






## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →






Wednesday, April 21, 2021






**The bullish run on the Nigerian bourse continues with the NSEASI gains 0.29% as bargain hunting intensifies**

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.41%	Index	39,128.34	39,015.58 <span style="color: green;">↑</span>	0.29%
Total Volume Traded decreased by 33.35%	Trade Volume (mn)	239.35	339.02 <span style="color: red;">↓</span>	-29.40%
Total Value Traded decreased by 91.58%	Trade Value (N' mn)	1,664.24	2,703.17 <span style="color: red;">↓</span>	-38.43%

Best Performers	Open (NGN)	Close (NGN)	% Gain
CONOIL 	17.05	18.75	9.97%
STUDPRESS 	1.62	1.78	9.88%
ETERNA 	5.80	6.35	9.48%
UPL 	1.17	1.28	9.40%
WAPCO 	20.50	21.90	6.83%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
GUINNESS 	31.85	28.70	-9.89%
PORTPAINT 	2.64	2.38	-9.85%
ACADEMY 	0.41	0.37	-9.76%
LEARNAFRCA 	1.09	1.00	-8.26%
NEWGOLD 	9,200.00	8,450.00	-8.15%

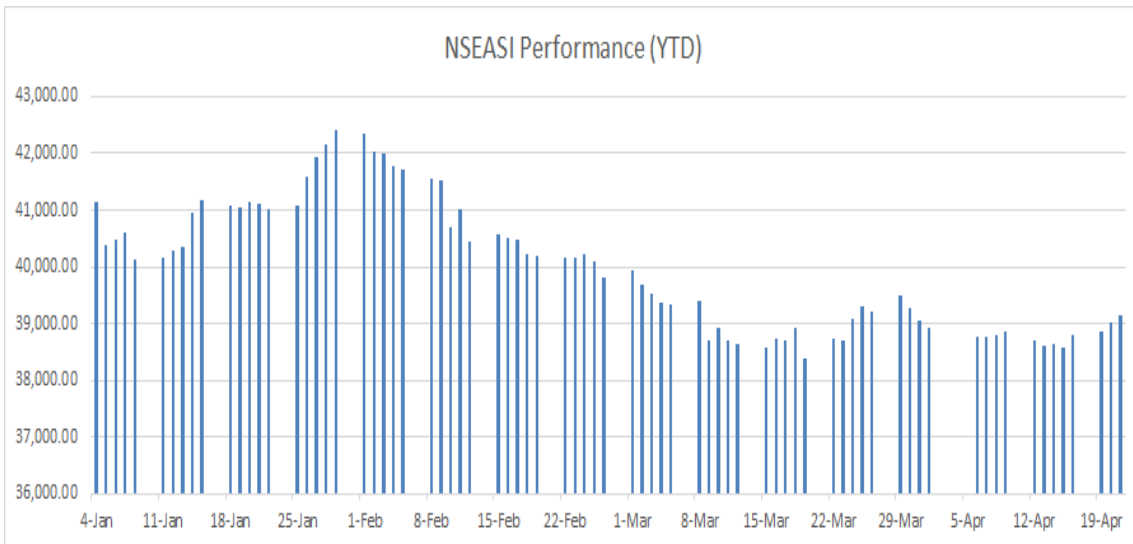
Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
ACCESS 	Banking	28,177,257	11.77%
FIDELITYBK 	Banking	17,171,052	7.17%
MBENEFIT 	Insurance	16,813,267	7.02%
GUARANTY 	Banking	13,683,040	5.72%
TRANSCORP 	Conglomerate	12,639,281	5.28%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY 	Banking	423,108,374.35	25.42%
ZENITHBANK 	Banking	276,747,512.55	16.63%
ACCESS 	Banking	213,187,739.10	12.81%
WAPCO 	Industrial	101,122,176.35	6.08%
DANGCEM 	Industrial	86,218,474.60	5.18%

