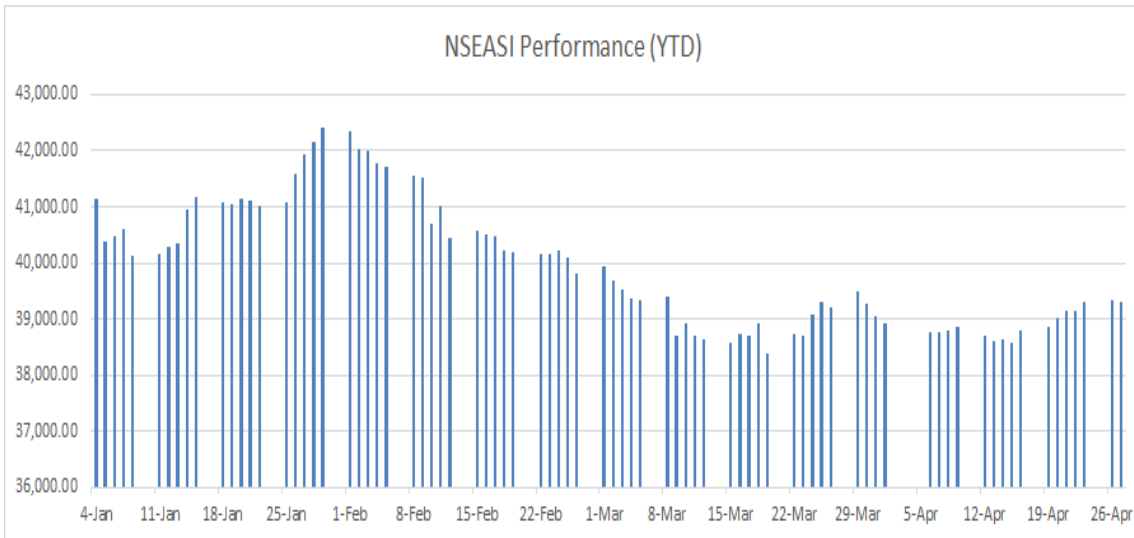
Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
ACCESS 	Banking	57,179,116	22.64%
TRANSCORP 	Conglomerate	30,817,535	12.20%
FIDELITYBK 	Banking	29,432,466	11.65%
GUARANTY 	Banking	15,890,538	6.29%
ZENITHBANK 	Banking	14,778,247	5.85%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY 	Banking	496,427,851.55	27.99%
ACCESS 	Banking	410,103,889.20	23.12%
ZENITHBANK 	Banking	327,988,287.10	18.49%
FIDELITYBK 	Banking	66,795,414.41	3.77%
WAPCO 	Industrial	57,141,988.30	3.22%

NSE ASI Return Profile

Day change	↓	-0.04%
WKTD	↑	0.01%
MTD	↑	0.67%
QTD	↑	0.67%
YTD	↓	-2.40%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
PRESTIGE	0.46		9.52%	CHIPLC	0.30		-9.09%
WEMABANK	0.62		8.77%	UPL	1.17		-8.59%
ROYALEX	0.42		7.69%	CHAMS	0.21		-4.55%
CHAMPION	2.16		7.46%	HONYFLOUR	1.29		-4.44%
REGALINS	0.29		7.41%	STERLNBANK	1.53		-4.38%
UNITYBNK	0.68		6.25%	UAC-PROP	0.77		-2.53%
OKOMUOIL	95.00		5.56%	TRIPPLEG	0.70		-1.41%
ARDOVA	15.45		5.46%	UBA	7.40		-1.33%
NAHCO	2.20		4.76%	ACCESS	7.45		-1.32%
CAVERTON	1.90		2.70%	ETI	5.20		-0.95%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ACCESS	57,179,116		22.64%	GUARANTY	496,427,852		27.99%
TRANSCORP	30,817,535		12.20%	ACCESS	410,103,889		23.12%
FIDELITYBK	29,432,466		11.65%	ZENITHBANK	327,988,287		18.49%
GUARANTY	15,890,538		6.29%	FIDELITYBK	66,795,414		3.77%
ZENITHBANK	14,778,247		5.85%	WAPCO	57,141,988		3.22%
SOVRENINS	13,947,130		5.52%	MTNN	56,548,628		3.19%
WEMABANK	9,534,609		3.77%	UACN	42,550,155		2.40%
CHAMS	8,710,330		3.45%	UBA	32,333,826		1.82%
WAPIC	6,040,387		2.39%	UCAP	31,636,243		1.78%
UCAP	5,621,071		2.23%	NESTLE	30,522,358		1.72%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	410.05	410.00	↑	0.01% ↑
Exchange Rate -Parallel (NGN/USD)	485.00	485.00	→	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel)1	66.21	65.03	↑	1.81% ↑
Foreign Reserves (Billion USD)2	35.00	35.09	↓	-0.26% ↓
Inflation Rate3	18.17%	17.33%	↑	4.85% ↑

**Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

DIVIDEND INFORMATION

Wema Bank declares N0.40 dividend per share to be marked down 13th May 2021

Atlass Portfolio: Daily Market Report

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