






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →






Monday, April 26, 2021






The Nigerian bourse ASI gained 0.05 percent to continue a bullish trend at the start of a new trading week .

| Key Market Indicators                   |                     | Today     | Previous Day                                   | % Change |
|---|---------------------|-----------|--|----------|
| The All-Share Index gained 0.05%        | Index               | 39,319.75 | 39,301.82 <span style="color: green;">↑</span> | 0.05%    |
| Total Volume Traded increased by 14.88% | Trade Volume (mn)   | 329.78    | 287.06 <span style="color: green;">↑</span>    | 14.88%   |
| Total Value Traded decreased by 32.24%  | Trade Value (N' mn) | 2,059.27  | 3,039.03 <span style="color: red;">↓</span>    | -32.24%  |

| Best Performers |   | Open (NGN) | Close (NGN) | % Gain |
|-----------------|---|------------|-------------|--------|
| VETGRIF30       |  | 15.00      | 16.50       | 10.00% |
| LINKASSURE      |  | 0.80       | 0.88        | 10.00% |
| TRANSCORP       |  | 0.80       | 0.88        | 9.62%  |
| CORNERST        |  | 0.52       | 0.57        | 9.09%  |
| FIDSON          |  | 4.40       | 4.80        | 8.47%  |

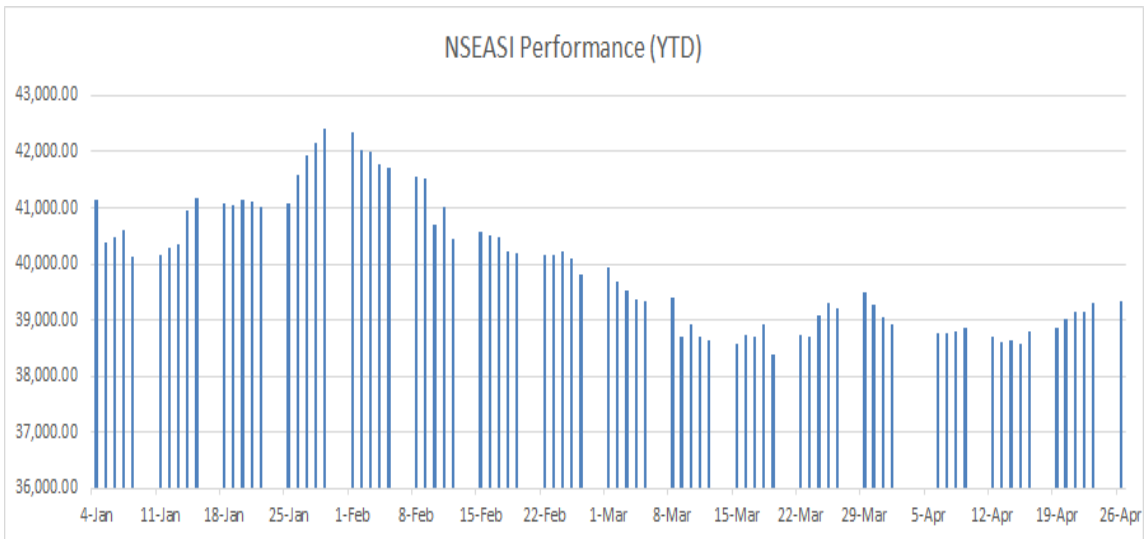
| Worst Performers |   | Open (NGN) | Close (NGN) | % Decline |
|------------------|---|------------|-------------|-----------|
| CONOIL           |    | 18.75      | 17.00       | -9.09%    |
| IKEJAHOTEL       |    | 1.10       | 1.00        | -8.00%    |
| SOVRENINS        |   | 0.25       | 0.23        | -6.67%    |
| NAHCO            |  | 2.25       | 2.10        | -4.76%    |
| JAIZBANK         |  | 0.63       | 0.60        | -4.17%    |

| Top Trades By Volume |   | Sector       | Volume (Units) | % Mkt. Volume |
|----------------------|---|--------------|----------------|---------------|
| TRANSCORP            |  | Conglomerate | 92,540,939     | 28.06%        |
| FBNH                 |  | Banking      | 23,892,619     | 7.24%         |
| MANSARD              |  | Insurance    | 20,047,983     | 6.08%         |
| ACCESS               |  | Banking      | 17,118,098     | 5.19%         |
| GUARANTY             |  | Banking      | 16,440,768     | 4.99%         |

| Top Trades By Value |   | Sector  | Value (NGN)    | % Mkt. Value |
|---------------------|---|---------|----------------|--------------|
| GUARANTY            |  | Banking | 513,548,639.85 | 24.94%       |
| ZENITHBANK          |  | Banking | 315,417,392.70 | 15.32%       |
| FBNH                |  | Banking | 177,332,218.55 | 8.61%        |
| ACCESS              |  | Banking | 128,959,205.60 | 6.26%        |
| UBA                 |  | Banking | 122,096,102.65 | 5.93%        |