Corporate Broadcasts

Return Profile					
NSE ASI Return Profile		Sectoral Indices	Today's Change	Points	YTD
Day change	<span style="color: green;">↑</span>	0.29% NSE30	<span style="color: green;">↑</span> 0.46%	1,558.49 <span style="color: red;">↓</span>	-9.26%
WKTD	<span style="color: green;">↑</span>	0.83%			
MTD	<span style="color: green;">↑</span>	0.21% NSE-BNK	<span style="color: green;">↑</span> 2.25%	357.89 <span style="color: red;">↓</span>	-14.37%
QTD	<span style="color: green;">↑</span>	0.21% NSE-INS	<span style="color: red;">↓</span> -1.28%	193.80 <span style="color: red;">↓</span>	-3.17%
YTD	<span style="color: red;">↓</span>	-2.84% NSE-OIL&GAS	<span style="color: green;">↑</span> 0.34%	265.10 <span style="color: green;">↑</span>	16.99%
52 Weeks High		42,412.66 NSE-CG	<span style="color: green;">↑</span> 0.76%	553.26 <span style="color: red;">↓</span>	-5.37%
52 Weeks Low		22,470.79			

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CONOIL	18.75	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	9.97%	GUINNESS	28.70	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-9.89%
STUDPRESS	1.78	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	9.88%	PORTPAINT	2.38	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-9.85%
ETERNA	6.35	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	9.48%	ACADEMY	0.37	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-9.76%
UPL	1.28	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	9.40%	LEARNAFRCA	1.00	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-8.26%
WAPCO	21.90	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	6.83%	NEWGOLD	8450.00	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-8.15%
STERLNBANK	1.60	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	6.67%	REGALINS	0.25	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-7.41%
UBN	5.00	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.26%	SOVRENINS	0.25	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-7.41%
TRANSCORP	0.82	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.13%	NEM	2.00	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-6.98%
JAIZBANK	0.63	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.00%	LINKASSURE	0.80	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-4.76%
GUARANTY	31.25	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	4.17%	CAVERTON	1.85	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	-3.65%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
ACCESS	28,177,257	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	11.77%	GUARANTY	423,108,374	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	25.42%
FIDELITYBK	17,171,052	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	7.17%	ZENITHBANK	276,747,513	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	16.63%
MBENEFIT	16,813,267	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	7.02%	ACCESS	213,187,739	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	12.81%
GUARANTY	13,683,040	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.72%	WAPCO	101,122,176	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	6.08%
TRANSCORP	12,639,281	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.28%	DANGCEM	86,218,475	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.18%
ZENITHBANK	12,467,259	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.21%	FBNH	83,478,520	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	5.02%
FBNH	11,493,123	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	4.80%	UBA	50,288,455	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	3.02%
NIGERINS	10,212,500	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	4.27%	SEPLAT	48,050,300	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	2.89%
HONYFLOUR	8,007,209	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	3.35%	UACN	38,649,235	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	2.32%
LIVESTOCK	7,534,812	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	3.15%	FIDELITYBK	38,425,460	<div style="width: 20px; height: 10px; background-color: #4a7ebb;"></div>	2.31%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	↔	0.00% ↔
Exchange Rate -I & E (NGN/USD)	409.54	410.67	↓	-0.28% ↑
Exchange Rate -Parallel (NGN/USD)	486.00	482.00	↑	0.83% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	↔	0.00% ↔
Crude Oil Price (USD/barrel) <sup>1</sup>	65.89	66.57	↓	-1.02% ↑
Foreign Reserves (Billion USD) <sup>2</sup>	35.21	35.25	↓	-0.11% ↓
Inflation Rate <sup>3</sup>	18.17%	17.33%	↑	4.85% ↑

\*\*Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

## DIVIDEND INFORMATION

FBNH closed its registers for payments of dividends today. The companies had announced N0.45 dividend and payment date is set for 26th April 2021

Atlas Portfolio: Daily Market Report

### Contact Information

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