






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →






Tuesday, April 20, 2021





The bullish run on the Nigerian bourse continues as NSEASI gains 0.41% to end the second trading day of the week on a positive note

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.41%	Index	39,015.58	38,854.73 ↑	0.41%
Total Volume Traded decreased by 33.35%	Trade Volume (mn)	339.02	508.69 ↓	-33.35%
Total Value Traded decreased by 91.58%	Trade Value (N' mn)	2,703.17	32,102.26 ↓	-91.58%

Best Performers	Open (NGN)	Close (NGN)	% Gain
PZ 	4.50	4.95	10.00%
HONYFLOUR 	1.30	1.43	10.00%
SOVRENINS 	0.25	0.27	8.00%
NEM 	2.00	2.15	7.50%
JOHNHOLT 	0.51	0.54	5.88%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
ROYALEX [MRF] 	0.40	0.36	-10.00%
PORTPAINT [BLS] 	2.93	2.64	-9.90%
FTNCOCOA [RST] 	0.45	0.41	-8.89%
CHAMS 	0.22	0.21	-4.55%
LIVESTOCK 	1.85	1.80	-2.70%

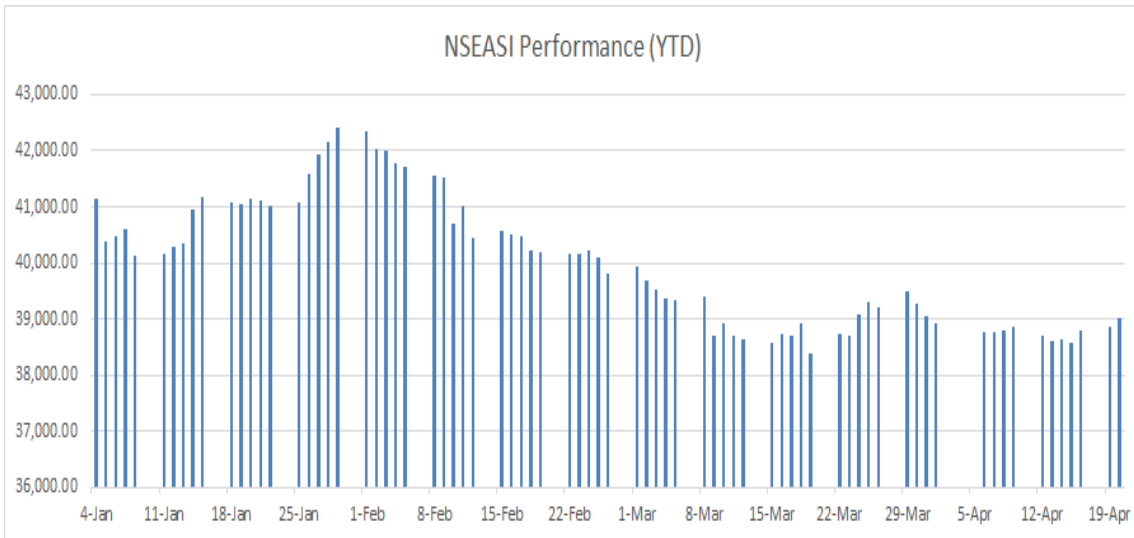
Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
FIDELITYBK 	Banking	125,256,521	36.95%
ZENITHBANK 	Banking	26,177,765	7.72%
UACN 	Consumer Goods	25,824,378	7.62%
GUARANTY 	Banking	22,762,238	6.71%
FBNH 	Banking	21,123,660	6.23%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY 	Banking	125,256,521.00	36.95%
ZENITHBANK 	Banking	26,177,765.00	7.72%
UACN 	Consumer Goods	25,824,378.00	7.62%
FIDELITYBK 	Banking	22,762,238.00	6.71%
FBNH 	Banking	21,123,660.00	6.23%

NSE ASI Return Profile

Day change	↑	0.41%
WKTD	↑	0.53%
MTD	↓	-0.08%
QTD	↓	-0.08%
YTD	↓	-3.12%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

NSEASI Performance (YTD)



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
PZ	4.95		10.00%	ROYALEX [MRF]	0.36		-10.00%
HONYFLOUR	1.43		10.00%	PORTPAINT [BLS]	2.64		-9.90%
SOVRENINS	0.27		8.00%	FTNCOCO A [RST]	0.41		-8.89%
NEM	2.15		7.50%	CHAMS	0.21		-4.55%
JOHNHOLT	0.54		5.88%	LIVESTOCK	1.80		-2.70%
STERLNBANK	1.50		4.90%	UACN	10.60		-2.30%
CUSTODIAN	6.00		4.35%	JAIZBANK	0.60		-1.64%
UCAP	5.40		3.85%	OANDO [MRF]	3.05		-1.61%
FIDELITYBK	2.18		3.81%	TRANSCORP	0.78		-1.27%
ETI	5.00		3.09%	MANSARD	0.90		-1.10%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FIDELITYBK	125,256,521		36.95%	GUARANTY	125,256,521		36.95%
ZENITHBANK	26,177,765		7.72%	ZENITHBANK	26,177,765		7.72%
UACN	25,824,378		7.62%	UACN	25,824,378		7.62%
GUARANTY	22,762,238		6.71%	FIDELITYBK	22,762,238		6.71%
FBNH	21,123,660		6.23%	FBNH	21,123,660		6.23%
ACCESS	20,401,729		6.02%	ACCESS	20,401,729		6.02%
TRANSCORP	12,390,137		3.65%	MTNN	12,390,137		3.65%
HONYFLOUR	8,935,946		2.64%	DANGSUGAR	8,935,946		2.64%
UBA	8,561,721		2.53%	DANGCEM	8,561,721		2.53%
PZ	5,107,808		1.51%	UBA	5,107,808		1.51%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change	
Exchange Rate -Official (NGN/USD)	379.00	379.00	⇒	0.00% ⇒	0.00%
Exchange Rate -I & E (NGN/USD)	409.50	410.33	↓	-0.20% ↑	3.85%
Exchange Rate -Parallel (NGN/USD)	482.00	482.00	⇒	0.00% ↑	2.55%
Montetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%
Crude Oil Price (USD/barrel)1	67.29	67.09	↑	0.30% ↑	31.71%
Foreign Reserves (Billion USD)2	35.22	35.19	↑	0.09% ↓	-2.25%
Inflation Rate3	18.17%	17.33%	↑	4.85% ↑	4.85%

**Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlas Portfolio: Daily Market Report

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