| Return Profile         |                                      |                    |  |   |         |
|------------------------|--------------------------------------|--------------------|--|---|---------|
| NSE ASI Return Profile |                                      | Sectoral Indices   | Today's Change                             | Points                                      | YTD     |
| Day change             | <span style="color: green;">↑</span> | 0.05% NSE30        | <span style="color: green;">↑</span> 0.20% | 1,569.80 <span style="color: red;">↓</span> | -7.00%  |
| WKTd                   | <span style="color: green;">↑</span> | 1.32%              |  |   |         |
| MTD                    | <span style="color: green;">↑</span> | 0.70% NSE-BNK      | <span style="color: red;">↓</span> -0.07%  | 359.32 <span style="color: red;">↓</span>   | -11.82% |
| QTD                    | <span style="color: green;">↑</span> | 0.70% NSE-INS      | <span style="color: green;">↑</span> 2.20% | 198.42 <span style="color: red;">↓</span>   | -3.17%  |
| YTD                    | <span style="color: red;">↓</span>   | -2.36% NSE-OIL&GAS | <span style="color: red;">↓</span> -0.34%  | 264.74 <span style="color: green;">↑</span> | 16.93%  |
| 52 Weeks High          |                                      | 42,412.66 NSE-CG   | <span style="color: green;">↑</span> 0.13% | 1,174.56 <span style="color: red;">↓</span> | -5.99%  |
| 52 Weeks Low           |                                      | 22,470.79          |  |   |         |

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

| Top 10 Gainers |             |       |          | Top 10 Losers |             |       |          |
|----------------|-------------|-------|----------|---------------|-------------|-------|----------|
| Symbol         | Close Price | Chart | % Change | Symbol        | Close Price | Chart | % Change |
| VETGRIF30      | 16.50       |       | 10.00%   | CONOIL        | 17.00       |       | -9.33%   |
| LINKASSURE     | 0.88        |       | 10.00%   | IKEJAHOTEL    | 1.00        |       | -9.09%   |
| TRANSCORP      | 0.88        |       | 10.00%   | SOVRENINS     | 0.23        |       | -8.00%   |
| CORNERST       | 0.57        |       | 9.62%    | NAHCO         | 2.10        |       | -6.67%   |
| FIDSON         | 4.80        |       | 9.09%    | JAIZBANK      | 0.60        |       | -4.76%   |
| UNITYBNK       | 0.64        |       | 8.47%    | COURTVILLE    | 0.23        |       | -4.17%   |
| ROYALEX        | 0.39        |       | 8.33%    | HONYFLOUR     | 1.35        |       | -3.57%   |
| LEARNAFRCA     | 1.08        |       | 8.00%    | WEMABANK      | 0.57        |       | -3.39%   |
| LASACO         | 1.35        |       | 7.14%    | JAPAULGOLD    | 0.58        |       | -3.33%   |
| WAPIC          | 0.52        |       | 6.12%    | DANGSUGAR     | 17.40       |       | -2.79%   |

## TOP TRADES BY VOLUME AND VALUE

| Top 10 Trades By Volume |            |       |               | Top 10 Trades By Value |             |       |                |
|-------------------------|------------|-------|---------------|------------------------|-------------|-------|----------------|
| Symbol                  | Trade Vol. | Chart | % of Mkt Vol. | Symbol                 | Trade Value | Chart | % of Mkt Value |
| TRANSCORP               | 92,540,939 |       | 28.06%        | GUARANTY               | 513,548,640 |       | 24.94%         |
| FBNH                    | 23,892,619 |       | 7.24%         | ZENITHBANK             | 315,417,393 |       | 15.32%         |
| MANSARD                 | 20,047,983 |       | 6.08%         | FBNH                   | 177,332,219 |       | 8.61%          |
| ACCESS                  | 17,118,098 |       | 5.19%         | ACCESS                 | 128,959,206 |       | 6.26%          |
| GUARANTY                | 16,440,768 |       | 4.99%         | UBA                    | 122,096,103 |       | 5.93%          |
| SOVRENINS               | 16,380,550 |       | 4.97%         | DANGCEM                | 111,385,179 |       | 5.41%          |
| UBA                     | 16,282,564 |       | 4.94%         | SEPLAT                 | 84,240,000  |       | 4.09%          |
| ZENITHBANK              | 14,247,521 |       | 4.32%         | TRANSCORP              | 81,283,613  |       | 3.95%          |
| JAPAULGOLD              | 10,907,170 |       | 3.31%         | NB                     | 72,768,753  |       | 3.53%          |
| FIDELITYBK              | 7,215,513  |       | 2.19%         | MTNN                   | 46,357,698  |       | 2.25%          |

## MACRO ECONOMIC SNAPSHOT

| Key Indicators                    | Today  | Previous Day | 1-Day Change | YTD % Change |
|-----------------------------------|--------|--------------|--------------|--------------|
| Exchange Rate -Official (NGN/USD) | 379.00 | 379.00 →     | 0.00% →      | 0.00%        |
| Exchange Rate -I & E (NGN/USD)    | 410.06 | 410.00 ↑     | 0.01% ↑      | 4.00%        |
| Exchange Rate -Parallel (NGN/USD) | 485.00 | 485.00 →     | 0.00% ↑      | 3.19%        |
| Montetary Policy Rate (MPR)       | 11.50% | 11.50% →     | 0.00% →      | 0.00%        |
| Crude Oil Price (USD/barrel)1     | 65.31  | 65.42 ↓      | -0.17% ↑     | 27.83%       |
| Foreign Reserves (Billion USD)2   | 35.09  | 35.12 ↓      | -0.09% ↓     | -2.25%       |
| Inflation Rate3                   | 18.17% | 17.33% ↑     | 4.85% ↑      | 10.32%       |

\*\*Note : Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

## DIVIDEND INFORMATION

Infinity Trust and Glaxosmithkline closed their registers for dividend payment today, and are set to make payment on the 24th of May and the 28th of May respectively. Both companies are set to pay out N0.04 and N0.40k respectively.

Atlass Portfolio: Daily Market Report

### Contact Information

#### Investment Research

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